

**Helix TCS Inc Consolidated Financial Statements**  
**Balance Sheet**  
**as of June 30, 2016**

	<b>June 30, 2016</b>
<b>ASSETS</b>	
Current Assets	
Checking/Savings	83,252.31
Accounts Receivable	196,315.05
Other Current Assets	-21,226.87
<b>Total Current Assets</b>	<b>258,340.49</b>
Fixed Assets	55,667.72
Other Assets	478,998.48
<b>TOTAL ASSETS</b>	<b>793,006.69</b>
<b>LIABILITIES &amp; EQUITY</b>	
Liabilities	
Current Liabilities	18,096.80
Long Term Liabilities	430,872.00
<b>Total Liabilities</b>	<b>448,968.80</b>
Equity	344,037.89
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>793,006.69</b>

**Helix TCS Inc Consolidated Financial Statements**  
**Income Statement**  
**For the Quarter Ended June 30, 2016**

	<b>Quarter Ended June 30, 2016</b>
<b>Revenue</b>	481,619.70
<b>Expense</b>	
Payroll Expenses	529,386.79
Professional Fees	96,875.25
Rent Expense	18,032.76
Insurance Expense	16,036.86
Office Expenses	13,065.24
Travel, Meals, and Entertainment	7,359.70
Advertising and Promotion	16,037.65
Uniforms	3,837.11
Automobile Expense	7,894.91
Other Operating expenses	31,063.03
<b>Total Operating Expenses</b>	<b>739,589.30</b>
<b>Operating Income</b>	<b>-257,969.60</b>
Depreciation	467.19
Interest Expense	9,080.82
<b>Net Income</b>	<b>-267,517.61</b>

**Helix TCS Inc Consolidated Financial Statements**  
**Cash Flow Statement**  
**For the Quarter Ended June 30, 2016**

	<b>Quarter Ended June 30, 2016</b>
<b>OPERATING ACTIVITIES</b>	
Net Income	-267,517.61
Adjustments to reconcile Net Income to net cash provided by operations:	
Accounts Receivable	-27,140.36
Accounts Payable	13,319.22
Interest Payable	9,080.82
Other operating activities	-1,703.22
Net cash provided by Operating Activities	-273,961.15
<b>INVESTING ACTIVITIES</b>	
Furniture and Equipment	413.83
Investment in Cannabase	-348,998.48
Investment in SCG LLC	0.00
Net cash provided by Investing Activities	-348,584.65
<b>FINANCING ACTIVITIES</b>	
APIC	392,648.00
Capital Stock	1,352.00
Net cash provided by Financing Activities	394,000.00
Net cash increase for period	-228,545.80
Cash at beginning of period	311,798.11
Cash at end of period	<b>83,252.31</b>

**Helix TCS Inc. Consolidated Financial Statements**  
**Total Shares Issued and Outstanding**  
**as of June 30, 2016**

<b>Total Shares Issued</b>	<b>25,873,211</b>
<b>Total Shares Outstanding</b>	<b>26,833,211</b>

Note: 960,000 common shares were authorized in March 2016, but were not processed for issuance as of 6/30/2016.