

## Digital Scoreboard 2016 and other information relevant for decisions about Digital Innovation Hubs

## Lithuania



#### **Accompanied by the WG1 Report on Digital Innovation Hubs:**

https://ec.europa.eu/futurium/en/content/report-wg1-digital-innovation-hubs-mainstreaming-digital-innovation-across-all-sectors-final



## European Commission

## Table of contents

Lithuania's national policy initiative on digitising industry	pg 3
Zienaama 5 maasmar poney minaasive on algraomig maasary	P 9 0
Lithuania's performance in the DESI 2016	pg 4-11
➤ Level of Digital Intensity in Lithuanian enterprises	12 12
by sector and size	pg 12-13
Digital Innovation Hubs Catalogue, the Lithuania case	pg 14
<ul> <li>Services provided and types of customers supported by DIHs in Lithuania – Analysis</li> </ul>	pg 15
DIHs and Competence centres funded by EU projects in Lithuania in FP7 & H2020	pg 16-17
Clusters and KETs in Lithuania	pg 18-19
> eit Digital Co-Location Centres	pg 20
Pilot Lines in Nanotechnology and Advanced Materials	pg 21
Planned investments, allocated resources, in Lithuania, in rela European Regional Development Funds in categories relevant	tion to
for Digital Innovation Hubs	pg 22



## Lithuania's national strategies for digitising industry



#### Pramone 4.0

- Lithuania's Ministry of Economy and the Ministry of Education and Science are responsible for innovation policy.
- Investments of 79,8M EUR for the digitisation of Lithuania's industry for 2017-2020 are foreseen.



#### Pramone 4.0

- In May 2017, the Lithuanian government approved the establishment of a national "Industrial Competitiveness Commission 'Pramonė 4.0" as the management basis of the National Industry Digitalisation Platform "Pramonė 4.0" ("Industry 4.0").
- Aim: support industry in the integration of digital solutions and new technologies.
- A strategy document for the implementation of Industry 4.0 in Lithuania is under preparation.

http://www.industrie40.lt/platform/

#### Digital Agenda for the Republic of Lithuania

- In March 2014, the Lithuanian government approved the "Information Society Development" program 2014-2020, the "Digital Agenda for the Republic of Lithuania".
- Goal: improve the quality of life for the Lithuanian population and the companies' business environment by using the **opportunities offered by the ICT.**
- The implementation of the Programme is coordinated by the Ministry of Transport and Communications.

#### **Innovation Vouchers**

- Stimulate innovation activities in businesses to finance a needed service.
- Support companies in benefiting from R&D services or use expertise maintained at research institutions.
- Allocated budget: 10.1M EUR.

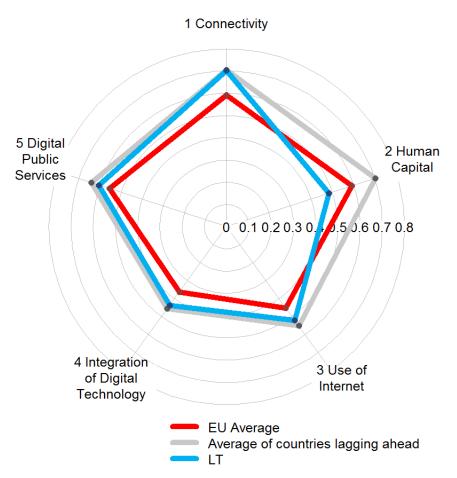
For more information please refer to the individual report per Member State on the national and regional initiatives on Digitising European Industry available on <a href="https://ec.europa.eu/futurium/en/implementing-digitising-european-industry-actions/national-initiatives-digitising-industry">https://ec.europa.eu/futurium/en/implementing-digitising-european-industry-actions/national-initiatives-digitising-industry</a>



### Lithuania's performance in the DESI 2016

Lithuania ranks 13 among EU countries.

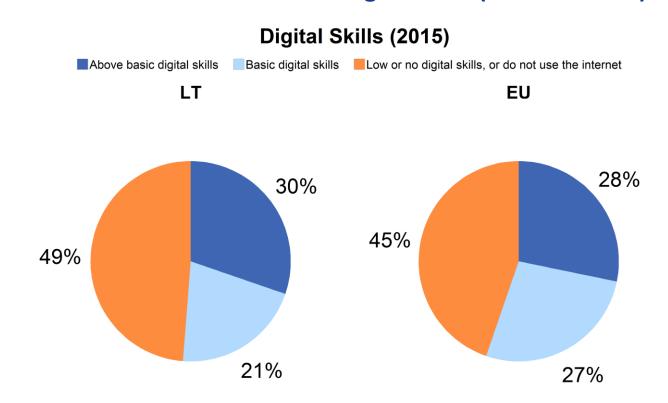
It is part of the group of countries that are lagging ahead.





### Human Capital: Digital Skills

In Lithuania 21% of citizens have basic digital skills (27% in the EU) and 30% have above basic digital skills (28% in the EU).



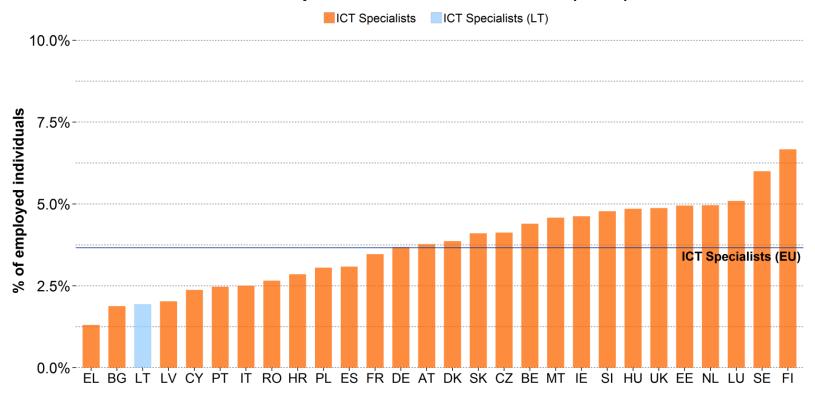
% of individuals



### Human Capital: ICT Specialists in the workforce

In Lithuania ICT Specialists account for 1.9% of the workforce (3.7% in the EU).

#### ICT Specialists in the workforce (2014)

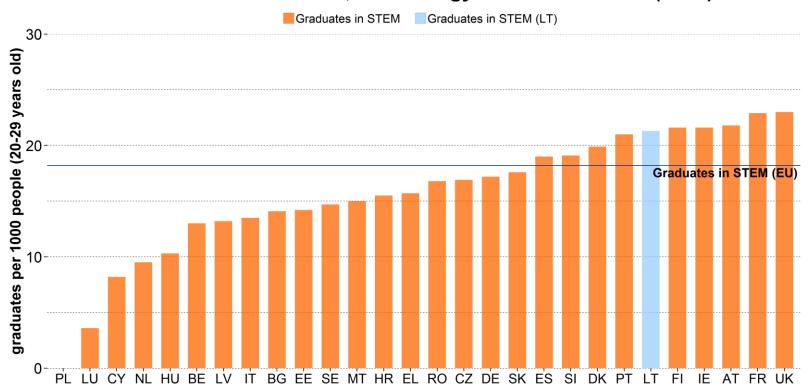




## Human Capital: Graduates in STEM (Science, Technology and Mathematics)

## Lithuania has 21 graduates in STEM per each 1000 people aged 20-29 years old (18 in the EU).

#### **Graduates in Science, Technology and Mathematics (2013)**

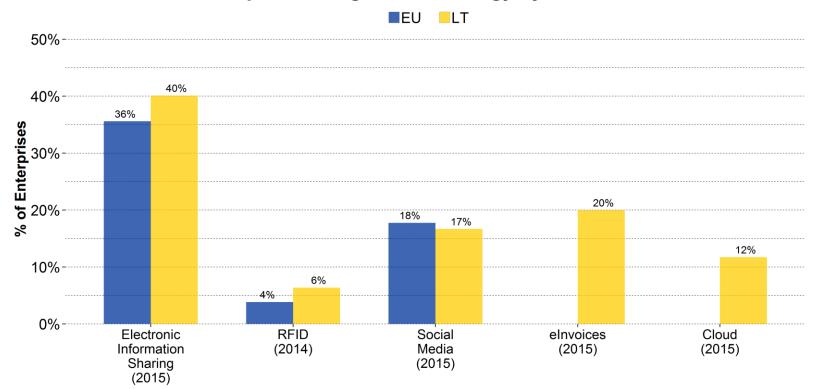




## Integration of Digital Technology: **Business digitization**

Businesses in Lithuania are adopting different digital technologies to enhance productivity, such as sharing internal information electronically or using RFID, elnvoicing, Social Media and Cloud.

#### Adoption of Digital Technology by Businesses



**Digital Scoreboard 2016** 

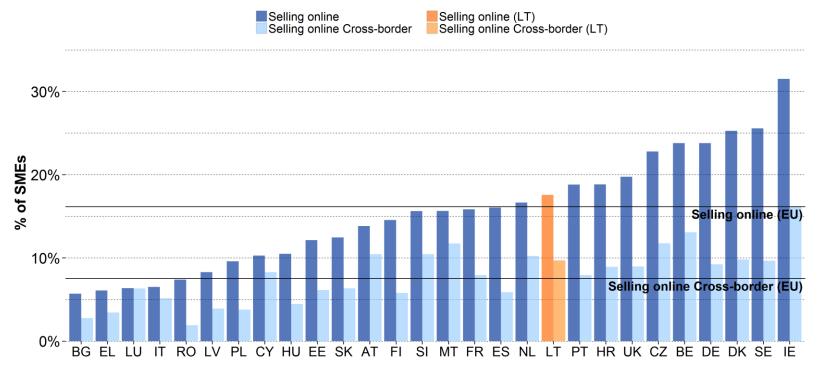


## Integration of Digital Technology: SMEs selling online

In Lithuania 18% of SMEs sell online (16% in the EU).

9.7% of Lithuanian SMEs sell online to other EU countries (7.5% in the EU).

**SMEs selling online** Overall (2015) vs. Cross-border (2015)

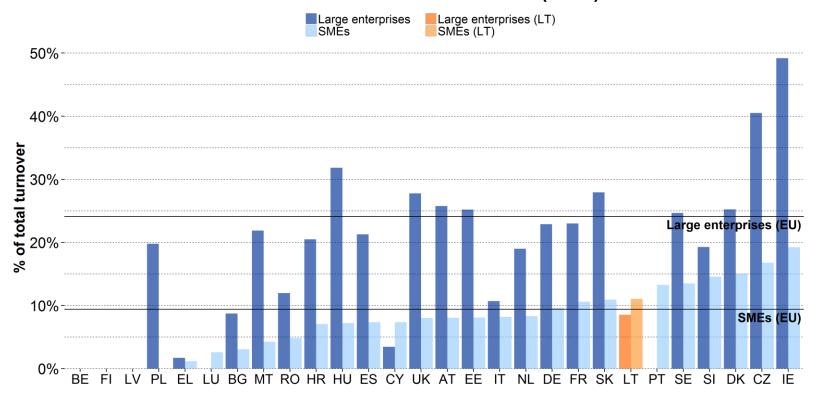




## Integration of Digital Technology: SME Turnover from eCommerce

SMEs in Lithuania obtain on average 11% of their turnover from eCommerce (9.4% in the EU). Large enterprises derive on average 8.5% of their turnover from eCommerce (24% in the EU).

#### **Turnover from eCommerce (2015)**

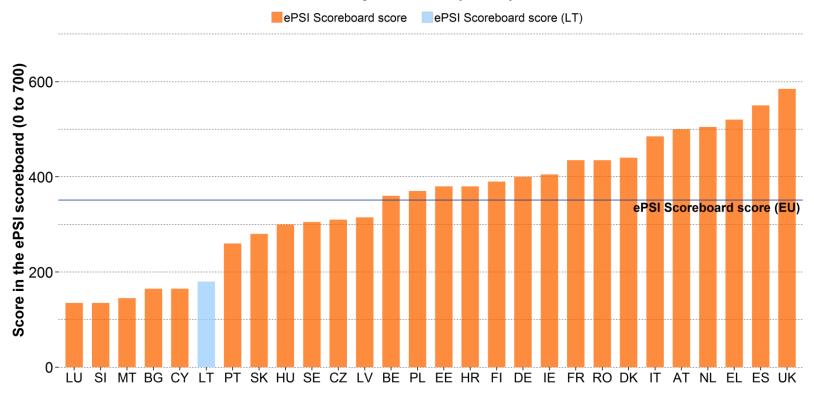




### Digital Public Services: Open Data

Lithuania scores 180 out of 700 in the European Public Sector Information scoreboard, against an overall score of 351 out of 700 for the European Union.

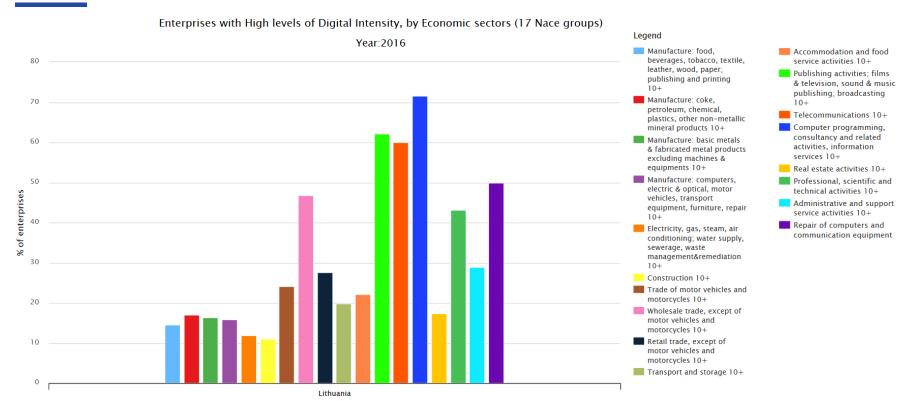
#### **Open Data (2015)**



Source: The Public Sector Information Scoreboard is a



## Enterprises with high level of Digital Intensity by economic sectors in Lithuania



#### Sectors where less than 30% of the companies have a high level of digital intensity

- Manufacture: food, beverages, tobacco, textile, leather, wood, paper; publishing and printing 10+
- Manufacture: coke, petroleum, chemical, plastics, other non-metallic mineral products 10+
- Manufacture: basic metals & fabricated metal products excluding machines & equipment 10+
- Manufacture: computers, electric & optical, motor vehicles, transport equipment, furniture, repair 10+
- Electricity, gas, steam, air conditioning; water supply, sewerage, waste management & remediation
- Construction 10+
- Retail trade, except of motor vehicles and motorcycles 10+
- Transport and storage 10+
- Accommodation and food service activities 10+
- Real estate activities 10+
- Trade of motor vehicles and motorcycles 10+
- Administrative and support service activities 10+

#### Sectors where more than 30% of the companies have a high level of digital intensity:

- Wholesale trade, except of motor vehicles and motorcycles 10+
- Publishing activities; films & television, sound & music publishing; broadcasting 10+
- Telecommunications 10+
- Computer programming, consultancy and related activities, information services 10+
- Professional, scientific and technical activities 10+
- Repair of computers and communication equipment

http://digital-agenda-data.eu/charts/analyse-one-indicator-and-compare-breakdowns#chart={%22indicator-

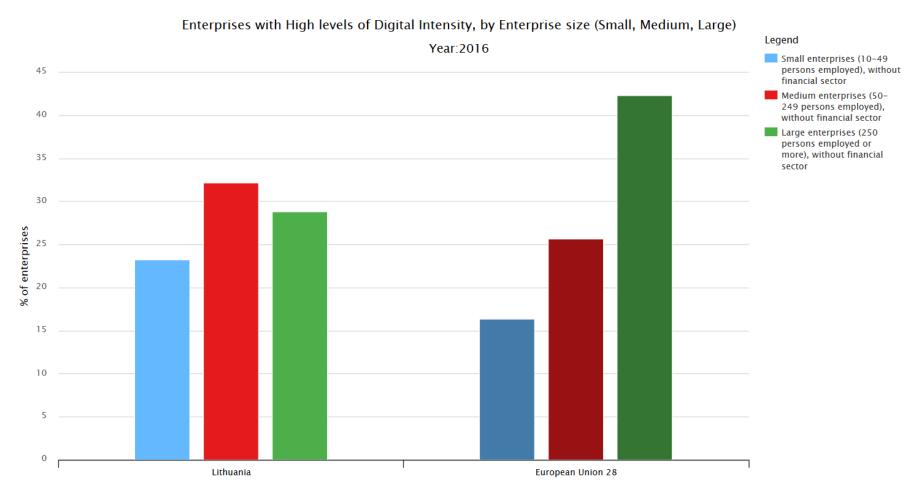
group%22:%22ebusiness%22,%22indicator%22:%22e di hivhi%22,%22bre akdown-group%22:%22econsector%22,%22unit-

measure%22:%22pc\_ent%22,%22time-period%22:%222016%22,%22ref-area%22:[%22LT%22]}

12



## Enterprises with high levels of digital intensity, by Enterprise size



http://digital-agenda-data.eu/charts/analyse-one-indicator-and-compare-breakdowns#chart={%22indicator-group%22:%22ebusiness%22,%22indicator%22:%22e\_di\_hivhi%22,%22breakdown-group%22:%22byENTsize\_s\_m\_l%22,%22unit-measure%22:%22pc\_ent%22,%22time-period%22:%222016%22,%22ref-area%22:[%22EU28%22,%22LT%22]}



## Digital Innovation Hubs Catalogue The Lithuania case

2520

Lithuania

Lithuania



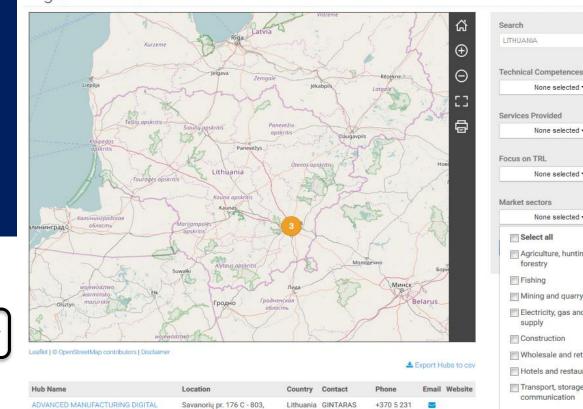
- Fact-sheets with profile, contact data, service examples for regional, national, and EUsupported DIHs
- Map-based search tool by technical competences, market sector, services

http://s3platform.jrc.ec.europa. eu/digital-innovation-hubs-tool

JRC-B3-DIH@ec.europa.eu



n Commission / Smart Specialisation Platform / Tools / Digital Innovation Hubs



SMART SPECIALISATION PLATFORM

**Knowledge Repository** 

LT-03154, Vilnius

08412, Vilnius

09108, Vilnius

INNOVATION HUB

Lithuanian Laser cluster

Robotics Association)

LRA Digital Innovation Hub (Lithuanian

Q

None selected \*

None selected .

None selected \*

None selected -

Agriculture, hunting and forestry Fishing

Mining and quarrying

Electricity, gas and water

Wholesale and retail trade

Hotels and restaurants Transport, storage and

Financial intermediation

Real estate, renting and

Public administration and

business activities

communication

Select all

supply

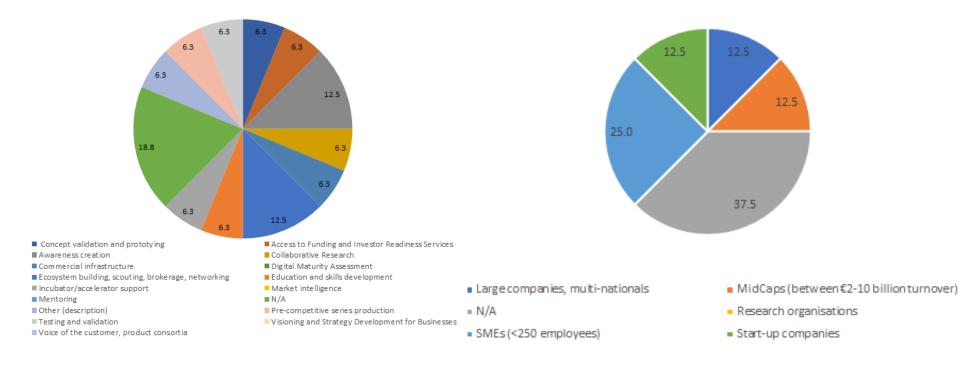
Construction



## Services provided and types of customers supported by DIHs in Lithuania - Analysis



Types of customers supported (%)



The analysis of the data presented was conducted by TNO, the detailed data is provided in the Catalogue of DIHs available on: <a href="http://s3platform.jrc.ec.europa.eu/digital-innovation-hubs-tool">http://s3platform.jrc.ec.europa.eu/digital-innovation-hubs-tool</a>



## Competence centers/DIHs funded by EU projects in Lithuania in H2020

Project Topic Code	Project Acronym	Project Duration	Project End Date	Participant Legal Name	Participant Role	Participant Short Name	Core Legal Entity Type	Research Organisation?
FoF-2015	ReconCell	36	31/10/2018	UAB PRECIZIKA METAL	PARTICIPANT	PRZM	PRIVATE	No
FOF-12-2017	L4MS	42		LIETUVOS ROBOTIKOS ASOCIACIJA	PARTICIPANT	LRA	PRIVATE	No

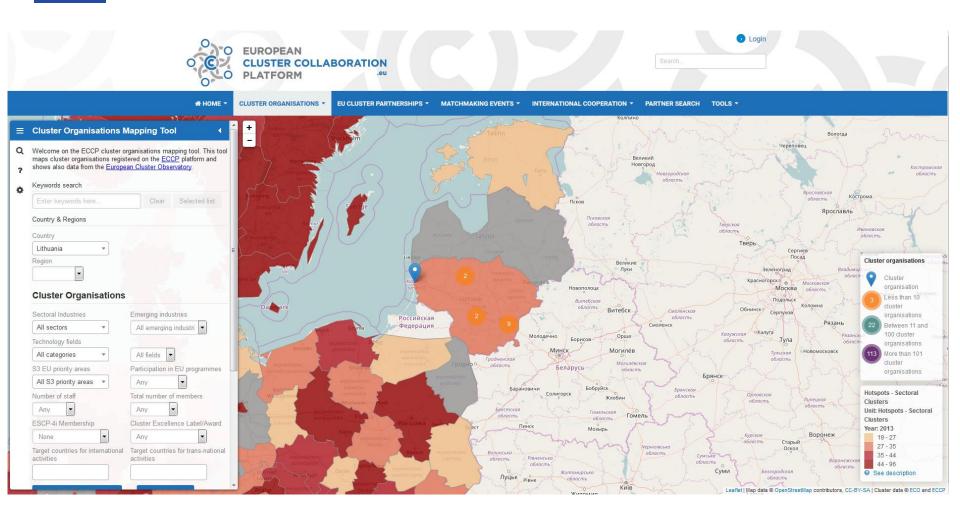


## Competence centers/DIHs funded by EU projects in Lithuania in FP7

Project Number	Project Acronym	Project Duration	Project Start Date	Project End Date	Project Number of Participants	Participant Short Name	Participant Legal Name	Participant Role	Organisation Type
609029	FORTISSIMO	42	01-Jul-2013	31-Dec-2016	123	VITTAMED	UAB Vittamed	Participant	PRC
609355	APPOLO	48	01-Sep-2013	31-Aug-2017	36	EKSPLA	EKSPLA UAB	Participant	PRC
609355	APPOLO	48	01-Sep-2013	31-Aug-2017	36	FTMC	VALSTYBINIS MOKSLINIU TYRIMU INSTITUTAS FIZINIU IR TECHNOLOGIJOS MOKSLU CENTRAS	Coordinator	REC
609355	APPOLO	48	01-Sep-2013	31-Aug-2017	36	ELAS, UAB	ELAS UAB	Participant	PRC



### Clusters in Lithuania

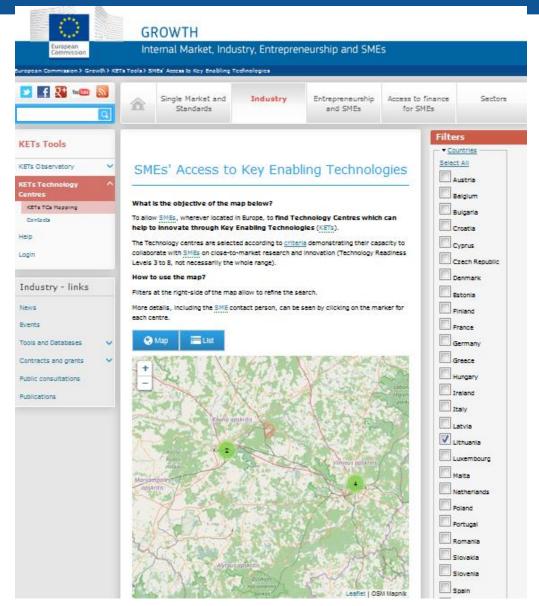


https://www.clustercollaboration.eu/print/cluster-list?combine=&country\_code=lt

Please see WG1 report



### KETs in Lithuania



https://ec.europa.eu/growth/tools-databases/kets-tools/kets-tc/map?field\_postal\_address\_country[]=LT



### eit Digital Co-Location Centres

**Co-Location Centres** are meeting places, melting pots, hubs, where planned, as well as ad hoc, meetings and events take place.

They bring together talents, ideas, technologies and investments that turn the Co-Location Centres into vibrant hot spots where students, researchers, engineers and business developers cross-pollinate to succeed in the market.

https://masterschool.eitdigital.eu/about-us/co-location-centres/

### No eit Digital Co-Location Centre in Lithuania



## Pilot Lines in Nanotechnology and Advanced Materials

### No Pilot Lines in Nanotechnology and Advanced Materials in Lithuania



# Planned investments, allocated resources, in Lithuania, in relation to European Regional Development Funds in categories relevant for Digital Innovation Hubs



