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承兴国际控股有限公司

Camsing International Holding Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2662)

ANNOUNCEMENT

HK\$10 MILLION 0.06 PER CENT BONDS DUE 2035 ISSUED UNDER MEDIUM TERM BOND PROGRAMME

Arranger



Reference is made to the announcement of Camsing International Holding Limited dated 17 June 2016 (the “**Announcement**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

The Company has on 21 April 2017 issued HK\$10 million principal amount of 0.06 per cent bonds due 24 July 2035 with certificate number(s) 2662FIT203500020007 (the “**Bond**”) issued under the medium term bond programme (the “**Programme**”). The Bond, in denomination of HK\$10,000,000 per certificate number, has been issued by way of debt issue to professional investors only, to replace certain existing debt obligations of the Company on commercial terms. The Bond is non-callable until 24 October 2025 and non-puttable until 24 October 2020. Interest on the outstanding Bond will be payable annually in arrears at the interest rate of 0.06 per cent per annum first payable on 24 October 2018 and last payable on 24 October 2034.

This announcement is a voluntary announcement made by the Company to keep the shareholders and potential investors informed of its latest fund raising activity. The shareholders and potential investors should note that the fair market value, present value and principal amount of the Bond (it being a long dated transferable market security) could differ substantially.

By order of the Board
Camsing International Holding Limited
Lo Ching
Chairman and Executive Director

Hong Kong, 21 April 2017

As at the date of this announcement, the Board comprises Ms. Lo Ching and Ms. Liu Hui as the executive Directors and Mr. Lei Jun, Mr. Ross Yu Limjoco and Mr. Zheng Yilei as Independent non-executive Directors.