

OUR CONSUMERS LIVE THEIR PASSION... AND SO DO WE



UNDERSTANDING PASSIONS

Qualitative and Quantitative

7 online communities

1 anthropologist

3,246 passionate people

TGI integration

14 passion groups

Video here



WHAT IS **PASSION?**

"A hobby can be put away or even hidden, whereas a passion defines that person"

PASSION IS MORE THAN JUST A HOBBY

PASSION IS FOR LIFE!

"When you are truly passionate, you can't think of life without it"

"You don't dabble in passion, you are committed for life"

> "It's like a marriage, a life long partnership"

> > It's a

in life

constant

PASSION IS LIKE A RELIGION

66% helps through difficult times



THE DNA OF PASSION

A PASSIONATE PERSON DOESN'T JUST DO THE PASSION THEY ARE THE PASSION

You no longer cycle, YOU ARE a cyclist



PASSION FORMS IDENTITY...



wouldn't be who they are without it!

"My passion is a big part of who I am"

"People know me as an expert in my passion"



....FROM AN EARLY AGE





do their passions to keep healthy



PASSION FEEDS THE BODY

PASSION FUELS SELF-ESTEEM



PASSION FREES THE MIND





PASSION FREES THE SOUL

B1% Escapism

"It's a chance to escape from reality for a while"



A PURCHASE POWERHOUSE



on their passion





LOYAL SPENDERS

£165

Average spend per month

Nearly 1 in 10 spend over **£500**

a month

ACTIVELY SEEK TO SPEND

"I am always looking for the next thing to buy"



Have bought something advertised in a magazine brand

ENGAGING THROUGH PASSION

MAKE YOUR BRAND THE BRIDGE BETWEEN PEOPLE AND THEIR PASSIONS &

"transcends you to the person you want to be"



THEY CAN'T TURN IT OFF

2 IN3

"my passion impacts every element of my life throughout the day"

SEEKING PASSION RELATED CONTENT

HALF want to see ads as much as other content when it comes to their passions



LOVE IT when advertising taps into their passions

TimeInc. | LIVETHERASSION

HOW TO BE

38% ARE MORE LIKELY TO NOTICE AN AD IN A MAGAZINE **BRAND** RELATED TO THEIR PASSION THAN ANYWHERE **FISE**



SET THE TRENDS

They look to ads to tell them what's new – inspire them!



Enjoy how passions enable them to discover new things

CHALLENGE THEM

Rules are made to be broken



TO REACH TO REACH THEM

Knowledge is a powerful commodity

Tell them something they don't know

Provide knowledge to build engagement



"In control of making a better home" - Homes

DON'T TALK LUCK IT'S HARD WORK, NOT LUCK!

"I have freedom and control in my passion" - Craft

> "I control the results" – Equestrian

"To have full control of your golfing destiny" – Golf



Passions are part of who people are

A passionate audience is an engaged audience

We help our consumers live their passions every day

Time Inc.



Cycling – Cyclists turn to mag media to help develop passion!



They read Time! $77\%^*$

Read Time Inc. brands





Magazine brands win with cyclists 85%

Engage with magazine media, print and online 87% doing so at least once per week

Provide advice

PROVIDE Recommendations & Advice

This audience want recommendations from magazine brands, 78% look for this in editorial – consider advertorial 72% want advice in ads they see in mag media


Events are entered - so team up with them!







The most engaged passion audience.

90% of people who are passionate about cycling engage with it highly, from events to cycle fit nutrition .

70K People have signed up to ride in one of Time Inc. UKCE events in the last year



Challenge them!



Frame your brands with targets/ challenges!

65% Do it to achieve goals!

Cycling is both an old friend & New found love

54% of cyclists have been riding for over 15 years, but 31% are new to the sport and eager to learn the basics.

So include beginners to elite tips!

Inspire beyond the saddle.



Yachting world is another favourite for cyclist passion

Luxurvi



Present them with Food & Health

Cyclists are a health driven audience, 72% are very interested in health food and lifestyles. This is a key driver to purchasing products.



The great communicators – Open the conversation! 85% LOVE talking about cycling

> Source: NRS and NRS PAD Time Inc. Dec 15 TGI UK 2015 *Passions Survey 2016

Let them talk about and review your brands

The great communicators – Open the conversation!

85%

LOVE talking about cycling

Cyclists trust cyclists, and they love to talk about it, so who better to endorse your brand than the passionate?

> Source: NRS and NRS PAD**Time Inc.** Dec 15 TGI UK 2015 *Passions Survey 2016

Be the oracle of arts and crafts – if there's a new technique out there be the first to share it!

They are a skilled select Arts and crafts is a BIG part of who they are **90%**. But this audience is no novice, most have been doing it all their lives. They want to be challenged and find new ways to get crafty

Challenge Them!

70% have been doing it for more than 20 years. So think of challenging them, don't be too basic! Align your AD with knowledge

88% always seeking to find out more...

Source: NRS and NRS PADD Jan 15 – Dec 15 TGI UK 2015 *Passions Survey 2016

Keep the content coming! They get crafty 3 times a week...

ENGAGED audience They don't frit – They commit 76% get craft upwards of 3X per week! They need brands to keep the ideas coming, they get frustrated seeing the same patterns or ideas time after

time.

86% look to magazine brands for this! Provide interesting and new ways of improving their skills to increase engagement. 94% want to learn new things

> Position your brand as a gateway for them to develop skills

> > Source: NRS and NRS PADD Jan 15 -Dec 15 TGI UK 2015 *Passions Survey 2016

Give your brand a crafty voice - they can talk about the knitty gritty!

Let Them Talk! They want to hear from fellow crafters not just the professionals

Arts & Craft lovers want to talk about it. **85%** want to discuss arts and crafts at any oppot8unity. They also want to hear from fellow crafters, so open the floor!

Source: NRS and NRS PADD Jan 15 -Dec 15 TGI UK 2015 *Passions Survey 2016

Don't go designer but do show highstreet fashion

Don't stop at Arts & Crafts – they love to explore fashion too!

82%

Are also interested in fashion

Source: NRS and NRS PADD Jan 15 -Dec 15 TGI UK 2015 *Passions Survey 2016

Equestrian – They want to see ads that will help develop their skills



Marry your brand with good advice they want expert recommendations

74% want recommendation and72% want to see advice

89%

Engage with magazine brands at least once a week and 75% look specifically for ads to let them know what's new You're speaking to with the expert, tell them something they don't know

It's in their blood 85% have been doing it more than

20years, frame your brand messages towards the expert equestrian! No patronising required

Talk to mum & dad!

Over a 1/3 of people are introduced by parents! And 70% will introduce to their children, so frame messages in a way that speak to the equestrian family!

It's not only about the horses coat

It's important to look good!

Show them Fashion

Passionate equestrians demonstrate a high level of fashion engagement. +23% more interested in designer clothes (than the average population) +30% think they have a good sense of style

+44% agree they Spend a lot on clothes.

Music – it's their escape so liberate, keep real life away

6.1M People passionate about music in the UK

Make Them SMILE 70%

Music makes them feel good!

They follow their passion in music to make them happy! SIMPLE!

Immerse them!

88%

want to escape when they

engage in their music passion. Throw reality out the window and transport them to all things music

> Music, NME Omnibus 2015 TGI 15: Passion codes Passions Survey 2016

Broaden their musical minds

Help them EXPLORE 4 out of 5 people want to discover new things and spread the word. Help them be the frontier by framing your brand within new trends. Set the trends – let them spread them!

Music, NME Omnibus 2015 TGI 15: Passion codes Passions Survey 2016

They want your ads-vice!

Over 60% look to magazine brands to help inspire them what to buy.

70% buy something once they have seen it in mag brands

Of music passionists turn to MAGAZINE

brands online and off to develop their passion.

More than

HALF Love It when brands advertise

> the perfect purchase opportunity!

Music, NME Omnibus 2015 TGI 15: Passion codes Passions Survey 2016

Fashion – They want magazine media to inspire purchases

Magazines drive the

passion in fashion, over 85% have bought something in a magazine brand ad and over 90% looks to mag brands to inspire this purchase!

Reach Beyond the Reader

80% Advise others on what to buy. So you are influencing more than just the reader

influencing more than just the reader when you advertise

*Source: NRS and NRS PADD Jan 14 – Dec 14 TGI UK 2014 Comscore MMX 2014

Celebrate fashion as a passion



They ARE passionate Over 90%

Feel Proud and Excited when doing their passion in fashion! Radiate this in your branding

They need recognition

"Some people don't get it, or think its not a hobby, I live and breathe it – so how can that be so?

60% feel that people don't take this passion seriously!



Add a healthy mix

They Love Health

Show them health related content / ads – fashionistas over index +40% on being driven by health related trends

Food fuel is fashionable

They love to get the new superfood, from acai berries to the protein buzz word

*Source: NRS and NRS PADD Jan 14 – Dec 14 TGI UK 2014 Comscore MMX 2014

Beauty -Ensure your brand is on top of trends

The passionate about beauty group are the most focused on being on trend and learning new things, they are consistently striving to get the new look and want to be the first to share it!





Nearly 100% of passionate beauty audience find learning new things about their art fulfilling.

*Source: NRS and NRS PADD Jan 14 – Dec 14 TGI UK 2014 Comscore MMX 2014

It's their passion – give it some respect

Don't talk hobbies – It's ART!

Passionate beauties, don't like when people act as though its just a fun craft that everyone can do. When you do it right – IT'S ART



Provide all they need to know; from product and tool to technique



Look to mag media for the ADS!

Want to be challenged. They

want to see the new beauty trends and what equipment they need to achieve it! "I love the look in some of the magazines, but want to know all the steps, not just the end picture of the finished product"

Passionate about beauty

*Source: NRS and NRS PADD Jan 14 – Dec 14 TGI UK 2014 Comscore MMX 2014

Inspire their beauty buys!

95% look to mag brands – both print and online for beauty inspiration!

But

remember!

Understand them! to speak to them, know their style and offer appropriate trends at appropriate prices

Relevance

*Source: NRS and NRS PADD Jan 14 - Dec 14 TGI UK 2014 Comscore MMX 2014

Know your reader, provide ad content which reflects their style and their wallet

Hey Big Spender

THREE QUATERS

Over 60% spend upwards of £50 on their passion each month "I want to see models, bloggers and vloggers I know and trust. Please don't show me reality stars with heavy make up, I don't care how they do it! I care how people who know about beauty do it!" (beauty passion participants)

Time Inc.

*Source: NRS and NRS PADD Jan 14 – Dec 14 TGI UK 2014 Comscore MMX 2014

The sphere of influence expands beyond the reader

Engage them & they will spread the word

Over 90% pride themselves on being the authority on beauty in their peer group. WIN with them and they will share you're brand wide, via word of mouth and social media

Homes and Interiors – Don't just show them what, teach them HOW!

Over 80% like to do the jobs themselves and 66% are good at it!

98% want to see new inspiring ideas



Magazine media is their go-to guide!

97% look to magazine media when thinking about their home inspiration

Keep the ideas coming 90% change their house

interior as much as possible

TimeInc. Source: NRS and NRS PADD Jan 14 – Dec 14 TGI UK 2014 Comscore MMX 2014

Don't play it safe

Minimalist only works 1/3 of the time. Even split between those wanting simple and those wanting something unique (35%:35%), mix minimalist with unusual to grab attention.

ONE QUARTER Don't have a clue what they want, they need inspiration.



Think beyond the brick

Unsurprisingly 87% are interested in gardens, provide insight to outside ideas too! Get crafty 60% are

interested in arts and crafts, they want to create something themselves! The holistic homely vibe Music 67% have a strong interest in music.

*Source: NRS and NRS PADD Jan 14 – Dec 14 TGI UK 2014 Comscore MMX 2014