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## March 2019 ComCap's Conference Guide to Shoptalk 2019



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# **Introduction to ComCap**



## **An introduction to ComCap**

- ComCap is a premier boutique investment bank focused on the intersection of commerce and capital, with key focus on B2B SaaS, B2C E-commerce, payments, mobile commerce, marketplaces and B2B services for retail technologies (IT and marketing services, in-store, fulfillment, logistics, call center, analytics, personalization, and location intelligence)
- Headquartered in San Francisco with European coverage from London & Moscow, and LATAM coverage from Sao Paolo. Our firm works with mid-cap public companies on buyside initiatives and public and private growth companies on financing and strategic M&A
- In addition to being the only boutique focused on disruptive commerce models, we differentiate by:
  - Bringing bulge bracket techniques to emerging models;
  - A strong and uncommon buyside/strategy practice;
  - Deep understanding of industry drivers and synergy analyses;
  - Deep relationships across the sector; and
  - Worldwide coverage with closed transactions in the United States, Japan, China, the ASEAN region, Western and Eastern Europe and Latin America
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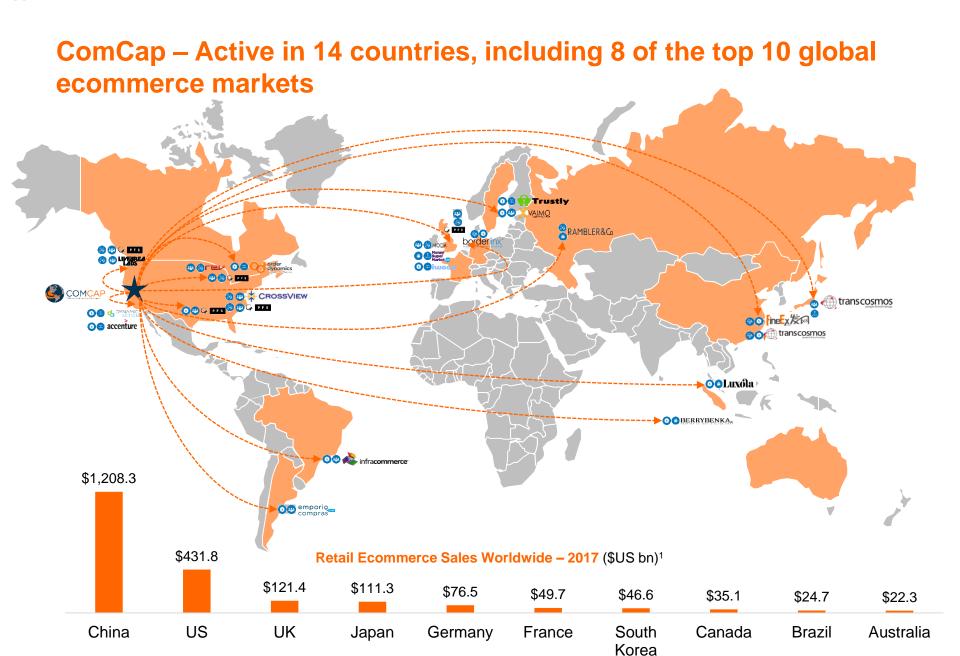


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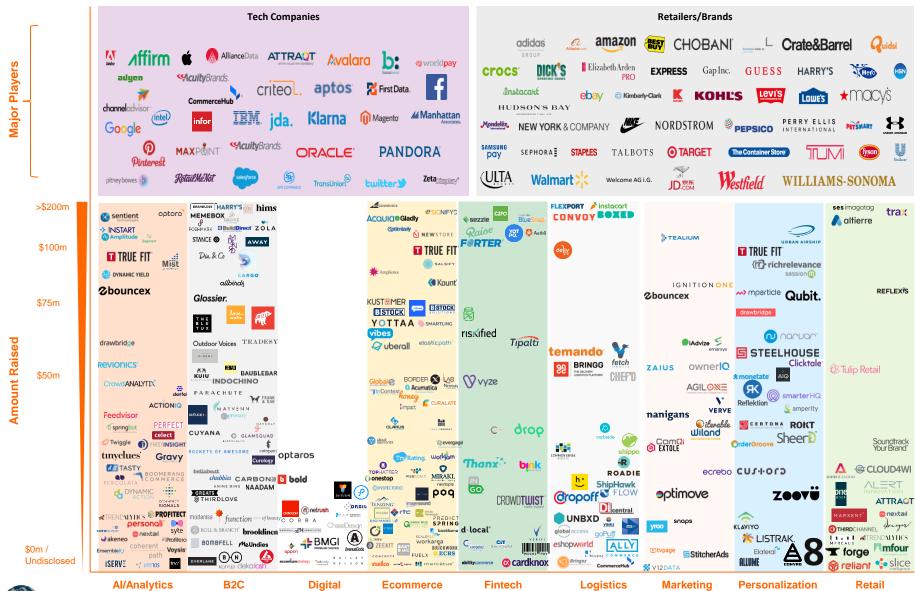
Where commerce meets capital Source: Statista

## **ComCap's current thematic focus areas**

Theme	Description	Select companies
Analytics	Focus on disruptors in the analytics space focused on ecommerce, logistics, retail, predictive, payment, risk and marketing	Br <sup>®</sup> ghterion.  DYNAMIC ACTION  Bloomreach.
AR/VR and content creation	Emerging technologies with retail applications that allow retailers to offer a differentiated customer experience and build brand awareness and loyalty	OAUGMENT DLOOKLET PERFECT
Beauty, health and wellness	Universe of beauty companies, including product manufacturers, retailers, disruptors and new entrants	REVION DAV/DK/ND
Digitally Native Vertical Brands (DNVBs)	D2C digitally native brands covering clothing, accessories, personal care, home and kitchen, furniture, and other consumer-focused products	BONOBOS TAYLOR STITCH STANCE WARBY PARKER eyewear
Ecommerce SaaS	Emerging and disruptive SaaS businesses in the ecommerce sector	borderlinx°  brightpearl  borderlinx°  order dynamics
Fintech	Retail and commerce-related disruptors in the fintech universe. Current focus areas include payments, risk analytics, false declines and retail POS	PROMISEPAY. Splitit Paysafe
Geospatial Analytics	Disruptive technologies in consumer location data and analytics that retailers and brands can use for 1:1 marketing and insights	Place IQ Place IQ RAVY
Marketing suites	Emerging platforms in the digital marketing space	yottaa AGIL <mark>o≫≡</mark> ≶emarsys
Mobile	Focused on mobile solution providers optimizing the mobile experience from desktop-to-mobile website conversions, targeted mobile marketing, to simplifying the mobile checkout experience	mad mobile mad mobile moovw≡B
Outsourcing and service providers	Companies that provide outsourcing and end-to-end ecommerce services, such as contact centers, platform, marketing, photo services, logistics, warehousing etc.	rrans cosmos infracommerce ÖSOM
Personalization	Emerging players in the ecommerce personalization space	© evergage TRUE FIT S Needle S segmint
Robotics	Robotics is getting integrated into various aspects of supply chain and retail	V fetch 6 bossanova
System Integrators	Focus on large SIs covering multiple platform as well as smaller SIs covering just one or a handful of platforms	▲ astound

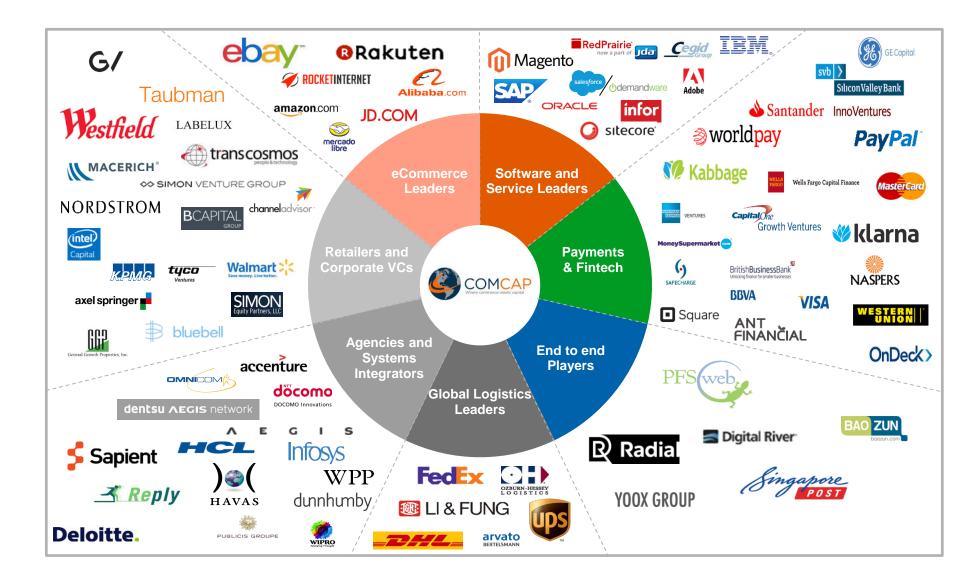


## The Shoptalk 2019 landscape – selected operating companies





## **ComCap strategic partner landscape**





## Selected financial investors with interest in digital retail

US International BV. CASTANEA **KKR** Luminate SYCAMORI Symphony PARTNERS Symphony Buyout / Index Ventures NOVACAP ® **Alternate** WARBURG PINCUS Tengram Capital Partners 🕶 canaan HEARST A AUGUST CAPITAL Bain Capital Ventures GGVCAPITAL Great Hill grevlockpartners. General Catalyst Stage ್ನಡ್ನ verlinvest 🦋 agnostic NEA. • Redpoint eventures STALEY CAPITAL SILVERLAKE Finance Corporation IDG Ventures NORWEST VENTURE PARTNERS A Redpoint LIGHTSPEED VENTURE PARTMEN RRE Ventures SEQUOIA L △ TOBA CAPITAL TRIDENT PERMIRA PITAL US VENTURE PARTNERS WINDEREST HIGHLAND CAPITAL PARTNERS CORRELATION Georgian PROPULSION BCG DIGITAL VENTURES M nextworld HLM VENTURE PARTNERS Late Horizons enture: stage OCTOPUS **Alven**capital Data Collective BARODA **böld**start EMERGENCE Investissement IDG资本 Québec SAPPHIRE ROSE 8° EIGHT ROADS SEPIC rrowroot Capital Danhua Capital AKKR OXFORD CAPITAL Revel Clydesdale FROST Notion PREMJI INVEST FONDS LONGWOOD GOTHAM WEST CAPITAL ADVISORS.LLC khosla ventures WEST CAPITAL EDIGITAL G20 Balderton. **ASCENT** nvm H 🥟 ROCKETINTERNET 🏶 😘 DIL SVETA RETTILDE 🛚 🗶 A l'iligiè FRONTIER FOREBUNNER **cîtî** VENTURES ProSiebenSat.1 Okapi MIRAMAR MIRAMAR flare Venture Capital **FOUNDER** Early bpifrance YALETOWN harmonypartners INNOVATION 500 stage IDG Ventures SAFEGUARD trans Cosmos VOLKSWAGEN Berkshire Partners **channel**advisor accenture axel springer sitecore' SoftBank Capital Hommel Corp. **O**LIALCOMM. LABELUX SBI Investment SBI JAZINZHAZHZJHAZAR Taubman dunnhumby VC döcomo MANAGEMENT VENTURES NIRVANA NORDSTROM NGP



# Al & Analytics profiles



Company	Profile	Capabilities
<b>AB</b> TASTY	AB Tasty	Services offered:
NBIASIT	A SaaS-based application that enables e-marketers to optimize their website and conversion rate without	<ul> <li>It offers an easy-to-use and feature-packed solution to run all kinds of A/B and multivariate tests with minimal technical integration</li> </ul>
	technical knowledge	Customers include: Sephora, Pizza Hut, HP, TUI, Carrefour, Ashley Home Store
	Founded: 2009 www.abtasty.com	Deckers Brand, Cartier, Groupon, Danone, Disneyland Paris, Hyundai, JLR
		McDonald's
	Employees: ~200	Key facts:
	HQ: Paris, France	<ul> <li>It has offices in New York, Paris, Madrid, Singapore, London, Cologne, and San Francisco</li> </ul>
	Funds Raised: \$23.9m Latest Financing Round: \$17.0m	<ul> <li>Was the 3<sup>rd</sup> highest rated A/B testing platform at the 2018 TrustRadius Top Rated badges for A/B Testing and Personalization Tools</li> </ul>
	Latest Financing Valuation: N/A	<ul> <li>The Company opened its new offices in Singapore and San Francisco in 2018</li> </ul>
	CEO: Alix de Sagazan	
	Perfect Corp.	Services offered:
	Provider of an online platform for beauty lovers	The platform is the premier online destination for all beauty lovers
PERFECT	Founded: 2014	• It offers various apps such as YouCam Makeup, YouCam Perfect, YouCam
	www.perfectcorp.com	Video, YouCam Nails, YouCam Fun and YouCam Shop
	Employees: ~100	<ul> <li>AR &amp; AI face technology comprises of face detection, Makeup AR, Live 3D face AR, skincare AR and Face AI</li> </ul>
	HQ: San Jose, CA Funds Raised: \$25.0m	
		Key facts:
	Latest Financing Round: \$25.0m	<ul> <li>With over 600 million downloads globally, the company is focused or transforming how consumers, content creators and beauty brands interact</li> </ul>
	Latest Financing Valuation: N/A	together
	CEO: Alice Chang	<ul> <li>It aims to transform the beauty game by marrying the highest level of augmented reality and artificial intelligence technology with the ultimate</li> </ul>

beauty journey



shopping experience, completely reinventing the online-to-offline consumer

Company	Profile	Capabilities
AMPLITUDE	Amplitude	Services offered:
AMPLITUDE	Provides product analytics to help companies understand user behavior  Founded: 2012	<ul> <li>Behavioral analytics: Assist clients in understanding user behavior to grow their product metrics. Track the impact of every release in real time and double down on the right features to keep shipping a better experience to the users</li> </ul>
	amplitude.com	Others include taxonomy, insight, scale and accounts
	Employees: 101-250 HQ: San Francisco, CA	<b>Customers include:</b> okcupid, Twitter, change.org, Blue Apron, Microsoft HubSpot, LogMeIn, Autodesk, Cisco, Acquia, Shopstyle, Booking.com, SAKS Fifth Avenue, Lilly Pulitzer, Adidas
	Funds Raised: \$136.0m	Key Facts:
	Latest Financing Round: \$80.0m Latest Financing Valuation: N/A	<ul> <li>Serves clients across various sectors such as consumer tech, B2B SaaS ecommerce, media, and finance</li> </ul>
	CEO: Spenser Skates	<ul> <li>Product, marketing, and growth teams use Amplitude to discover and share insights about user engagement, retention, and revenue</li> </ul>
	Boomerang Commerce	Services offered:
BOOMERANG	Powers competitive pricing and assortment decisions for retailers	<ul> <li>Retail Performance Management product suite designed to help make faster merchandising decisions and drive better business performance</li> </ul>
	Founded: 2009	Price Performance Management: Leverage pricing to grow market share and
	www.boomerangcommerce.com	profitability, and streamline the clients pricing operations
	Employees. 101-230	Customers include: Staples, Office Depot, Groupon
	HQ: Mountain View, CA	Key facts:
	Funds Raised: \$20.5m	<ul> <li>Boomerang's clients average \$40m in incremental revenue and \$9m in incremental margins for every \$1bn in revenue they run through the platform</li> </ul>
	Latest Financing Round: \$12.0m	<ul> <li>Improves revenue and margin performance of the clients' businesses by</li> </ul>
	Latest Financing Valuation: \$54.3m	making better, faster merchandising decisions
	CEO: Guru Hariharan	<ul> <li>Customers span across a broad array of categories, from office supplies and apparel to home improvement, auto parts and more</li> </ul>
		<ul> <li>The technology platform empowers profitable growth through data driven merchandising decisions</li> </ul>



Company	Profile	Capabilities
	Celect	Services offered:
celect	A cloud-based predictive analytics SaaS platform that helps retailers optimize overall inventory portfolios	<ul> <li>Celect Inventory Optimization Suite provides analytics and recommendations, giving the client the ability to filter, analyze and make sense of an overwhelming</li> </ul>
	Founded: 2013	amount of data from disparate sources
	www.celect.net	Celect Federal Intelligence Suite was developed to specifically address the
	Employees: 11-50	challenges facing the federal intelligence community
	HQ: Boston, MA	<ul> <li>Celect Predictive Analytics Platform is deployed as an on-premises or cloud- based SaaS solution, leveraging numerous open-source technologies, with</li> </ul>
	Funds Raised: \$30.2m	enterprise-class flexibility and scale to support high-volume computing and
	Latest Financing Round: \$15.0m	massive amounts of data  Key facts:
	Latest Financing Valuation: N/A	Helps retailers manage their inventory using machine learning
	CEO: John Andrews	Solutions work in physical stores, online, and across the supply chain
		Services offered:
~~	Clarifai	<ul> <li>Clarifai Explorer allows the clients to preview all the inputs that customers add</li> </ul>
	Provides advanced image recognition systems for customers to detect near-duplicates and visual	perform searches and train new models
clarifai	searches	<ul> <li>Clarifai Create allows the client to create a model using their own custom concepts</li> </ul>
	Founded: 2013 clarifai.com	<ul> <li>Clarifai models will return a list of concepts, each with a probability score or</li> </ul>
	Employees: 51-100	how likely it is the concept is visible in the image
	HQ: New York, NY	Clarifai Search can then return image results, ranked by how similar they are to
	Funds Raised: \$40.0m	the image provided in the query
	Latest Financing Round: \$30.0m	<b>Customers include:</b> Vevo, OpenTable, Staples, photobucket, West elm StyleMePretty.com, Foap, Photobucket, MRM / McCann, i-Nside, Asset Bank
	Latest Financing Valuation: N/A	Key facts:
	CEO: Matthew Zeiler	<ul> <li>Its solutions create efficiencies in customers' business by sorting through content and allowing their human workforce to fulfil different roles</li> </ul>
		<ul> <li>Its powerful image and video recognition solutions are built on the mos advanced machine learning platform, and made easily accessible</li> </ul>



Company	Profile	Capabilities
	Coherent Path	Services offered:
coherent path	Provides personalization and predictive analytics solutions that enable retailers to focus engagement around strategic goals	<ul> <li>Coherent Path that uses advanced mathematical concepts from hyperbolic geometry and dynamics to better understand a retailer's product space and customer behavior</li> </ul>
	Founded: 2012	<ul> <li>The company's machine learning solution empowers retailers with the relevant themes and categories they should feature in campaigns</li> </ul>
	coherentpath.com  Employees: 11-50	Customers include: Neiman Marcus, L.L.Bean, Staples, Gardner's Supply Company, Miles Kimball, Walter Drake, autotrader.ca
	HQ: Boston, MA	Key facts:
	Funds Raised: \$7.0m  Latest Financing Round: \$6.3m	<ul> <li>It serves various sectors such as banking &amp; financial services, healthcare, insurance, media &amp; communications, retail, technology, and travel &amp; hospitality</li> </ul>
	Latest Financing Valuation: N/A CEO: James Glover	<ul> <li>It integrates with email service providers such as IBM Watson, Salesforce Marketing Cloud, Oracle Responsys, SendGrid and Cheetah Digital</li> </ul>
	Commerce Signals	Services offered:
· COMMERCE SIGNALS'	Develops an ecommerce search and discovery engine by using data science, machine learning, and natural language processing	<ul> <li>Allows businesses to optimize and monetize their data assets through a real time exchange platform that provides a marketplace for buyers and sellers based upon relevance and use</li> </ul>
	Founded: 2014	Added location and payment panel data to its solution, which gives advertisers
	www.commercesignals.com	a holistic picture of the consumer journey – from the time an ad is seen to the time a purchase is made
	Employees: 11-50	Key facts:
	HQ: Palo Alto, CA	<ul> <li>Provides advertisers and agencies unique access to over 70% of US card</li> </ul>
	Funds Raised: \$23.0m	based transactions
	Latest Financing Round: \$4.0m	<ul> <li>Measures and optimizes sales lift, and grows sales &amp; traffic for marketers,</li> </ul>
	Latest Financing Valuation: N/A	agencies and publishers
	CEO: Thomas Noyes	<ul> <li>In March 2017, the company announced a partnership with LiveRamp that enables advertisers to measure the online and in-store sales impact of their advertising across digital publishers and individual devices</li> </ul>



Company	Profile	Capabilities
	CrowdANALYTIX	Services offered:
CrowdANALYTIX	Scalable Al solutions for enterprises  Founded: 2012	<ul> <li>CrowdANALYTIX, a crowdsourcing platform for building customized Al solutions built by a global community of 19,132 data scientists</li> </ul>
	www.crowdanalytix.com  Employees: 11-50  HQ: Sunnyvale, CA  Funds Raised: \$43.0m  Latest Financing Round: \$40.0m  Latest Financing Valuation: N/A  CEO: Divyabh Mishra	<ul> <li>dataX.ai, an AI driven platform for auto-creating context-aware product attributes and meta-tags for retail product catalogs</li> <li>Customers include: Marsh, AT&amp;T, Flipkart, Ford, Genpact, Honeywell, KPMG</li> <li>Key facts:</li> <li>A global community of data scientists builds hundreds of bots every month for various use cases and deploys them into dataX for future use</li> <li>The data scientists compete &amp; collaborate on the company's crowdsourcing community to build optimized algorithms. These algorithms are then deployed &amp;</li> </ul>
	Drawbridge	maintained on dataX.ai (the machine layer) for reliability and scale  The precision of Bots in the dataX library are continuously monitored for degradation  Services offered:
drawbridge	A people-based identity management company, enabling brands to create personalized experiences for their customers	<ul> <li>Connected Consumer Graph for digital advertising and other applications</li> <li>Manage cross-device campaigns in real-time</li> <li>Execute cross-device media campaigns on an I/O basis optimized</li> </ul>
	Founded: 2010 www.drawbridge.com Employees: 101-250 HQ: San Mateo, CA Funds Raised: \$68.7m Latest Financing Round: \$15.0m Latest Financing Valuation: N/A CEO: Kamakshi Sivaramakrishnan	Customers include: Del Monte Foods, Seat Geek, Groupon, Core Digital Media
		<ul> <li>Uses patented large-scale AI and machine learning technologies to build democratized data solutions that are driving the intersection between mar-tech and other categories with applications including advertising, personalization, content management, product recommendations, authentication, and risk detection</li> </ul>
		<ul> <li>It was one of the first to work on creating a cross-device graph that allowed advertisers to use data to target consumers across laptops, mobile phones, tablets and others</li> </ul>
		<ul> <li>The latest funding round will allow Drawbridge to "double down" on its expansion beyond ad-tech</li> </ul>



Company	Profile	Capabilities
	Dynamic Yield	Services offered:
DYNAMIC YIELD	Provides personalization, recommendations, 1:1 messaging, and yield optimization across web, mobile, and email	<ul> <li>The Omnichannel Personalization Stack helps marketers increase revenue by automatically personalizing each customer interaction across web, mobile apps and email</li> </ul>
	Founded: 2011	<ul> <li>Has complete suite of personalization &amp; engagement solutions to drive revenue</li> </ul>
	www.dynamicyield.com	and engagement
	Employees: 101-250	Customers include: Zalora, Urban Outfitters, Ocado, Hallmark Channel, Jumia, Daraz.pk, Pacsun, William Hill, Hello Fresh, Lamoda, Food Panda, Cabela's
	HQ: New York, NY	Key facts:
	Funds Raised: \$83.3m  Latest Financing Round: \$38.0m  Latest Financing Valuation: N/A	<ul> <li>Its advanced segmentation engine uses machine learning to build actionable segments in real time, enabling marketers to take instant action via personalization, product/content recommendations, behavioral messaging, a/b testing and automated optimization</li> </ul>
	CEO: Liad Agmon	<ul> <li>Serves across various segments such as ecommerce, media &amp; publishing, B2B, travel &amp; hospitality, listings &amp; classifieds and others</li> </ul>
	DynamicAction	Services offered:
ACTION	Provider of analytics solutions specifically built for omni-channel retail optimization	<ul> <li>Offers cloud based predictive analytic services to the retail industry. It connects data from every part of a retail organization such as marketing, inventory,</li> </ul>
	Founded: 2016	merchandising, operations, customers, returns and finance
	www.dynamicaction.com	Customers include: Farfetch, Cole Haan, DXL Mens Apparel, Eddie Bauer, elmprovement, Jack Wills, Jos. A. Bank, Mulberry, Wehkamp, Silver Star Brands,
	Employees: 51-100	and more
	HQ: Silicon Valley, CA	Key facts:
	Funds Raised: \$19.2m	• The company uses more than 1,500 proprietary algorithms to pinpoint margin-
	Latest Financing Round: \$15.0m	eating disconnects in the business, prescribe the precise actions to take an
	Latest Financing Valuation: N/A CEO: John Squire	accurately rank those actions by financial impact
		<ul> <li>The platform enables profitable action-taking using data comprising more than \$19bn of consumer transactions each year</li> </ul>
		<ul> <li>Key investors include Accenture, ePlanet Capital, Frog Capital, GP Bullhound, WPP Ventures, West Coast Capital</li> </ul>



## Company

## **Profile**



#### Fract

Demand forecasting and planning with geospatial AI

Founded: 2014
www.fract.com
Employees: 1-10
HQ: San Francisco, CA
Funds Raised: N/A

Latest Financing Round: N/A
Latest Financing Valuation: N/A

CEO: Mike Mack

### **Capabilities**

#### Services offered:

 The company offers tools to analyse data using AI which leads to actionable insights, allowing their clients to outsmart the competition

#### Key facts:

- Helps businesses increase market share with a geospatial artificial intelligence platform that integrates various business data points, runs a continuous prediction loop to find hidden data patterns, and presents actionable insights with specific ROI to the end user
- Works with fortune 1,000 enterprise companies



#### Mist Systems

Built the first wireless platform for the Smart Device

Founded: 2014 www.mist.com

Employees: 101-250 HQ: Cupertino, CA Funds Raised: \$88.4m

Latest Financing Round: \$46.0m Latest Financing Valuation: N/A

CEO: Sujai Hajela

#### Services offered:

- Virtual assistant network, Wi-Fi assurance, Bluetooth LE engagement and Bluetooth LE Asset Visibility
- It takes unique advantage of user location and behavior to deliver a superior
   Wi-Fi and Bluetooth LE experience to wireless users
- Enables enterprises to provide amazing user experiences not possible before, and proactively manage networks at any scale

#### Key facts:

- Mist developed the first intelligent wireless network products that leverage machine learning
- The company will continue to develop a robust channel of MSPs and collaborate with leading ecosystem & OEM partners



Company	Profile	Capabilities
personali®	Personali	Services offered:
	Personali helps top-tier retailers increase sales and profitability, online and offline, by capitalizing on the power of behavioral economics	<ul> <li>The Intelligent Incentive platform uses machine learning to offer its customers the ability to elicit, capture and harness shoppers' emotional responses, to achieve the highest engagement and encourage increased spend</li> </ul>
	Founded: 2011 www.personali.com	<b>Customers include:</b> Coleman, Cdiscount, Dafiti, Cnova, Matelsom, Orange Quidco, Showroomprive.com, Pontforio atacado, Interior's, TicketCity
	Employees: 11-50	Key facts:
	HQ: New York, NY Funds Raised: \$15.2m	<ul> <li>It helps top-tier retailers increase sales and profitability – online and offline – by capitalizing on the power of behavioral economics</li> </ul>
	Latest Financing Round: \$12.0m  Latest Financing Valuation: N/A	<ul> <li>Key benefits are conversion uplift, profit optimization, loyalty &amp; retention product lifecycle management, user spend increase and full omni-channe support</li> </ul>
	CEO: Dan Baruch	<ul> <li>The firm has over 150 customers across North America, Latin America and Europe</li> </ul>
		<ul> <li>More than \$1bn in sales growth generated by Personali solutions, with significant profitability enhancement</li> </ul>
	Profitect	Services offered:
PROFITECT Identify, Resolve & Measure	Profitect offers profit amplification software that enables retailers to quickly realize increased revenue and reduced costs	<ul> <li>Profit Amplification software, a pattern-seeking solution, enables retailers to quickly realize increased revenue and reduced costs across the entire retail supply chain</li> </ul>
	Founded: 2007	<ul> <li>Its proprietary transformation engine intelligently transforms data</li> </ul>
	www.profitect.com	<ul> <li>It takes clients' data, identifies opportunities, prescribes easy-to-understand</li> </ul>
	Employees: 51-100	actions, and levers workflows and tasks to ensure the right actions are taken when needed
	HQ: Waltham, MA	Customers include: Abercrombie & Fitch, Ahold USA, Delek, King Kullen, Sally
	Funds Raised: \$14.5m	Beauty, Weis Markets, Factory 54, Woolworths, Suitsupply
	Latest Financing Round: \$7.2m	Key facts:
	Latest Financing Valuation: N/A CEO: Guy Yehiav	<ul> <li>It serves various sectors such as grocery, apparel, home improvement, health &amp; beauty, CPG, pharmacy and department stores</li> </ul>
	•	<ul> <li>Key partners include Zebra Technology, Westernacher, Google, and Microsoft</li> </ul>



Company	Profile	Capabilities
Profitero	Profitero	Services offered:
MPIOIIIEIO	An ecommerce performance analytics platform	Allows to brands to measure their digital shelf performance across 8,000+
	Founded: 2010	retailer sites and mobile apps in 50 countries, gaining actionable insights to improve product content, search placement, ratings & reviews, availability,
	www.profitero.com	assortment and pricing
	Employees: 101-250	<ul> <li>Also allows brands to measure their Amazon sales &amp; share and connect it to</li> </ul>
	HQ: Dublin, Ireland	their digital shelf performance, so they can precisely identify the factors influencing sales
	Funds Raised: \$9.0m	<ul> <li>Offers ecommerce experts on 3 continents who will work alongside to prioritise</li> </ul>
	Latest Financing Round: \$8.0m	biggest gaps and opportunities
	Latest Financing Valuation: N/A CEO: Volodymyr Pigrukh	Customers include: Bayer, Beiersdorf, iRobot, Edgewell, General Mills, Heineken, Kids II, MillerCoors and L'Oreal
	, , ,	Key facts:
		<ul> <li>It combines proprietary ecommerce monitoring technology with actual sales data</li> </ul>
		Key partners include Nielsen and Brandbank
	Revionics	Services offered:
Revionics	Offers lifecycle price, promotion and markdown optimization solutions for the retail industry	<ul> <li>Key solutions include pricing, promotion, markdown, space, dynamic pricing, competitive insights and advanced analytics</li> </ul>
	Founded: 2002	• Provides price strategy formation, store-to-zone clustering analysis, and
	www.revionics.com	consulting services
	Employees: 101-250	Customers include: Farmacorp, The Home Depot, eBags, OXXO, Apotek, Shop Direct, Family Dolllar, Ozon.ru, Sally Beauty, Pet Smart, Dick's Sporting Goods,
	HQ: Roseville, CA	Tractor Supply Co., Null, Apotek
	Funds Raised: \$56.8m	Key facts:
	Latest Financing Round: \$30.0m	<ul> <li>Serves various segments, channels and formats such as food &amp; drug, fashion,</li> </ul>
	Latest Financing Valuation: N/A	sporting goods, wholesale, health & beauty, home & garden, convenience, DIY, speciality, consumer electronics, discount and general merchandise
	CEO: Marc Hafner	<ul> <li>Retailers across the world utilize Revionics' self-funding model to improve top-line sales, demand and margin</li> </ul>



Company	Profile	Capabilities
	Segment	Services offered:
Segment	Segment provides a single API to track customer data across various devices and channels, and send it to third-party tools, internal systems, or a SQL database with the flip of a switch.	<ul> <li>Collect data via the company's software and integrate a best-in-class marketing and analytics stack</li> </ul>
		<ul> <li>Collect clickstream data from their mobile apps, websites, and servers with one API</li> </ul>
	Founded: 2011	Test implementation, weed out bad data, and set granular rules for where data
	segment.com	flows with tools for debugging and data governance
	Employees: 251-500	<ul> <li>Personalize every customer interaction with security &amp; privacy built in</li> </ul>
	HQ: San Francisco, CA	Customers include: Glossier, Tradesy, LogMeIn, DigitalOcean, Breather, New
	Funds Raised: \$108.7m	Relic, inVision, Contentful, Trunk Club, edx, Prosper, Instacart, Xo Group
	Latest Financing Round: \$64.0m	Key facts:
	Latest Financing Valuation: N/A	<ul> <li>Serves various segments such as retail, B2B, mobile and marketplaces</li> </ul>
	CEO: Peter Reinhardt	<ul> <li>Over 15,000 companies have selected the company to empower their teams and streamline workflows. Businesses use Segment's API to unlock 200+ tools</li> </ul>
	Sentient Technologies	Services offered:
sentient technologies	The world's leading artificial intelligence company specializing in evolutionary intelligence	<ul> <li>Sentient Ascend leverages algorithms to test and find the best performing design for their clients' websites from among a wide range of potential</li> </ul>
	Founded: 2007	combinations
	www.sentient.ai	<ul> <li>Studio is a model management framework written in Python to help simplify and</li> </ul>
	Employees: 51-200	expedite their model building experience
	HQ: San Francisco, CA	Key facts:
	Funds Raised: \$174.4m	<ul> <li>The company is applying its patented artificial intelligence technologies to create unique solutions in verticals such as investment, medical diagnosis and</li> </ul>
	Latest Financing Round: \$29.0m	ecommerce
	Latest Financing Valuation: N/A	<ul> <li>In 2017, the company raised funds to further expand its distributed artificial</li> </ul>
	CEO: Babak Hodjat	intelligence products and services. It will also expand its team, further scale its partner infrastructure, and accelerate the commercialization of its distributed AI technologies
		<ul> <li>Key partners include 44 Pixel, Conversion Kings, Conversion Sciences, Conversion Uplift, Conversion.com, CROmetrics, Graymatter</li> </ul>



Company	Profile	Capabilities
	Springbot	Services offered:
springbot	Delivers data-driven marketing recommendations, marketing automation and analytics in one dynamic	<ul> <li>The SpringBot Platform provides advanced ecommerce marketing technology for small to medium- size retailers</li> </ul>
	platform for SMB merchants  Founded: 2012	<ul> <li>Marketing Robotics streamlines the process of automating, analyzing an personalizing ecommerce marketing.</li> </ul>
	www.springbot.com Employees: 51-100	<ul> <li>Its integration with Big Commerce, Magento and Shopify delivers the power of data management, marketing automation and analytics across multiple platforms</li> </ul>
	HQ: Atlanta, GA Funds Raised: \$35.0m	<ul> <li>Key features include email marketing, social marketing, online ads, campaig services, springbot exchange and amazon marketplace</li> </ul>
	Latest Financing Round: \$15.0m  Latest Financing Valuation: NA	Customers include: Tadashi Shoji, Axtro Sports, First Aid & Safety Online Country Club Prep, 1st in Coffee
	CEO: Brooks Robinson	Key Facts:
		<ul> <li>In November 2018, the company was ranked 83 on Deloitte's Technology Fas 500. It grew 1,640% during this period</li> </ul>
	Syte.ai	Services offered:
	Syte develops an online shopping tool that helps people to search and shop for fashion online	publishers, influencers and consumers, empowering users to search simply b
syte	Founded: 2015	tapping on any given image
	www.syte.ai	<ul> <li>Syte's deep-learning algorithm automatically extracts layers of images transforming any image into shoppable data, without any tags, text or manual</li> </ul>
	Employees: 11-50	Work
	HQ: Tel Aviv, Israel	• Customers include: Atterley, Screenshop, boohoo.com,
	Funds Raised: \$10.1m	Key Facts:
	Latest Financing Round: \$8.0m	<ul> <li>Once Syte's camera button is live on an ecommerce site, shoppers can uploa</li> </ul>
	Latest Financing Valuation: N/A	a photo of anything that inspires them and shop the most visually similar result
	CEO: Ofer Fryman	from within that retailer's inventory
		<ul> <li>Using deep learning and AI technology, Syte breaks the image into eac component allowing the user to shop the whole outfit.</li> </ul>



Company	Profile	Capabilities
41·	Tinyclues	Services offered:
tınyclues	An Al-driven campaign marketing solution provider that helps B2C marketers drive revenue and engagement from their customers  Founded: 2010  www.tinyclues.com  Employees: 11-50	<ul> <li>Uses a deep AI technology that captures the latent business and customer insights contained in first-party data</li> </ul>
		<ul> <li>Tinyclues predicts future buyers for products and services with incredible accuracy, allowing brands to present highly relevant product offers to highly qualified audiences</li> </ul>
		Customers include: Oui.sncf, PrimeMinister, Lacoste, ClubMed, Fnac,Thomas Cook, SHOP, Brand Alley, CruiseLine, King Jouet, Cyrillus Paris
	HQ: Paris, France Funds Raised: \$25.4m	Key facts:
	Latest Financing Round: \$18.0m	<ul> <li>Tinyclues optimizes and orchestrate more than 600 million messages per month across channels</li> </ul>
	Latest Financing Valuation: N/A CEO: David Bessis	<ul> <li>The company raised funds to further accelerate its already impressive growth i North America and Europe; in 2017, the company more than doubled its annual recurring revenue</li> </ul>
		<ul> <li>The investment will also support an aggressive AI-first product development timetable, further empowering brands to win new sources of revenue from intelligent marketing campaigns</li> </ul>
	Twiggle	Services offered:
<b>O</b> Twiggle	Develops an ecommerce search and discovery technology by using the techniques of data science, machine learning, and natural language processing	<ul> <li>The Semantic API integrates into existing search engines and provides a natural language layer that allows search engineers and data scientists to enhance search logic and present better results to shoppers</li> </ul>
	Founded: 2014	Key facts:
	www.twiggle.com Employees: 90	<ul> <li>It uses the most advanced technologies in machine learning, artificial intelligence, and natural language processing to power next generation ecommerce experiences</li> </ul>
	HQ: Tel Aviv, Israel Funds Raised: \$35.0m Latest Financing Round: \$15.0m	<ul> <li>Raised funds to scale its Semantic API, which allows companies to use its technology without replacing their existing search engines, add new search- related features, hire more executives, and grow its U.Sbased sales team</li> </ul>
	Latest Financing Valuation: N/A CEO: Adi Avidor	<ul> <li>The natural language processing technology coupled with its proprietary ontology understands and structures both product listings and shopper queries</li> </ul>
		<ul> <li>It has 15 patents and has an additional office in New York and San Francisco</li> </ul>



#### **Capabilities Company Profile** Services offered: **Trendalytics #**TRENDALYTICS Helps clients see their business metrics through the lens of consumers, A product intelligence engine that leverages machine supporting decisions with metrics that anticipate changing consumer learning to decode consumer demand signals. Clients preferences and trend inflection points have surfaced actionable opportunities to increase revenue and profitability Customers include: AllSaints, Stitchfix, Revolve, Ipsy, Xcel Brands, Li & Fung, Lord & Taylor, Kohl's, Jet, Hansoll Textiles Founded: 2013 Key facts: www.trendalytics.co Top 10 in Google's Machine Learning Competition Employees: 20+ Its semantics, clustering and ranking algorithms solve a data structuring HQ: New York, NY challenge faced by most retailers who have poorly structured data with limited Funds Raised: \$6.5m attributes associated with their product SKUs. This limits their ability to analyze Latest Financing Round: N/A their business performance with consumer data sets, competitor SKUs, and trends over time which is required for predictive modeling Latest Financing Valuation: N/A Its product intelligence engine CEO: Karen Moon 1) collects demand and supply signals across social buzz, millions of SKUs and online searches into a proprietary taxonomy of categories and item-level attributes 2) connects from data disparate sources and extracts product attributes (e.g., style, material, beauty concerns, ingredients) leveraging NLP and computer vision neural network architectures, which has been trained on proprietary, industry-specific datasets 3) models inflection points to predict consumer adoption curves and identify actionable insights

Is focusing on channel partnerships opportunities to accelerate growth



Company	Profile	Capabilities
	Verascape	Services offered:
verascape <sup>.</sup>	Provides cloud-based IVR and SMS solutions that engage the caller in a productive dialogue  Founded: 2000  www.verascape.com  Employees: 11-50  HQ: Schaumburg, IL  Funds Raised: \$6.6m	<ul> <li>A complete suite of omni-channel self-service solutions, self-service payment solutions, intelligent call routing, virtual digital assistant, intelligent call routing, order processing and outbound call solutions for customer service operations</li> </ul>
		Customers include: Wyer Roup, Figis, Orchard Brands, Colony Brands Key facts:
		<ul> <li>It serves clients in financial services, insurance, transportation and fleet services, technology, pharma, healthcare, packaged goods, and government, as well as omni-channel marketers</li> </ul>
	Latest Financing Round: \$1.9m	<ul> <li>It has the highest caller self-service rates in the industry</li> </ul>
	Latest Financing Valuation: N/A CEO: Scot Thomas	<ul> <li>Its reusable application model makes new implementations very inexpensive and adaptable to any industry</li> </ul>
		<ul> <li>Has a history of quantifiable results across all demographics</li> </ul>
		<ul> <li>Verascape is PCI Level 1 and HIPAA certified</li> </ul>
	Voysis	Services offered:
Voysis	Voysis believes voice will soon be the first point of	<ul> <li>It offers a complete Voice AI platform for clients ecommerce experience</li> </ul>
	contact between 'man' and machine  Founded: 2012	<ul> <li>Enable the users to describe the product they are looking for using natural language</li> </ul>
	https://voysis.com Employees: 11-50	<ul> <li>The Voice Al listens to the users and remembers what they said and where they are in their shopping journey</li> </ul>
	HQ: Dublin, Ireland	<ul> <li>The users can quickly add products to their cart or shopping list, navigate to checkout and check order status, all using their voice</li> </ul>
	Funds Raised: \$8.0m Latest Financing Round: \$8.0m	Key facts:
	Latest Financing Valuation: N/A	<ul> <li>It is an AI platform that can parse natural language input, and that works effectively in specific domains including ecommerce, entertainment and others</li> </ul>
	CEO: Peter Cahill	<ul> <li>The company is focusing on building a platform for a few specific, high-value domains with a deep working knowledge and strong reliability</li> </ul>



# **B2C** profiles



## **Select Shoptalk Attendee Profiles: B2C**

# Company

## **Profile**

#### Mayvenn

Enables hair stylists to sell products directly to their clients without the upfront costs and burdens of having inventory

Founded: 2012

http://mayvenn.com

Employees: 51-100 HQ: Oakland, CA

Funds Raised: \$36.0m

Latest Financing Round: \$23.0m Latest Financing Valuation: N/A

**CEO:** Diishan Imira

## **Capabilities**

#### Services offered:

- It sells 100% natural hair extensions backed by a 30-day Quality Guarantee
- The platform enables stylists to sign up for a personalized website through the company and refer their clients to the site to purchase hair extensions
- The company's model sets each stylist up with marketing materials and a
  webstore to sell what is promised to be reliable hair quality at a lower cost and
  the opportunity to make a commission on every piece of hair purchased
- They also offer offline-to-online retail solution for the salon industry

#### Key facts:

- The company has racked up a cumulative \$80m in sales of hair extensions by partnering with hair stylists whose businesses relies on styling with such products and who direct their customers to purchase hair from the company
- About 70% of revenue, comes through Mayvenn's network of about 40,000 stylists, the rest from direct-to-consumer
- In November 2018, the company raised funds to market to customers and stylists, and develop new package deals that combine hair sales with styling services from stylists within the network, at lower cost



#### **Poshmark**

A social marketplace for fashion where anyone can buy, sell and share their style with others

Founded: 2011

http://poshmark.com

**Employees:**101-250 **HQ:** Redwood City, CA

Funds Raised: \$153.0m

Latest Financing Round: \$87.5m Latest Financing Valuation: N/A

CEO: Manish Chandra

#### Services offered:

- Provides a platform designed for women to buy, share and sell their clothing items that are new or gently used
- Allows clients to shop across various categories such as women, men, kids, handbags, shoes, makeup, dresses, jewelry and accessories

#### **Key facts:**

- Currently, over 3 million people selling on the platform
- There are 2 billion social connections, 25 million items uploaded via mobile phone and 5,000 brands for sale
- It is backed by various investment firms and venture capital institutions including Mayfield, Menlo Ventures, GGV Capital, Temasek, Inventus Capital, Uncork Capital, Union Grove Venture Partners, Shea Ventures and AngelList
- The company is launching voice integration with Amazon's Alexa platform, that will allow users to describe what they want and then receive outfits tailored to their requirements
- The company is also expanding across men and children's categories





# **Ecommerce SaaS profiles**



Company	Profile	Capabilities
Acquia <sup>-</sup>	Acquia	Services offered:
Accord	Provider of cloud-based, digital experience management solutions  Founded: 2007	<ul> <li>Its software and services were built around Drupal to give enterprise companies the ability to build, operate, and optimize websites, apps, and other digital experiences</li> </ul>
	www.acquia.com Employees: 501-1,000	<ul> <li>Products include Acquia Cloud, Acquia Cloud Site Factory, Acquia Lightning, Acquia DAM, Acquia Lift, Acquia Commerce, Acquia Journey and several others for the developer experience</li> </ul>
	HQ: Boston, MA Funds Raised: \$173.5m	<ul> <li>Its platform allows organizations to build, manage and activate ambitious digital experiences at scale</li> </ul>
	Latest Financing Round: \$55.0m  Latest Financing Valuation: N/A  CEO: Dries Buytaert	<b>Customers include:</b> Twitter, Mercedes Benz, Warner Music Group, Stanford University, Princess Curies, Wilson Sporting Goods
		Key facts:
		<ul> <li>Key partners include Accenture, AKQA, BORN, Wunderman Production, OgilveOne Worldwide, Accenture, DigitasLBi, Sapient</li> </ul>
	Acumatica	Services offered:
Acumatica	Provider of cloud business management software that empowers small and mid-size businesses to unlock	<ul> <li>Acumatica ERP system delivers adaptable cloud and mobile technology with a unique all inclusive user licensing model</li> </ul>
	their potential	<ul> <li>Provides the full suite of integrated business management applications including Financials, Distribution, Manufacturing, Project Accounting, Fiel Service, Commerce Edition, Construction Edition, and CRM</li> </ul>
	Founded: 2006	
	www.acumatica.com	Customers include: Bell & company, Dakota Red Corporation, xByt Technologies, Shoebacca, Exera, Soundcast, Devil's Peak Brewing Company
	Employees: 250	
	HQ: Kirkland, WA	Key facts:
	Funds Raised: \$55.0m	<ul> <li>The company's revenue grew by more than 100 percent in 2017, and counts</li> </ul>
	Latest Financing Round: \$25.0m	more than 4,000 businesses as customers
	Latest Financing Valuation: N/A CEO: Jon Roskill	<ul> <li>It relies heavily on its partner channel for sales reducing the need for an expensive salesforce</li> </ul>
	OLO. COM MODIMI	<ul> <li>Serves various industries such as distribution, manufacturing, construction, retail &amp; commerce, software &amp; technology and others</li> </ul>



#### **Profile Capabilities Company** Services offered: Amplience Enables businesses to maximize engagement and revenue by optimizing visitor Delivers rich content production, analytics and interactions with websites through desktop, tablet and mobile devices publishing, enabling more than 200 leading brands to improve content performance Offers a full enterprise-grade SaaS solution that allows customers to see how visitors are interacting with their website Founded: 2008 Customers include: Otto.de, Crate and Barrel, Boohoo, Mulberry, Shop Direct, www.amplience.com and TUMI Employees: 140 Kev facts: HQ: London, UK Amplience enables more than 200 of the world's leading brands to realise Funds Raised: \$78.8m measurable content performance improvement Latest Financing Round: \$37m It was named a Strong Performer in The Forrester Wave™: Web Content Management Systems, Q4 2018 report Latest Financing Valuation: NA In April 2018, the Company raised \$37m in Series C funding and another CEO: James Brooke £7.5m in debt funding Services offered: **Brickwork Software** BRICKWORK Store data management, store content publisher, services & appointments, A leading SaaS platform that enables retailers and events & promotions, reporting & customer analytics brands to drive qualified online traffic to unique in-store experiences via geo-location features, online • Local search marketing creates an elevated, search-optimized digital presence appointment-booking and marketing for the clients local stores Founded: 2013 Online-to-Offline conversion offers a solution for improving the clients digital-tostore conversion rate and driving retail success. Others include store associate www.brickworksoftware.com empowerment and omnichannel customer intelligence Employees: 11-50 Customers include: Nike, Kate Spade, Urban Outfitters, J.Crew, Bonobos

#### Key facts:

- The company's SaaS platform delivers a better pre-visit experience, providing their customers more accurate store information, more access to events and promotions, more personal assistance when they arrive in-store, and more confidence that products are available near them
- Leverage the clients digital strategy to modernize the experience and increase the profitability of their brick-and-mortar business

Employees: 11-50
HQ: New York, NY
Funds Raised: \$5.1m

Latest Financing Round: \$5.0m Latest Financing Valuation: N/A

**CEO:** David Munczinski



Company	Profile	Capabilities
CURALATE	Curalate	Services offered:
	Solutions for brands and agencies to measure, monitor, and grow brand engagement on socially	<ul> <li>The company specializes in solutions for brands and agencies to measure, monitor, and grow engagement on socially curated sites</li> </ul>
	curated sites	• It offers Curalate, a platform that applies a media tagging engine connecting
	Founded: 2011	images and videos to the products depicted in them. The company's Curalate
	www.curalate.com Employees: ~100 HQ: Philadelphia, PA	provides analytics, monitoring and listening, custom promotion, site engagement, and social optimization solutions
		Customers include: Gap, Neiman Marcus, Sephora, Better Homes & Gardens and J.Crew
	Latest Financing Round: \$27.5m  Latest Financing Valuation: NA	<ul> <li>Curalate currently serves billions of visual brand engagements to over 100 million consumers monthly</li> </ul>
	TU TU	Elastic Path
elasticpath"	Provides a Java ecommerce platform and ecommerce consulting to businesses selling digital goods and services	<ul> <li>Elastic Path Commerce Cloud is a flexible SaaS commerce solution that defies the boundaries of a typical commerce platform. It delivers the flexibility of a headless, API-first, architecture and the scalability, reliability, and performance of the cloud</li> </ul>
	Founded: 2000	
	www.elasticpath.com	<ul> <li>is a unified selling engine for online and offline customer touchpoints such as webstore, mobile and POS</li> </ul>
	Employees: 101-250	Customers include: Intuit, Swisscom, T-Mobile, Virgin Media, Tibco, Liberty

**HQ:** Vancouver, BC

Funds Raised: \$63.0m

Latest Financing Round: \$43.0m Latest Financing Valuation: N/A

**CEO:** Harry Chemko

Global, Johnstone Supply, Lulu, Trimble, SaS, Benjamin Moore, The Lampo Group

#### Key facts:

- The company's flagship product, Elastic Path Commerce, has helped the world's biggest brands generate \$60bn in over 170 countries.
- Its sales offices are based in the UK and US
- In 2018, the company raised funds to establish a new office in Toronto to attract developers and are aggressively hiring new sales and marketing personnel



Company	Profile	Capabilities
<b>©</b> evergage	Evergage  A cloud-based platform for digital marketers to increase engagement of their visitors and users	Services offered:
• Gladly	Gladly  Develops a communication interface that allows agents and customers to converse across voice, email, SMS, and social media  Founded: 2014  www.gladly.com  Employees: 50  HQ: San Francisco, CA  Funds Raised: \$113.0m  Latest Financing Round: \$50.0m  Latest Financing Valuation: N/A  CEO: Joseph Ansanelli	<ul> <li>Services offered:</li> <li>Provides software to help businesses deliver better customer service</li> <li>Customers include: Tadashi Shoji, Axtro Sports, First Aid &amp; Safety Online, Country Club Prep, 1st in Coffee</li> <li>Key Facts:</li> <li>The company simplifies customer service across calls, social media, and emails</li> <li>With Gladly, agents are empowered to be naturally productive, with a modern messaging interface that gives them the ability to communicate across channels</li> <li>It wants to centralize all communications onto one messaging interface</li> <li>Gladly works with consumer brands, and retail, travel, and hospitality companies</li> </ul>



Company	Profile	Capabilities
	Impact Technologies	Services offered:
impact	Impact Technologies is a marketing technology company helping brands grow by optimizing marketing and media spend	<ul> <li>Its suite of marketing solutions includes solutions for partner marketing, ad fraud detection, and marketing intelligence</li> </ul>
		Customers include: 1-8000-Flowers, Adidas, Airbnb, Houzz, HSBC, Lenovo,
	Founded: 2008	Levi's, Mircosoft, Ticketmaster, Twitter, Uber, Gettyimages
	www.impact.com	Key facts:
	Employees: 410	<ul> <li>Impact Radius enables digital brands and agencies to maximize their return on</li> </ul>
	HQ: Santa Barbara, CA	ad spend across digital, mobile, and offline channels
	Funds Raised: \$46.7m	As part of its growth strategy, Impact Technologies has made severa
	Latest Financing Round: \$30.0m	acquisitions - ClearSaleing, Inc. (2015), Forensiq LLC and 5IQ, LLC (2016), and Mediarails Inc (2018)
	Latest Financing Valuation: N/A	a.ia media.a.io iiio (2010)
	CEO: David A. Yovanno	
jonroin° First in Identity	Janrain	Services offered:
	Develops and operates a software-as-a-service based customer identity management platform  Founded: 2002	<ul> <li>Identity Cloud solutions helping to meet challenges in customer loyalty, digital transformation, new privacy regulations and the next wave of identities</li> </ul>
		associated with IOT
		<ul> <li>Also integrates with a broad range of legacy software, specialized identity</li> </ul>

Founded: 2002 www.janrain.com Employees: 51-200 HQ: Portland, OR Funds Raised: \$79.8m

Latest Financing Round: \$27.0m Latest Financing Valuation: N/A

CEO: Jim Kaskade

 Also integrates with a broad range of legacy software, specialized identity providers, as well as security information and event management systems

## Key facts:

- Has offices in US; UK; Ukraine; Mexico; Brazil, China and India
- On January 2019, Akamai acquired the company in a bid to improve security access controls and identity management
- Focuses on the development of customer identity and access management (CIAM) solutions
- Serve various sectors such as consumer goods, healthcare, media & publishing, omnichannel retail, financial services, insurance, and sports & entertainment



Company	Profile	Capabilities
	Kount	Services offered:
(C) Kount	Provider of an all-in-one fraud and risk management solution for online businesses	<ul> <li>The patented machine learning technology analyzes transactions to stop fraud and increase revenue for online businesses, merchants, acquiring banks, and payment service providers</li> </ul>
	Founded: 2007 www.kount.com	The product suite includes Kount Complete, Kount Access and Kount Central
	Employees: 101-250	<ul> <li>Kount Al Services is a unique combination of Kount's native data, strategically gathered context information from best-in-class providers, machine learning, and skilled professionals</li> </ul>
	HQ: Boise, ID	
	Funds Raised: \$80.0m Latest Financing Round: \$80.0m	<b>Customers include:</b> Pulse Commerce, Tradera, Liftopia, PayCertify, TickPick, The Vitamin Shoppee, US Polo Assn. , Wasserstorm
	Latest Financing Valuation: N/A	Key facts:
	CEO: Brad Wiskirchen	<ul> <li>The company protects over 6,500 business worldwide</li> </ul>
		<ul> <li>It protects against payments fraud, new account fraud and account takeover</li> </ul>
		<ul> <li>It has a strategic partnership with channel partners, data partners, ecommerce platforms and referral partners</li> </ul>
₩ mercātus°	Mercatus	Services offered:
	Provides solutions to the grocery retail industry that enable and enhance engagement between retailers and customers	<ul> <li>Mercatus Integrated Commerce Platform includes a robust suite of products designed exclusively for grocery retailers: Digital Engagement, Digital Commerce, and Personalization</li> </ul>
	Founded: 2004	• It is a powerful, scalable, and flexible platform delivered via SaaS architecture
	www.gomercatus.com	will give the client all the tools they need to differentiate their brand, innovate their digital offering, and grow their business
	Employees: 101-250	Customers include: Weis, The Save Mart Companies, Piggly Wiggly, Tops Markets, WinCo Foods, Spring Market, Super1Foods
	HQ: Ontario, Canada	
	Funds Raised: N/A	Key facts:
	Latest Financing Round: N/A	• Helps leading grocers create seamless, multi-channel brand experiences for
	Latest Financing Valuation: N/A	their online shoppers
	CEO: Sylvain Perrier	<ul> <li>Key partners include email service providers, flyer managers, POS, product information providers, authentication, analytics, push notification, payment gateways and others</li> </ul>



Company	Profile	Capabilities
• MIRAKL	Mirakl	Services offered:
	Provides on-demand online marketplace capabilities for online businesses on a managed basis  Founded: 2012  www.mirakl.com  Employees: 130	<ul> <li>The company specializes in the development of SaaS marketplace platform that integrate with ecommerce website properties</li> </ul>
		<ul> <li>Offers solutions including Marketplace B2C, Marketplace B2B, Service marketplace platform, catalog manager, and architecture &amp; technology</li> </ul>
		<b>Customers include:</b> Siemens, Toyota Material Handling, Office Depot, Fnac Leroy Merlin Brazil, and Albertsons Companies
	HQ: Paris, France	Key facts:
	Funds Raised: \$23.2m  Latest Financing Round: \$20.0m  Latest Financing Valuation: N/A  CEO: Philippe Corrot and Adrien Nussenbaum	<ul> <li>On January 2019, the company announced 80% year-over-year revenue growth and a 100% GMV increase from 2017</li> </ul>
		<ul> <li>In 2018, Mirakl added 60 new customers and launched a record 3 marketplaces</li> </ul>
		<ul> <li>Has subsidiaries in the United Kingdom, Germany and the United States</li> </ul>
		<ul> <li>Serves over 200 customers in 40 countries</li> </ul>
() onestop	Onestop Internet	Services offered:
Conestop	Provides end-to-end digital commerce solutions for retail brands	<ul> <li>Provides customized end-to-end digital commerce solutions for retail brand both on an entirely outsourced basis and a-la-carte</li> </ul>
	Founded: 2003	• The company's integrated core services include an omnichannel commerce
	www.onestop.com	technology platform, performance marketing, business intelligence merchandising and planning, brand-focused design, retail imaging and video
	<b>Employees</b> : 501-1000	full-scale warehousing and fulfillment and customer care
	HQ: El Segundo, CA	Customers include: Hudson, C&C California, Parker, Kooba, Paige, Spy
	Funds Raised: \$22.5m	Splendid, Hobo International, and Paul Frank
	Latest Financing Round: \$9.2m	Key facts:
	Latest Financing Valuation: N/A CEO: Michael Wang	<ul> <li>A full-spectrum ecommerce partner backed by blue-chip investors Besseme Ventures and Fung Capital USA (Li &amp; Fung)</li> </ul>



Company	Profile	Capabilities
_	Optimizely	Services offered:
<b>Optimizely</b>	An experience optimization platform enabling A/B and multivariate testing for users to enhance their websites & mobile apps  Founded: 2009	<ul> <li>Offers customer-experience optimization software for companies</li> <li>Products include Optimizely X Web Experimentation, Optimizely X Web Personalization, Optimizely X Full Stack, Optimizely X Program Management, Optimizely X Recommendations, Optimizely X Mobile, and Optimizely X OTT</li> </ul>
	Employees: 251-500 HQ: San Francisco, CA	<b>Customers include:</b> Fox, Clorox, CBS, The Walt Disney Company, ABC, Yelp, The Guardian, Demand Media, SONY, OpenTable, Zendesk, charity: water, Microsoft
		Key facts:
		<ul> <li>To date, marketers, developers and product managers have delivered over 700 billion experiences tailored to the needs of their customers</li> </ul>
		<ul> <li>It serves customers across B2B, media, retail, travel, non-profit, government real-estate and financial services</li> </ul>
		<ul> <li>Its ease of use and speed of deployment empower organizations to create and run bold experiments that help them make data-driven decisions and grown faster</li> </ul>
	Poq	Services offered:
poq	A developer of a cloud-based application commerce platforms for retailers	<ul> <li>The Poq platform allows retailers to combine data from online shopping and in store</li> </ul>
	Founded: 2011 www.poqcommerce.com Employees: ~110 HQ: London, UK Funds Raised: \$21.5m	<ul> <li>Develop apps that allow retailers to build stronger brands, sell more of thei products, deepen customer loyalty and deliver highly relevant content communications and rewards</li> </ul>
		<b>Customers include:</b> House of Fraser, Missguided, MADE.com, Radley London Hawes & Curties, SimplyBe, pink Boutique
		Key facts:
	Latest Financing Round: \$12.9m Latest Financing Valuation: N/A	<ul> <li>In May 2018, the Company raised £9.5m or \$12.9m from a Series B round led by Smedvig Capital and Beringea</li> </ul>
	CEO: Oyvind Henriksen	<ul> <li>In June 2018, it launched a mobile visual search platform</li> </ul>



Company	Profile	Capabilities
PREDICT SPRING	PredictSpring	Services offered:
	A mobile commerce platform that allows brands and retailers to build and launch mobile apps from Web, email, social media, and paid channels  Founded: 2013	<ul> <li>Its mobile commerce app suite includes a mobile app CMS, modern POS, store associate app, consumer app, and a fitting room app</li> </ul>
		Customers include: Calvin Klein, Cole Haan, Vineyard Vines, Nine West, New
		York & Company, Skechers, Charlotte Russe, and Claire's
	www.predictspring.com/	Key facts:
	Employees: 30	<ul> <li>The company delivers an average of 200 to 300 percent improvement on conversions</li> </ul>
	HQ: Los Altos, CA	
	Funds Raised: \$13.3m	<ul> <li>In September 2018, it launched a complete in-store product for retailers and brands, which includes a mobile point-of-sale system</li> </ul>
	Latest Financing Round: \$11.4m	brando, which includes a mobile point of date dystem
	Latest Financing Valuation: N/A	
	CEO: Nitin Mangtani	
	Salsify	Services offered:
	Salsify is a provider of a cloud-based product-content management software	<ul> <li>The company develops an ecommerce product management platform that allows businesses to more easily manage their online products</li> </ul>
SALSIFY	Founded: 2012	<ul> <li>Empowers brand manufacturers to accelerate digital growth by delivering the</li> </ul>
	www.salsify.com	product experiences consumers demand anywhere they choose to shop online
	Employees: 101-250	The platform combines the power of PIM and DAM capabilities and actionable
	HQ: Boston, MA	insights to orchestrate compelling product experiences through every digital touchpoint
	Funds Raised: \$97.6m	Customers include: Coca-Cola, Rawlings, Bosch, Red Bull, SMEAD, Fruit of the
	Latest Financing Round: \$43.0m	Loom, WestPoint Home, Unique, Reckitt Benckiser, Boyd Technologies
	Latest Financing Valuation: N/A	Key facts:
	CEO: Jason Purcell	<ul> <li>In August 2018, the new investment will further advance Salsify's investments in R&amp;D, helping the company grow both its global footprint and partner ecosystem, and to continue delivering solutions that drive the life cycle of commerce on the digital shelf</li> </ul>
		<ul> <li>The company invested approximately 40% of its revenue in R&amp;D in the first half of 2018, and this focus will be further bolstered by the Series D investment</li> </ul>



Company	Profile	Capabilities
	Scalefast	Services offered:
SCALEFAST	A global ecommerce platform that simplifies and streamlines ecommerce for lifestyle brands	<ul> <li>A digital commerce solution that simplifies and streamlines ecommerce for inspirational brands that want to make their online store the best place to shop</li> </ul>
	Founded: 2014 www.scalefast.com	<ul> <li>Provides the platform, infrastructure and full-service business operations necessary to scale quickly and increase revenue</li> </ul>
	Employees: 51-200	Customers include: Pico, Puori, BigBen, SEGA, Dovetail Games, Square Enix
	HQ: Manhattan Beach, CA	Key facts:
	Funds Raised: \$10.0m	It is the fastest-growing ecommerce platform with three-year revenue growth of 816%
	Latest Financing Round: \$8.0m Latest Financing Valuation: N/A	<ul> <li>It serves various sectors including entertainment, consumer electronics, fashion, consumer goods and healthcare</li> </ul>
	CEO: Nicolas Stehle	<ul> <li>Set out to simplify ecommerce for brands that want to make their online store the best place to shop</li> </ul>
<b>SIGNIFY</b>	Signifyd	Services offered:
	A SaaS-based, enterprise-grade fraud technology solution for ecommerce stores	<ul> <li>It simplifies fraud detection through a financial guarantee, allowing businesses to increase sales while reducing fraud losses</li> </ul>
	Founded: 2011	• The solution solves the challenges that growing ecommerce businesses
	www.signifyd.com	persistently face: billions of dollars lost in chargebacks, customer dissatisfactio from mistaken declines, and operational costs due to tedious, manual
	Employees: 130	transaction investigations
	HQ: San Jose, CA	Customers include: Jet.com, Lacoste, Peet's Coffee & Tea, Chili/Pad, Crown &
	Funds Raised: \$185.0m	Caliber, Paul & Evans, Jet, Golden, Alligator Performance
	Latest Financing Round: \$100.0m	Key facts:
	Latest Financing Valuation: N/A	• It uses big data, machine learning and human intelligence to protect more than
	CEO: Rajesh Ramanand	5,000 ecommerce merchants from fraud
		<ul> <li>Key partners include Absolunet, Absolute Web Services, Acadaca, Americaneagle.com, Astound Commerce, Authorize.net, Binary Anvil &amp; others</li> </ul>
		<ul> <li>It has protected over \$437 billion worth of products</li> </ul>



ompany	Profile	Capabilities
0	Tophatter	Services offered:
FOPHATTER	Revolutionizing the ecommerce landscape with a discovery shopping app that's truly one-of-a-kind  Founded: 2012 http://tophatter.com  Employees: 80 HQ: San Francisco, CA  Funds Raised: \$35.0m  Latest Financing Round: \$21.0m  Latest Financing Valuation: N/A  CEO: Ashvin Kumar	<ul> <li>Operates a virtual auction house that conducts live online auctions every day where buyers and sellers can interact, chat, and transact in various categories</li> <li>The company also offers its services through a mobile application</li> <li>Allows users to compete in fleeting, 90-second auctions and win deals or jewelry, electronics, beauty, and fashion</li> <li>Key facts:</li> <li>The company was formerly known as Blippy and changed its name to Tophatter in January 2013.</li> <li>It has offices in the San Francisco and Shanghai</li> <li>It connects sellers to over 20 million shoppers across the globe</li> <li>Has sold 3 million items per month</li> <li>It is funded by Silicon Valley venture capital firms, including August Capital Charles River Ventures, Sequoia Capital and SV Angel</li> </ul>
	True Fit	Services offered:
TRUE FIT	True Fit is a footwear and apparel discover platform	Genome is the largest set of connected fit and style data in the industry
	Founded: 2010 www.truefit.com	<ul> <li>Confidence Engine generates size guidance for all its visitors, without them having to do anything</li> </ul>
	Employees: ~200 HQ: Boston, MA Funds Raised: \$97.4m Latest Financing Round: \$55.0m Latest Financing Valuation: N/A CEO: William R. Adler	<ul> <li>Discovery Engine, which allows retailers to curate highly personalized collections to each consumer through personal style rankings that leverage its deep understanding of both users and garments</li> </ul>
		Others include True OMNI and True Insight
		<b>Customers include:</b> Macy's, Hudson's Bay, House of Fraser, Nordstorm, Next, Aldo, Ralph Lauren, Dillard's, Designer Shoe Warehouse, Kate Spade, GUESS
		Key facts:
		<ul> <li>Has over 200 retail customers and has 56 million registered users</li> </ul>
		<ul> <li>In 2018, the company announced plans to employ over 150 people by the end of the year and accelerate software development, build deeper integrations with other software colutions used by retailers and expand in new global markets.</li> </ul>



other software solutions used by retailers and expand in new global markets,

including Asia and South America

Company	Profile	Capabilities
	TruRating	Services offered:
Tru Rating.	Offers businesses with a POS rating system that analyses customer satisfaction	<ul> <li>The company offers a point-of-pale rating system that enables customers to rate products and services of businesses and earn rewards</li> </ul>
	Founded: 2014 www.trurating.com	<ul> <li>It is consumer insight firm that uses point of sale to collect mass, accurate feedback</li> </ul>
	Employees: 51-100	Customers include: Ping Pong, Franco Manca, Arco
	HQ: London, UK	Key facts:
	Funds Raised: £15.6m	<ul> <li>Has collected 38 million ratings, 2 billion data-points from more than 2,000 merchant outlets in 6 countries</li> </ul>
	Latest Financing Round: £1.9m Latest Financing Valuation: N/A	<ul> <li>In September 2018, the company raised funds to reach break-even point in 2019</li> </ul>
	CEO: Georgina Nelson	<ul> <li>It will also provide funds to continue our international expansion and progress across our 4 business areas – merchant insights, consumer recommendations 3rd party analytics and polling</li> </ul>
_	Uberall	Services offered:
	Provides a location marketing cloud that offers a solution to localize all aspects of online marketing to	<ul> <li>Provides a location marketing cloud that offers a solution to localize all aspect of online marketing to increase local sales</li> </ul>
uberall	increase local sales  Founded: 2012	<ul> <li>Manage business listings from a single platform across 100+ platforms an update location-specific data in real-time</li> </ul>
	www.uberall.com Employees: 101-250	<ul> <li>Create and update landing pages for each of its store locations, for improve customer visibility via local search</li> </ul>
	HQ: Berlin, Germany	Engage: Localize all online communication with customers
	Funds Raised: \$54.8m	Customers include: Google, Facebook, Apple, Foursquare, TomTom, Formica
	Latest Financing Round: \$25.0m	Gammon, Balzers, Aerlikon
	Latest Financing Valuation: N/A CEO: David Federhen	Key facts:
		<ul> <li>More than 75 clients across the USA, Europe, Middle East and the India subcontinent have utilized the company to build products, applications and be in the class solutions</li> </ul>
		<ul> <li>Has offices in the UK, Germany, France, South Africa and Netherlands</li> </ul>



Company	Profile	Capabilities
	Vibes	Services offered:
vibes	Provides mobile marketing solutions to retailers and brands, carriers and telco, sports entertainment, and media and publisher industries	<ul> <li>The Vibes Mobile Engagement Platform enables marketers to deliver compelling and profitable mobile engagement options including SMS, MMS, Push, Wallet, and Messaging Apps</li> </ul>
	Founded: 1998	Offers mobile personalization solutions using data about customers' interests
	www.vibes.com/	<ul><li>and behaviors</li><li>Advanced analytics and insights using real time customer data</li></ul>
	Employees: 250	
	HQ: Chicago, IL	<b>Customers include:</b> The Home Depot, Verizon, Redbox, Sears, Comcast, Alex and Ani, Blue Cross Blue Shield, Sprint, Polo Ralph Lauren, Allstate, Chipotle,
	Funds Raised: \$60.0m	Key facts:
	Latest Financing Round: \$45.0m	<ul> <li>It acquired advertising services provider Red Fish Media in December 2016</li> </ul>
	Latest Financing Valuation: N/A	<ul> <li>The Common Short Code Administration recognizes Vibes as one of only four</li> </ul>
	CEO: Jack Philbin	Tier 1 aggregators, connecting directly to all major carriers
		<ul> <li>Vibes Media, LLC was formerly known as Phi-Cam, LLC</li> </ul>
, lottoo	Yottaa	Services offered:
yottaa	Yottaa is a provider of cloud-based platforms for a range of computing services	<ul> <li>A SaaS platform that manages, secures, controls and optimizes end-user experiences anywhere and on any device</li> </ul>
	Founded: 2009	<ul> <li>Its products include Rapid CTRL and ecommerce acceleration platform</li> </ul>
	www.yottaa.com	• Uses a patented optimization engine, analytics, and machine learning to help
	Employees: 51-100	customers make their sites up to 60% faster and more resilient to the ups and
	HQ: Waltham, MA	downs of the ecommerce ecosystem
	Funds Raised: \$63.4m	<b>Customers include:</b> Hallmark, eBags, Rockport, The Container Store, Mattress Firm, Fathead, Joann, Jockey, Jelly Belly, RoadRunner Sports, Charming Charlie
	Latest Financing Round: \$11.0m	Key facts:
	Latest Financing Valuation: N/A	<ul> <li>Raised funds to accelerate its worldwide growth through additional leadersh and financing</li> </ul>
	CEO: Bob Buffone	
		• Its new class of software is now used on more than 1,000 ecommerce websites
		• In 2017, the company grew bookings by over 80%. In 2018, post the funds raised, the company projects 100% revenue growth over the next 18 months



Company	Profile	Capabilities
<b>3</b> ZEEKIT	Zeekit Allows users to try new looks using their own photo Founded: 2013 zeekit.co Employees: 11-50 HQ: Tel Aviv, Israel Funds Raised: \$9.0m Latest Financing Round: \$9.0m Latest Financing Valuation: N/A CEO: Yael Vizel	<ul> <li>Services offered:</li> <li>The company develops and operates an online application that allows users to view outfits</li> <li>The company's patent-pending technology maps a user's image into thousands of segments to determine each segment's behavior in 3D</li> <li>Key facts:</li> <li>Zeekit brings image processing, big data, ecommerce and fun together to revolutionize the shopping experience</li> <li>Also developed an Al-based recommendation software to offer shoppers the most personalized and relevant outfit suggestions, named Styler.ai</li> <li>It analyses clothing items in a similar manner, and remaps the equivalent points of the clothing image onto the user's image, accounting for body dimensions, fit, and fabric of the garment</li> </ul>



# **Fintech profiles**



Company	Profile	Capabilities
.ffi.co	Affirm	Services offered:
<b>⊿ffirm</b>	A financial technology services company, offers installment loans to consumers at the point of sale	<ul> <li>Provides Buy with Affirm, a closed-end installment loan product through a platform</li> </ul>
	Founded: 2012 www.affirm.com Employees: 101-250	<ul> <li>It shows customers upfront exactly what they'll pay each month, with no hidden fees and no surprises</li> </ul>
		<ul> <li>Affirm app provides customized credit offerings from exclusive partners for existing Affirm users</li> </ul>
	HQ: San Francisco, CA	Key facts:
	Funds Raised: \$720.0m  Latest Financing Round: \$200.0m	<ul> <li>Its product allows users to buy goods or services offered by online merchants and pay off those purchase in fixed monthly payments</li> </ul>
	Latest Financing Valuation: N/A CEO: Max Levchin	<ul> <li>Partners with over 1,200 merchants, including travel retailers. It has partnered with companies across various sectors such as women's &amp; men's clothing, travel, sports &amp; fitness, furniture &amp; décor, electronics, accessories, automotive, and others</li> </ul>
		<ul> <li>Partners include Swatch, Nest, Cole Haan, Warby Parker, Tradesy, TheRealReal, Expedia, , CheapOair, Great Wolf Lodge</li> </ul>
	CrowdTwist	Services offered:
CROWDTUIST Loyalty, Engaged.	A provider of comprehensive multichannel loyalty and analytics solutions  Founded: 2009  www.crowdtwist.com	<ul> <li>The programs reward and track behavior for more than 100 different kinds of engagement and spend behaviors, including reading a blog post; writing a product review; in-store, mobile or online purchase, scanning a receipt, checking into a event, referring a friend, following your brand on Twitter and others</li> </ul>
	Employees: 51-100 HQ: New York, NY Funds Raised: \$16.2m	<ul> <li>The platform features enterprise-grade technology, seamless integrations, out- of-the-box activities and mobile first technology</li> </ul>
		<b>Customers include:</b> TOMS, Pepsi, AMC, Thermo Fisher Scientific, Nestle, Steve Madden, Carhartt
	Latest Financing Round: \$9.0m Latest Financing Valuation: N/A	Key facts:
	CEO: Scott Matthews	<ul> <li>The information gathered by CrowdTwist can be used and analyzed by companies to create customer profiles on both an individual and macro level</li> </ul>
		<ul> <li>Key partners include Salesforce, Oracle, Ticketmaster, Experian, SavingStar, TPG Rewards</li> </ul>



Company	Profile	Capabilities
F®RTER	Forter Provider of an online fraud prevention platform Founded: 2013 www.forter.com Employees: 51-200 HQ: New York, NY Funds Raised: \$100.0m Latest Financing Round: \$50.0m Latest Financing Valuation: N/A CEO: Michael Reitblat	<ul> <li>Services offered:</li> <li>Uses machine learning to detect and prevent fraud in online retail transactions</li> <li>Fully automated decisioning delivers definitive and accurate results that stop fraudsters instantly and allow valued customers to continue shopping uninterrupted</li> <li>Each model is tailor-made according to the clients historical data, appetite for risk, and other unique factors</li> <li>Customers include: Nordstorm, Away Travel, TGI Fridays</li> <li>Key facts:</li> <li>The company can reduce fraud levels for a merchant by 50%</li> <li>It has tripled its customer base from Sep 2017 to Sep 2018. It is on track to grow more than 150% between 2017 and 2018</li> <li>Processes more than \$50B transactions annually for its network of retailers</li> <li>Has offices in the United States, the United Kingdom and Israel</li> <li>Partners include Magento, Shopify, Salesforce Commerce Cloud, Baintree</li> </ul>
MISHI PAY	MishiPay  An app allowing you to never have to stand in line to pay at a store again  Founded: 2015	Services offered:

www.mishipay.com Employees: 2-10 HQ: London, UK

Funds Raised: £1.6m

Latest Financing Round: £1.6m Latest Financing Valuation: N/A

CEO: Mustafa Khanwala

- eliminates queuing in retail and bridges ecommerce and bricks & mortar into a Omni-channel experience

Customers include: Decathlon, Dufry, Laithwaite's wine, Lerroy Merlin, MediaMarkt Saturn

### Key facts:

- The product provides retailers with customer buying insights and improve sales & profitability
- By using RFID and cloud computing, MishiPay combines point of sale with security and inventory management, while maximizing user experience
- The company's application allows in-store shoppers to pick up a product, scan the barcode with their phone, and pay with their phone



Company	Profile	Capabilities
/ 5 1	Riskified	Services offered:
rıskıfıed	An all-in-one ecommerce fraud prevention solution and chargeback protection service for high volume and enterprise merchant	<ul> <li>Provides SaaS fraud and chargeback prevention technology</li> </ul>
		<ul> <li>Pay-for-performance, guaranteed approval model provides a flexible economical solution that prevents chargebacks, drives online revenue, and</li> </ul>
	Founded: 2012	enables a frictionless shopping experience
	www.riskified.com	• Solutions include chargeback protection, fraud detection technology, highe
	Employees: 51-200	approval rates and instant decisions
	HQ: Tel Aviv, Israel	<b>Customers include:</b> Macy's, Burton, Giftcards.com, Farfetch, lastminute.com Digital River, Burton, Framesdirect.com, Vestaire Collective
	Funds Raised: \$63.7m	-
	Latest Financing Round: \$33.0m	Key facts:
	Latest Financing Valuation: N/A	<ul> <li>The company backs transactions approved by its technology with a chargeback 100% money-back guarantee in the event of fraud</li> </ul>
	CEO: Eido Gal	<ul> <li>It is the world's leading ecommerce fraud prevention company trusted by large numbers of global brands – from luxury fashion houses and retail chains, to gift card and ticket marketplace</li> </ul>



Company	Profile	Capabilities
	Sezzle	Services offered:
sezzle	A provider of comprehensive multichannel loyalty and analytics solutions	<ul> <li>Operates as a payment platform that enables bank-to-bank transfer of money between consumers and businesses</li> </ul>
	Founded: 2016	<ul> <li>The customers can purchase over four instalments, interest-free</li> </ul>
	www.sezzle.com	Customers include: 686.com, Freedystore.com, Inflow Style, Necessary Clothing
	Employees: 11-50	Key facts:
	HQ: Minneapolis, MN Funds Raised: \$110.9m	<ul> <li>It converts customers that would have abandoned checkout and drives traffic to your store from the clients online store directory and social media channels</li> </ul>
	Latest Financing Round: \$100.0m  Latest Financing Valuation: N/A  CEO: Charlie Youakim	<ul> <li>It settles with merchants upfront, quickly and automatically. The company assumes all repayment risk on every transaction</li> </ul>
		<ul> <li>The payment technology enables higher conversion rates and larger basker sizes</li> </ul>
		<ul> <li>The company increases sales and order values by enabling customers to buy now and pay later with interest-free instalment plans</li> </ul>
		It's easy and secure to check out with any of the 3500+ stores that offer Sezzle
		<ul> <li>Partners include Magento, Shopify, NACHA, CarSatck, The Boutique Hub</li> </ul>
	Yotpo	Services offered:
YOT PO.	A commerce marketing cloud with the most advanced solutions for customer reviews, visual marketing, loyalty, and referrals	<ul> <li>Offers a user-generated content marketing platform to build a stronger brand and better customer experience with regards to content, on-site UX, search, social, as well as analytics and insights</li> </ul>
	Founded: 2011	It integrates with the leading ecommerce platforms and apps to generate and
	www.yotpo.com	maximize the power of user-generated content
	Employees: 300+	Customer include: GoPro, Staples, AdoreMe, Ensurance, Everlast, Leesa, Burton, Puravida Bracelets
	HQ: Tel Aviv, Israel	Key facts:
	Funds Raised: \$101.0m  Latest Financing Round: \$51.0m  Latest Financing Valuation: N/A  CEO: Tomer Tagrin	<ul> <li>Key platforms include Shopify, Magento, BigCommerce and WooCommerce</li> </ul>
		<ul> <li>With Yotpo, brands can effectively leverage social proof to increase trust and</li> </ul>
		sales, cultivate loyal customer advocates, and make better business decisions based on customer feedback
	ŭ	<ul> <li>Has offices in New York, Boston and London, UK</li> </ul>



## Company

## **Profile**

## Thanx<sup>\*\*</sup>

#### Thanx

An online platform that enables users to earn rewards at their favorite merchants

Founded: 2011 www.thanx.com Employees: 11-50 HQ: San Francisco, CA Funds Raised: \$23.1m

Latest Financing Round: \$17.1m Latest Financing Valuation: N/A

CEO: Zachary Goldstein

## Capabilities

### Services offered:

 Provides a system of record for customer data, providing offline businesses with an end-to-end view of their customers and a platform that allows for realtime mobile engagement that is proven to drive results

**Customers include:** MIXT, Pacific Catch, Tomatina, Elephants Deli, Mike's Carwash, Pickleman's, Shenaniganz

### Key facts:

- Since raising its Series B round of funding at the end of 2016, the company has grown more than 250%, adding new employees across every function, and increased the customer base by more than 70%
- It works with business in over 20 industries such as restaurant & food, car washes, entertainment, retail, convenience stores, and others
- It captures insights, retains loyal fans, sends highly-targeted campaigns, and measures results in real revenue
- Has offices in San Francisco and Denver



### Vyze

Provider of a financial technology platform with various financing options that connects retailers with multiple lenders

Founded: 2008 www.vyze.com Employees: 51-200

HQ: Austin, TX

Funds Raised: \$47.2m

Latest Financing Round: \$13.1m Latest Financing Valuation: N/A

CEO: Keith Nealon

### Services offered:

- Offers solutions that enable retailers to offer more payment options for their customers
- NCL's simple solutions deliver increased sales and a better consumer financing experience while giving retailers and manufacturers greater control over their lending options

Customers include: Adorama, NordicTrack, Build.com

### Key facts:

- By combining technology, a comprehensive lending supply, and support under one platform, Vyze delivers retailers more satisfying financing experiences for their customers, wherever and whenever they shop
- Vyze's solutions can lead to 40-95% incremental sales and 60% higher order value
- It connects retailers with a network of lenders needed to provide today's customers with nex-gen financing solutions



# **Logistics profiles**



Company	Profile	Capabilities
COMMERCE	Ally Commerce ecommerce outsourcing solution for branded manufacturers selling direct-to-consumer Founded: 2007 www.allycommerce.com Employees: 50-200 HQ: Atlanta, GA Funds Raised: \$9.7m Latest Financing Round: \$1.1m Latest Financing Valuation: N/A CEO: Jeff Cashman	<ul> <li>Services offered:</li> <li>It offers store creation, sales and marketing, inventory management, fulfilment, returns management, and refurbishment services</li> <li>The key solutions are the proprietary platform, stores &amp; channels, integrated software, operational services, and customization &amp; flexibility</li> <li>Key facts:</li> <li>The company was formerly known as Unique Squared, Inc. and changed its name to PEARL Unlimited Holdings, Inc. in June 2012</li> <li>Its lead investor is UPS Strategic Enterprise Fund</li> <li>The company has expert-level services, revolutionary technology, and the top tech partners in the space</li> </ul>
00	Bringg A delivery logistics technology platform for enterprises,	Services offered:  The comprehensive logistics management solution was designed from the



A delivery logistics technology platform for enterprises, serving customers in more than 50 countries

Founded: 2013 www.bringg.com Employees: 50-200 HQ: Chicago, IL

Funds Raised: \$52.0m

Latest Financing Round: \$25m Latest Financing Valuation: N/A

CEO: Guy Bloch

- The comprehensive logistics management solution was designed from the ground up to help enterprises streamline their entire delivery ecosystem from their headquarters all the way to the customer creating a frictionless last mile delivery experience on the frontend while improving efficiencies and visibility on the backend
- The open modular platform can be configured to fully address specific customer requirements in terms of branding, operations and management

**Customers include:** Coca-cola, Just Eat, Panera Bread, Hilti, Bringpro, One Delivery, Walmart and McDonalds

### Key Facts:

In January 2019, the Company raised new investment to level the playing field in the age of Amazon by enabling large retailers, grocery chains, consumer goods companies, restaurant chains and logistics firms to provide their customers with what they expect from their deliveries, based on the optimized business models required to win in today's challenging market



#### **Profile Capabilities** Company Services offered: **Bringoz** Bringoz logistics platform providing • Its platform connects shippers and couriers and serves as an automated mega A technology-based solutions for a variety of verticals - last mile, retailer dispatcher that algorithmically optimizes delivery routing and pricing in real time delivery The platform utilizes technology to streamline the logistics processes and Founded: 2015 provides elastic logistics capabilities for the drivers and fleets, needed to move goods from one point to another www.bringoz.com It provides perfect order deliveries, making sure that deliveries are made at the Employees: 10-50 right place, at the right time and in the right condition HQ: Tel Aviv, Israel Customers include: Max Brenner, Zer4u, FedEx Funds Raised: \$1m **Key Facts:** Latest Financing Round: \$1m The Company's platform serves a wide variety of verticals like Retail, Food & Latest Financing Valuation: N/A Beverage, CPG, Automotive and Logistics **CEO:** Doron Bakchy The Bringoz platform is a solution for all stakeholders involved in the logistics transportation process Curbside Services offered:



Develops a mobile app to find, buy, and pick up products from stores

Founded: 2013 www.curbside.com Employees: 50-200 HQ: Palo Alto, CA Funds Raised: \$34.5m

Latest Financing Round: \$25.0m Latest Financing Valuation: N/A

CEO: Jaron Waldman

- The Company's app connects shoppers with large retailers arranging for picking up the shopped goods without getting out of their cars
- The technology powers ecommerce for bricks and mortar stores, providing customers with an immediate, convenient way to shop
- It is a trusted technology partner to Fortune 100 retailers and quick-service restaurant chains

Customers include: CVS Pharmacy, Sephora, Choptole, Nordstorm, Pizza Hut, Westfielf, Yelp

### **Key Facts:**

- In June 2018, the company was acquired by Rakuten. Curbside will be able to have its partners utilize Rakuten's ecosystem, which encompasses more than 1 billion customers and merchants
- Curbside has powered several million curbside pickups to date, and has over 8,000 U.S. locations, as well as some traction in non-U.S. markets, including Canada and India



## **Company**

## **Profile**



### Deliv

Provides crowd sourced same-day delivery services for customers' online orders right from a retailer's website directly to the customer's door

Founded: 2012 www.deliv.co

Employees: 11-50 HQ: Menlo Park, CA Funds Raised: \$80.4m

Latest Financing Round: \$40.0m Latest Financing Valuation: N/A

CEO: Daphne Carmeli

### Capabilities

### Services offered:

- The company allows retailers to offer their customers a same-day delivery option as they shop from their website, mobile app, or from their physical brick and mortar store
- Provides a new last mile delivery solution to power same day delivery for retailers and businesses

**Customers include:** GGP, Macerich, Manhattan Associates, PREIT, Pierbridge, Simon, Maven Gig, Westfield, Zapiet, Darkstore

### **Key Facts:**

- It uses the technology advancements of omni-channel platforms and GPSenabled smartphones to mobilize its crowd of drivers
- Partnered with Best Buy, Macy's, Home Depot and Walgreens
- With Deliv, anyone who owns their own car can become a delivery driver in their location, with the platform available in many cities around the U.S.

## central.

### DiCentral

A leader in EDI and supply chain solutions using proprietary technology instead of outsourcing key functions

Founded: 2000 www.dicentral.com

Employees: 500-1000

**HQ:** Houston, TX

Funds Raised: \$15.0m

Latest Financing Round: \$15.0m Latest Financing Valuation: N/A

CEO: Thuy Mai

### Services offered:

 Supplier and buyer solutions: Includes outsourced & integrated EDI, managed & enabled dropshipping, web EDI, 3PL & carrier solutions, supply chain solutions, integrated with financial institutions, managed business rules & exceptions and locally installed EDI solutions

**Customers include:** SBA Communications, Vibram, Frozen Gourmet, Marklyn Group, Yellow Box, Winplus, TJM Innovations, Occusof

### Key facts:

- It offers solutions for 3PL & distribution, automotive, health care, manufacturing, & CPG and retail industries
- Has 10 offices worldwide supporting customers across multiple sectors in over 27 countries
- From small businesses to multi-national enterprises, DiCentral delivers the tools and expertise that enable a competitive edge that scales
- The services and solutions are singularly focused on B2B integration and used by many of the Fortune 1000



### **Profile Capabilities Company Dropoff** Services offered: Provides courier and same-day delivery services for • Dropoff Tracker increases enterprise businesses' visibility into all of their business customers deliveries, with details of all orders and assigned drivers available in one centralized and dynamic map Founded: 2014 Real-time tracking and confirmations, transparent pricing, flexible delivery www.dropoff.com options, and feature-rich APIs bring modern courier services to market that Employees: 50-200 equip businesses with the resources they need to satisfy customers and achieve their goals **HQ:** Austin. TX Customers include: Andrews Kurth, Airbnb, Cushman & Wakefield, Zazzle, Funds Raised: \$17.2m Whole Foods Market Latest Financing Round: \$8.5m **Key Facts:** Latest Financing Valuation: N/A Its investors include Greycroft, Correlation Ventures, and Fulcrum Equity **CEO:** Sean Spector Partners among others In May 2017, the Company was among the 17 winners of the 2017 Austin A-list of the Hottest Startups It serves various industries such as retail, healthcare, food & grocery, business services and commercial & industrial **Flexport** Services offered: FLEXPORT It moves freight globally by air, ocean, rail, and truck for the world's leading Provides online customs brokerage and freight • forwarding services, through an online dashboard brands. The company combines powerful software and dedicated experts to give clients accountability, peace of mind, and control over the supply chain Founded: 2013 Helps more than 10,000 clients and suppliers manage all aspects of supply www.flexport.com chain operations Employees: 600 Customers include: Bellabeat, Bluesmart, Le Tote, Massdrop, Me Undies, HQ: San Francisco, CA



Ministry of Supply, Osmo, Qardio, Tortuga

### **Key Facts:**

- Flexport is a full-service air and ocean freight forwarder, providing a robust platform and end-to-end service for modern logistics teams
- Allows real-time tracking, structured shipment-specific data and communications
- It has nine offices across three continents (North America, Europe, and Asia)

Funds Raised: \$1.3bn

**CEO:** Ryan Petersen

Latest Financing Round: \$1.0bn

Latest Financing Valuation: N/A

Company	Profile	Capabilities
	Flow Commerce	Services offered:
S FLOW	Develops a technology platform for enabling cross- border ecommerce	<ul> <li>Flow provides a turn-key platform for ecommerce companies to go global, capturing international demand for their products</li> </ul>
12011	Founded: 2015	• It automates and simplifies every aspect of the international ecommerce
	www.flow.io	process for its customers, removing the challenges facing cross border commerce by offering benefits such as multi-currency pricing, cost efficient and
	rapid shipping, international payment options, well-defined taxes and duties	
	HQ: Hoboken, NJ	and simple returns
	Funds Raised: \$18.5m	Key facts:
	Latest Financing Round: \$16.0m	<ul> <li>The Company raised Series A funding in March-April 2017, which was to used</li> </ul>
	Latest Financing Valuation: N/A	to expand globally, build additional features, and add more carriers payment methods for the sellers
	CEO: Rob Keve	<ul> <li>Brands and retailers use Flow's cloud-based software solution to better manage cross-border logistics, to reach a broader international customer base and to enhance the customer experience</li> </ul>
	Happy Returns	Services offered:
h·	Happy Returns enables in-person returns for online shoppers.	<ul> <li>Provides in-person returns through a network of physical Return Bar locations staffed by friendly and highly trained Returnista return specialists, located in proprier shapping contars started and houtiques.</li> </ul>
	Founded: 2015	premier shopping centers, stores and boutiques



www.happyreturns.com

Employees: 11-50

**HQ:** Santa Monica, CA Funds Raised: \$14.0m

Latest Financing Round: \$8.0m Latest Financing Valuation: N/A

**CEO:** David Sobie

Customers include: Chubbies, Carbon38, City Chic, Crap, Eloquii, Everlane, Jaanuu, Koio, Mizzen + Main, Tecovas, Thursday Boot Co., Tradesy, Trew, Untucket, Yosi Samra

### Key facts:

- Retailers using Happy Returns save money through decreased shipping and support costs and enjoy increased conversions and customer satisfaction.
- Shopping centers and other hosts benefit from highly-qualified foot traffic driven to their locations
- Investors include Upfront Ventures, Lowercase Capital, and Maveron.
- It is is building a network of physical return locations called Return Bars to enable in-person returns from online shoppers



Company	Profile	Capabilities
shippo	Popout (dba Shippo) Provides an API and dashboard shipping solution Founded: 2013 www.goshippo.com Employees: 50-200 HQ: San Francisco, CA Funds Raised: \$29.3m Latest Financing Round: \$20.0m Latest Financing Valuation: N/A CEO: Laura Behrens Wu	<ul> <li>Services offered:</li> <li>The company's platform connects with multiple carriers, gets discounted shipping labels, tracks parcels and manages orders</li> <li>It serves businesses of various sizes across North America, Europe, and Australia</li> <li>Customers include: eBay, Ipsy, Martha Stewart, Freestyle Solutions, Stripe, Tuft &amp; Needle, Scheels, Bonlook, Bean Box, Vango Art, VNYL, Weebly, Mercari, Shipbob, Snap Fulfil</li> <li>Key facts:</li> <li>Over 35,000 customers use Shippo to get rates, track, and print labels for millions of packages per month</li> <li>The customers can boost their bottom line with great discounted shipping rates for USPS, DHL, and more, or use their own negotiated rates</li> </ul>
UNBXD	UNBXD	<ul> <li>Assist in meeting today's customer requirements with up-to-date, transparent tracking information, a hassle-free returns policy, and a seamless post- purchase experience</li> <li>Services offered:</li> </ul>
ONDAD	Applies artificial intelligence and advanced data science to connect ecommerce shoppers to the products they are most likely to buy  Founded: 2011  www.unbxd.com  Employees: 50-200  HQ: Mountain View, CA  Funds Raised: \$14.5m  Latest Financing Round: \$12.5m  Latest Financing Valuation: N/A  CEO: Pavan Sondur	

experience and increase revenue for online retailers



# **Marketing profiles**



Company	Profile	Capabilities
Company  ⊘bouncex	Profile  BounceX  Provides cloud-based software solutions for automated customer acquisition and behavioral marketing for ecommerce, enterprise publishers, travel, business-to-business, Fortune 500, and financial services industries  Founded: 2012  www.bouncex.com  Employees: 386  HQ: New York, NY  Funds Raised: \$75.9m	<ul> <li>Services offered:</li> <li>BounceX Identity helps online business recognize and understand their visitors through improved device identification</li> <li>Behavioral CMS for real-time user behaviors; Behavioral Email for inbox retargeting; Behavioral Audiences for people-based marketing automation; and Behavioral Ads for programmatic advertisements</li> <li>Customers include: Forever21, Avis, Lufthansa, CNN, Uniqlo, Comcast and many more</li> <li>Key facts:</li> <li>It has received several accolades such as Startups to Watch in 2018, Top 50 SaaS CEOs of 2018, Crain's Best Places to Work in NYC.</li> </ul>
	Latest Financing Round: \$37m Latest Financing Valuation: NA	<ul> <li>In May 2018, it raised \$37m in Series B funding led by investors like Jason Finger and Primary Venture Partners.</li> </ul>
	CEO: Ryan Urban	



# (b)

**Company** 

## Profile

Buyapowa

Globally leading referral marketing platform

Founded: 2011 www.buyapowa.com

Employees: 50 HQ: London, UK Funds Raised: \$7.6m

Latest Financing Round: \$3.0m Latest Financing Valuation: N/A

CEO: Gideon Lask



### Services offered:

 Operates an online platform that allows users to design, launch, manage, and analyze social sales campaigns from a single integrated dashboard

**Customers include:** Expedia, Gap, L'Occitane, Vodafone, Desigual and Zalando **Key facts:** 

- In June 2018, it acquired RewardStream, a provider of referral marketing solutions for telecom, financial services and ecommerce. The combined entity is the first global enterprise referral marketing platform with programs in over 27 countries
- Buyapowa's clients motivate and reward their customers for bringing them new customers by combining (i) tiered rewards (ii) gamification and (iii) communal targets
- Buyapowa's clients typically seed promotions via social and targeted CRM



### ComQi

Provides a cloud-based shopper engagement platform that influences consumers at the point of decision invenue using various digital touch-points, such as digital signage, mobile, video, touch, Web, and social networks

Founded: 2011 www.comqi.com Employees: 40 HQ: New York, NY Funds Raised: \$28.0m

Latest Financing Round: \$18m Latest Financing Valuation: NA

CEO: Ifti Ifhar

### Services offered:

It offers EnGage CMS, a content planning, distribution, and management platform for digital signage networks, EnGage OnSite Manager, a solution to create customized local messages, API that allows machine-to- machine data feed integration and scheduled content fetchers, and data collecting and converting services for businesses

**Customers include:** Gap, Victoria's Secret, Bath and Body Works, H&M/Weekday, Six Flags, and McDonald's

### Key facts:

- In March 2018, ComQi was acquired by AU Optronics Corp. for \$28m
- Its products are used in the areas of interactive kiosks, video walls, menu boards, event triggers, whole store take-over, video on demand, and music in retail, automotive, healthcare, food service, corporate communication, and sports and entertainment industries
- The company offers its products through global partners and authorized resellers in North America, Europe, and the Asia Pacific



Company	Profile	Capabilities
ecrebo	Ecrebo  Develops a point of sale marketing platform that enables retailers to deliver targeted offers and communications to their customers  Founded: 2010  www.ecrebo.com  Employees: 70  HQ: Reading, UK  Funds Raised: \$23.1m	<ul> <li>Services offered:         <ul> <li>Real-time data capturing of all online and in-store customer purchases</li> <li>Customer data analytics available from multiple locations and devices</li> </ul> </li> <li>Targeted promotional campaigns based on previous customer shopping data</li> <li>Customers include: Dixon's Payphone, Topshop Topman, Uniqlo, Waitrose, Pandora, Miss Selfridge, and M&amp;S</li> <li>Key facts:         <ul> <li>In January 2018, it launched its OnPoint Personalisation Engine Platform and Product Suite</li> </ul> </li> </ul>
	Latest Financing Round: \$15.0m  Latest Financing Valuation: N/A  CEO: David Buckingham	<ul> <li>Its solution caters to different types of retailers like grocery, clothing, jewellery, health &amp; beauty, homeware &amp; DIY, electrical, department, and specialists</li> <li>In May 2018, it was awarded its first US-patent by the USPTO for a "software-only" approach to quickly and cost-effectively enhancing retailers' existing POS systems</li> <li>In January 2019, it launched its new Total Receipt Marketing (TRM™) solution at the 2019 NRF trade show in New York City</li> </ul>
<b>©</b> EXTOLE	Extole  SaaS-based platform that enables marketers to launch, measure, and optimize refer-a-friend marketing programs in mobile, Web, and other environments  Founded: 2009  www.extole.com  Employees: 60  HQ: San Francisco, CA  Funds Raised: \$43.1m	<ul> <li>Services offered:         <ul> <li>Company provides marketing solutions like referral marketing, loyalty programs, and lead generations</li> </ul> </li> <li>Customers include: Starbucks, Quickbooks, Amerisleep, Ulta Beauty, Hanna Andersen, Advance Auto Parts, Timberland, Vistaprint</li> <li>Key Facts:         <ul> <li>Extole has powered successful referral programs driving significant new customer acquisition for 300+ brands</li> </ul> </li> <li>Extole provides an end-to-end program from promotion to conversion</li> <li>It is backed by investors including Norwest, Red Point, Scale, Shasta, and Trident</li> </ul>



Latest Financing Valuation: NA

**CEO:** Matthew Roche

Company	Profile	Capabilities
	iAdvize	Services offered:
<b>■</b> iAdvize	A conversational marketing platform that connects customers in need of advice with experts who are available 24/7 via messaging	<ul> <li>Operates a customer engagement platform that enables businesses to manage real-time contacts, increase conversion rates, and improve customer satisfaction and loyalty</li> </ul>
	Founded: 2010	• The company offers Click to Chat, Click to Call, Click to Video, and Click to
	www.iadvize.com	Community solutions that enable businesses to advise their visitors to receive support from their smartphones, desktops, and tablets
	Employees: 265	Customers include: Air France, Virgin Airlines, Euopcar, L'oreal, House of Fraser,
	HQ: Nantes, France	Lacoste, Decathlon, Intersport
	Funds Raised: \$55.0m	Key facts:
	Latest Financing Round: \$37.6m	In May 2018, iAdvize won the top prize at the New England, French-American
	Latest Financing Valuation: N/A	Business Awards (large company category) for its successful development of
	CEO: Julien Hervouet	the US market
	IgnitionOne	Services offered:
IGNITIONONE	A digital marketing company that offers a variety of cloud-based marketing solutions	<ul> <li>Designs and develops cloud-based digital marketing solutions for online marketers worldwide</li> </ul>
	Founded: 2004	Offers a Marketing Hub Data Management Platform and Digital Marketing
	www.ignitionone.com	Dashboard that provides marketers access to view activities and insights
	Employees: 350	across audiences and campaigns
	HQ: New York, NY	<ul> <li>Customers include: General Motors, Toyota, Extended Stay America, Lindner, Hunter Douglas, Chico's, Ann Taylor, CenturyLink, La Quinta, Acer</li> </ul>
	Funds Raised: \$80.2m	Key facts:
	Latest Financing Round: \$12.0m	<ul> <li>IgnitionOne has over 500 customers globally</li> </ul>
	Latest Financing Valuation: N/A	<ul> <li>In 2018, IgnitionOne generated over 2.3m automotive leads, 6m hotel room</li> </ul>
	CEO: Will Margiloff	bookings, and 30m retail transactions



## Company

### **Profile**



### Iterable

The Company operates a consumer growth marketing and user engagement platform

www.iterable.com

Employees: ~200

HQ: San Francisco, CA

Funds Raised: \$32.4m

Founded: 2013

Latest Financing Round: \$23.0m Latest Financing Valuation: N/A

CEO: Justin Zhu

## Capabilities

### Services offered:

- The company's platform enables marketers to message users across email, mobile, social, and Web; giving them real-time segmentation, automation, customization, A/B testing, and other capabilities
- The platform allows marketers to trigger campaigns, send user event data, export campaign metrics, and trigger workflows
- Offers ecommerce marketing solutions for shopping cart abandonment, transactional messages, political growth marketing, and growth marketing for media companies. The company is focused on mid-market and enterprise B2C

**Customers include:** Spotify, AT&T, Fabfitfun, Box, Autolist, Zillow, Singlecare, Imge, ChowNow, Curology, Doordash, SearGeek, Shoprunner, Yelp

### Key facts:

 It raised \$23.0 million in Series B funding in December 2016 which was funnelled primary into its technology product, expanding the company's engineering team, and expanding into additional marketing channels

## nanigans

### **Nanigans**

Develops SaaS based digital and mobile advertising automation software solutions

Founded: 2010
www.nanigans.com
Employees: ~120
HQ: Boston, MA

Funds Raised: \$33.9m

Latest Financing Round: \$24m
Latest Financing Valuation: NA

CEO: Ric Calvillo

### Services offered:

- Automation software for customer acquisition and remarketing campaigns with cross-channel programmatic media buying, predictive revenue optimization, and real-time business intelligence tools
- Tools that enable users to gain in-house control and remove data silos
- SaaS advertising platform for measuring and optimizing cross-channel digital ad spend based on incremental revenue for marketers

**Customers include:** Wayfair, Rue La La, IGG, Kayla, Itsines, Moo, Hopscotch, Dashlane

### Key facts:

- Sophisticated commerce advertisers currently optimize more than \$700M in annual ad spend through the Nanigans platform
- In 2017, it achieved revenue growth of 49%



Company	Profile	Capabilities
<b>syomitae</b>	Optimove	Services offered:
	A leading Customer Marketing Cloud, empowering brands to maximize customer engagement, loyalty, and lifetime value	<ul> <li>Provides an advanced Customer Data Platform (CDP) based on unique Predictive Customer Modeling, Cross-Channel Campaign Automation, Dynamic Customer Journey and Self-Optimizing Personalization technologies</li> </ul>
	Founded: 2009	Customers include: 1-800-Flowers, Stitch Fix, Deezer, Bwin.party, Family Dollar,
	www.optimove.com	Chubb, B&H, lastmnute.com, Talk Space, and Adorama
	Employees: ~200	Key facts:
	HQ: New York, NY	<ul> <li>Optimove's Science-First Relationship Marketing Hub leverages AI to foster emotionally intelligent relationships that maximize the value of every customer</li> </ul>
	Funds Raised: \$20.0m	<ul> <li>Optimove was featured in the Gartner 2018 Magic Quadrant of Multi-channel</li> </ul>
	Latest Financing Round: \$20.0m	Marketing Hubs
	Latest Financing Valuation: N/A	In May 2018, it acquired the DynamicMail Business of PowerInbox, Inc. for an
	CEO: Pini Yakuel	undisclosed amount
ownerIQ	ownerIQ	Services offered:
OWNER	Provides online advertising solutions and marketing channels for brands, retailers, and manufacturers	Transparent Data Marketplace, Shopper Marketing, Behavioral Targeting,
	Founded: 2006	Second-Party Data, Data Marketplace, MarTech, AdTech, Data Analytics, and a CoEx Platform
	www.owneriq.com	Customers include: Staples, Avis, Brooks, Walgreens, Canon, LG, Fleet Feet,
	Employees: 277	Crate & Barrel, Cabela's, Saks Fifth Avenue, Office Depot, Basics.
	HQ: Boston, MA	Key Facts:
	Funds Raised: \$49.9m	In May 2018, ownerIQ raised \$4.6m in a preferred equity funding round to take
	Latest Financing Round: \$4.6m	its total funding closed to \$50m
	Latest Financing Valuation: NA	<ul> <li>Over 1,500 partners are active in ownerlQ's second-party platform and 700 of those partners share their data with other brands</li> </ul>
	CEO: Jay Habegger	these partners share their data with other brands
		<ul> <li>In 2017 ownerIQ was named to the the Inc. 5000, received Digiday's Signal Award for Best Data Management Platform and was recognized by The Boston Business Journal as one of the 50 Fastest Growing Private Companies</li> </ul>



Company	Profile	Capabilities
	Snaps	Services offered:
snaps	A conversational marketing platform that powers the chatbots, voice skills and social messaging	<ul> <li>Helps brands find new customers and increase lifetime value through chatbots, voice skills and social messaging - all from a single, intelligent platform</li> </ul>
	experiences for the Fortune 500	Customers include: Nike, Marriott Rewards, VICE, Bud Light, Simon
	Founded: 2014	Key Facts:
	www.makesnaps.com	• It powers the most innovative chatbot, voice and social messaging experiences
	Employees: 11-50	for major consumer brands
	HQ: New York, NY	<ul> <li>It built the first technology and the content management system for emoji</li> </ul>
	Funds Raised: \$14.8m	messaging
	Latest Financing Round: \$6.0m	<ul> <li>The platform has evolved to help brands find new customers and increase lifetime value through chatbots, voice skills and social messaging - all from a</li> </ul>
	Latest Financing Valuation: NA	single, intelligent platform called the Conversational Marketing Cloud
	CEO: Christian Brucculeri	<ul> <li>Empowers brands to provide personalized ecommerce, proactive support and engagement, creating a wholly unique brand experience for each customer</li> </ul>
^^	StitcherAds	Services offered:
StitcherAds	Marketing Partner helps advertisers and agencies scale full-funnel performance marketing campaigns on	<ul> <li>Enables ecommerce, retail, travel, and real estate companies to rapidly create dynamic ads, drive customer acquisition &amp; achieve greater ROI</li> </ul>
	Facebook & Instagram	Customers include: Saks Fifth Avenue, Marriott, FinishLine, Hotels.com, JD,
	Founded: 2009	Farfetch, Hotel Tonight
	https://stitcherads.com	Key facts:
	Employees: 50	In August 2017, StitcherAds raised €1.5 million in Debt Financing from
	HQ: Austin, TX	Columbia Lake Partners
	Funds Raised: €6.2m	<ul> <li>Apart from the US, the Company also has offices in Ireland and the UK</li> </ul>
	Latest Financing Round: €1.5m	<ul> <li>StitcherAds automates the creation of Newsfeed ads for tablet, mobile and desktop from product catalogue feeds and creates targeting groups</li> </ul>
	Latest Financing Valuation: N/A	<ul> <li>The company works on a hybrid service model, onboarding clients with differing</li> </ul>
	CEO: Declan Kennedy	levels of preferred envolvement to ensure long-term success with their software



Company	Profile	Capabilities
TEALIUM	Tealium	Services offered:
<b>%</b>	Provides enterprise tag management solutions to clients worldwide	<ul> <li>Offers Tealium iQ, a tag management solution that allows business users to manage their tags across multiple digital touchpoints, including mobile</li> </ul>
	Founded: 2008	<ul> <li>EventStream &amp; AudienceStream – Platforms to gather and enrich customer data and plan actions in real time</li> </ul>
	www.tealium.com Employees: 400+ HQ: San Diego, CA	<ul> <li>Tealium DataAccess which enables customers to unify various omnichannel insights from across their organizations, allowing real-time engagement and action</li> </ul>
	Funds Raised: \$112.9m	Customers include: L.L.Bean, Luxotica, Electronic Arts, Munchkin, Orange
	Latest Financing Round: \$35.0m	Key facts:
	Latest Financing Valuation: N/A CEO: Jeffrey Lunsford	<ul> <li>Tealium offers a turnkey integration ecosystem supporting more than 1,000 client-side and server-side vendors and technologies.</li> </ul>
		<ul> <li>It has over 700 clients globally across industries</li> </ul>
		It ranked 293 on Deloitte's Technology Fast 500 <sup>™</sup> , a ranking of the 500 fastest growing technology, media, telecommunications, life sciences and energy tech companies in North America for 2018. Tealium grew 279% during this period
<b>E</b> tvpage	. TVPage	Services offered:
© cvpage	TVPage enables brands and retailers to sell through videos on site, on social media, and in store, at scale	companies, and content creators. Publishes engaging, data-driven shoppable
	Founded: 2012	video experiences that drive higher conversion rates
	www.tvpage.com	<b>Customers include:</b> HSN, Staples, Macy's, Vistaprint, Samsonite, Overstock, Autozone, Motorola, Reebok,
	Employees: ~30	Key facts:
	HQ: San Diego, CA	<ul> <li>The company's solutions have generated \$5B+ revenue growth for its clients</li> </ul>
	Funds Raised: \$8.9m	with average order value increasing by nearly 21%
	Latest Financing Round: \$3.0m	• It has delivered a 79% increase in conversion rate for users who watch a video
	Latest Financing Valuation: N/A	with a 3-5X increase in conversion rate with video on product pages
	CEO: Allon Caidar	



Company	Profile	Capabilities
	V12 Data	Services offered:
₩ V12DATA	A marketing data solutions company that helps clients sell more, faster	end-to-end customer acquisition and retention solutions to achieve maximum
	Founded: 1999	ROI
	www.v12data.com	Key facts:
	Employees: ~100	<ul> <li>It offers data solutions for auto lease expiration data needs, sales leads, mailing lists, telemarketing lists, email lists, and customer database enhancements</li> </ul>
	HQ: Matawan, NJ Funds Raised: \$8.8m	<ul> <li>The company provides data quality and integration, real-time, marketing cloud, data access platform technologies, and analytics solutions</li> </ul>
	Latest Financing Round: \$8.8m Latest Financing Valuation: N/A	<ul> <li>It serves automotive, financial service, business to business, retail, healthcare, and utility industries</li> </ul>
	CEO: Andrew Frawley	
	Welcome	Services offered:
welcome	Develops a conversation platform that connects brands and retailers with consumers	• The company's platform connects consumers across various platforms, including website, mobile, SMS, in-store, digital, and offline touchpoints
	Founded: 2011	<ul> <li>In addition, it provides agent services, deployment, and intelligence services; and assists with brand/retailer partnerships</li> </ul>
	www.welcomecommerce.com	Customers include: Google, HP, Walmart, Lenovo, Asus
	Employees: 50	Key facts:
	HQ: Austin, TX	The Company was earlier known as ChatID
	Funds Raised: \$23.1m	<ul> <li>It was awarded the Best Customer Service Platform Partner at the 2018 Eggy</li> </ul>
	Latest Financing Round: \$2.7m	Awards
	Latest Financing Valuation: NA	• The Company was acquired by Salsify, Inc. in November 2018 for an
	CEO: Ken Naumann	undisclosed amount



Company	Profile	Capabilities
Company  Wilond  DELIVERING THE FUTURE*	Wiland The Company provides marketing analytics and personalized communication services Founded: 2005 www.wiland.com Employees: ~250 HQ: Niwot, CO Funds Raised: \$30.6m Latest Financing Round: \$30.6m Latest Financing Valuation: N/A	<ul> <li>Services offered:         <ul> <li>Through sophisticated predictive analytics, Wiland leverages vast data resources to help its clients find highly responsive new prospects while optimizing connections with existing customers, donors, and subscribers</li> <li>Optimizes marketing budgets to minimize marketing waste and generate higher campaign performance</li> </ul> </li> <li>Customers include: Twitter, Yahoo!, Aol, doubleclick, Rubicon Project, BrightRoll Key facts:         <ul> <li>Its clientele includes catalogue brands, retail stores, Internet merchants, continuity marketers, magazines, newsletters, newspapers, charitable organizations, political services, travel and hospitality, business to business,</li> </ul> </li> </ul>
	CEO: Phil Wiland	business to consumer, hotels and resorts, consumer services companies, among others
1.510.0	Yroo	Services offered:
yroo	Yroo saves shoppers time and money by comparing	Product comparison across several categories and retailers
	prices across 150 million products from over 5,000 retailers and brands	<ul> <li>Shoppers can track price changes, understand price history, and see reviews</li> </ul>
	Founded: 2015	<b>Customers include:</b> Amazon, WVC, Nordstorm, Nike, Target, Jet, Best Buy, Overstock
	https://yroo.com	Key facts:
	Employees: 25	The price comparison tool uses AI technology and was launched in May 2018
	HQ: Toronto, ON, Canada	• The price history compares the average price for a product to the lowest price
	Funds Raised: \$11.0m	so that the client can ensure they are getting the best deal
	Latest Financing Round: \$11.0m	When an item is tagged as a Yroo Smart Buy, the company determines if it is the best time to buy based on its smart analysis of previous prices
	Latest Financing Valuation: NA	• In March 2016, Yroo pledged to donate 1% of revenues directly to approved

non-profit environmental organizations in the 1% for the Planet network



**CEO:** James Cunningham

Company	Profile	Capabilities
	Zaius	Services offered:
ZAIUS	Zaius brings customer data and campaign execution together on a single platform providing B2C marketers	<ul> <li>Develops and offers an engagement platform that enables companies to optimize consumer experiences across channels</li> </ul>
	complete control of customer data, helping them to better understand how their customers shop, and	<ul> <li>The company also provides a suite of services ranging from strategic consulting to creative services and tactical execution</li> </ul>
	powering personalized campaigns across channels  Founded: 2012	Customers include: Moda Operandi, Destination Lighting, Mobovida, Manillo
	https://zaius.com/	Key facts:
	•	• The Company raised \$30m under Series B round in April 2018 led by Matrix
	Employees: ~100	Partners
	HQ: Boston, MA	• Zaius is backed by major VC companies including Matrix Partners,
	Funds Raised: \$50.8m	_Underscore.VC, and The Leaders Fund
	Latest Financing Round: \$30.0m	
	Latest Financing Valuation: N/A	
	CEO: Mark Gally	
	<u>Zmags</u>	Services offered:
zmags	Zmags is a shoppable content company, providing media marketing solutions	<ul> <li>The Creator platform combines quick digital content creation publishing solutions that help companies to convert more customers</li> </ul>
	Founded: 2006	• The Publicator platform is a digital publishing platform for catalogues,
	www.zmags.com	brochures, and magazines. It serves customers in fashion, retail, publishing



Employees: 75 HQ: Boston, MA

Funds Raised: \$21.0m

Latest Financing Round: \$6.0m Latest Financing Valuation: N/A

CEO: David Powell

- and magazine, distributor and manufacturer, travel, professional and finance, educational, and cultural sectors; as well as digital agencies

Customers include: New York & Company, Godiva, Tibi, Aerosoles, Neiman Marcus, Marks & Spencer, Nautica, Ethan Allen, Ralph Lauren, Nike, Hugo Boss

### Key facts:

- It serves over 1,500 brands globally
- In November, 2017, Zmags hired Derek Yimoyines as its new Chief Technology Officer.
- In December 2017, Zmags won the Salesforce Commerce Cloud Demo Jam
- Through 2017, Zmags' clients increased their revenue by an average of over 117%



# **Personalization profiles**



Company	Profile	Capabilities
ACTIONIQ	ActionIQ	Services offered:
	An enterprise Customer Data Platform solving the biggest problem marketers face: the flow and scale of data, analytics, and campaigns  Founded: 2014	<ul> <li>Solves the data problem by connecting all commerce channels (online and offline, email, CRM, and clickstream)</li> </ul>
		<ul> <li>Provides an interface that is highly flexible, incredibly fast, and entirely self- service for marketing and analytics clients</li> </ul>
	actioniq.com	<ul> <li>The platform unifies and accelerates the work of marketers, analysts and technologists to turn big data into smart data</li> </ul>
	Employees: 80+ HQ: New York, NY	Customers include: Gilt Groupe and Blue Apron
	Funds Raised: \$45.0m  Latest Financing Round: \$30.0m  Latest Financing Valuation: N/A  CEO: Tasso Argyros	<ul> <li>Key facts:</li> <li>Seeks to help marketing employees navigate big data without having to write code. Provides SaaS to connect clients multiple data sources, such as email, CRM, and clickstream, and centralize them onto one single analytics dashboard</li> </ul>
	AgilOne	Services offered:
Customer Data and Engagement Hub	Predictive marketing platform that offers better customer profiles, predictive analytics and integrated marketing campaigns	<ul> <li>Marketing Strategy – business analysis and marketing advice based on data insights</li> </ul>
		<ul> <li>Analytics – provides data gathering and analytics tools</li> </ul>
	Founded: 2006 www.agilone.com	<ul> <li>Marketing Execution – Implementation of various marketing strategies like email and social media marketing</li> </ul>
	Employees: 120 HQ: Sunnyvale, CA Funds Raised: \$41m Latest Financing Round: \$25m	<b>Customers include:</b> Ashley Stewart, Bosch, Hugo Boss, Turkish Airlines, Harper Collins, Vineyard Vines, Joann, Moosejaw, Athleta
		Key facts:
		<ul> <li>Supports more than 150 brands worldwide</li> </ul>
	Latest Financing Valuation: NA	<ul> <li>In Jan 2019, the Company announced a new version of its platform at NRF</li> </ul>
	CEO: Omer Artun	



Company	Profile	Capabilities
<u>S</u> amperity	Amperity  Develops enterprise marketing software using AI and Machine Learning  Founded: 2016  http://amperity.com  Employees: ~100  HQ: Seattle, WA  Funds Raised: \$37.0m  Latest Financing Round: \$28.0m  Latest Financing Valuation: N/A  CEO: Kabir Shahani	<ul> <li>Services offered:         <ul> <li>Intelligent Customer Data Platform – provides completed and connected customer profiles to drive effective marketing campaigns</li> </ul> </li> <li>MarTech Stack – Site &amp; app personalization / recommendation services, predictive analytics services, data enrichment services, marketing clouds, data onboarding services, business intelligence tools, customer relationship management, multivariate testing tools and data management platforms</li> <li>Customers include: Alaska Airlines, Starbucks, Gap Inc, Moët Hennessy USA, Wynn Las Vegas, Nordstrom, Kendra Scott, Lucky Brand, Sounders, Stanley</li> <li>Key facts:</li> </ul>
		<ul> <li>In Oct 2018, Goldman Sachs recognized CEO Kabir Shahani as one of the 100 Most Intriguing Entrepreneurs of 2018 at its Builders + Innovators Summit in Santa Barbara, California</li> </ul>
CERTONA	Certona A multi-channel personalization platform for brands and retailers Founded: 2004 www.certona.com Employees: 165 HQ: San Diego, CA Funds Raised: \$37.0m Latest Financing Round: \$30.0m Latest Financing Valuation: N/A CEO: Meyar Sheik	<ul> <li>Provides real-time omnichannel personalization solutions</li> <li>Offers content and product recommendation capabilities for digital marketers and retailers</li> <li>Offers product and gift finder solutions via in-store with the convenience of online shopping; provides B2B ecommerce solutions; and offers Personalized Experience Management platform</li> <li>Customers include: Hottopic, Lenox, Uni Qlo, Zooplus, Farfetch, MSC Industrial Supply Co., Destination Maternity, MotoSport.com, Jewelry Television</li> <li>Key facts:</li> <li>Its robust omni-channel personalization solutions power individualized customer experiences for over 600 top ecommerce websites in more than 70 countries.</li> <li>Its platform delivers 100 billion personalized experiences per month</li> <li>Certona is the only pure personalization provider to be selected by Internet Retailer's Top 500 Guide as a personalization leader for ten consecutive years:</li> </ul>



Company	Profile	Capabilities
	Custora	Services offered:
cnv+oca	Leading cloud-based customer analytics platform for retailers	• The Company's platform helps retailers drive incremental revenue and lifetime value by making better use of their customer data, acquire higher value
	Founded: 2011	customers, increase purchase frequency, and improve team efficiency
	www.custora.com	Customers include: Nordstrom, Ann Inc., Tiffany & Co., Crocs, and Teleflora
	Employees: 70	Key facts:
	HQ: New York, NY	<ul> <li>In September 2018, the Company raised \$13.8m in Series B funding led by investors like General Catalyst and Foundation Capital</li> </ul>
	Funds Raised: \$20.3m	investors like General Gatalyst and Foundation Gapital
	Latest Financing Round: \$13.8m	
	Latest Financing Valuation: N/A	
	CEO: Corey Pierson	
	Clicktale	Services offered:
clic <tale< td=""><td>Provides SaaS based enterprise digital customer experience management solutions for Fortune 500 customers</td><td><ul> <li>The company enables businesses to maximize engagement and revenue by optimizing visitor interactions with websites through desktop, tablet and mobile devices</li> </ul></td></tale<>	Provides SaaS based enterprise digital customer experience management solutions for Fortune 500 customers	<ul> <li>The company enables businesses to maximize engagement and revenue by optimizing visitor interactions with websites through desktop, tablet and mobile devices</li> </ul>
	Founded: 2006	Offers a full enterprise-grade SaaS solution that allows customers to see how
	www.clicktale.com	visitors are interacting with their website
	Employees: 280	<b>Customers include:</b> Fandango, Office Depot, Allianz, Adidas, RBS, Samsung, Adobe, BNP Paribas, Harley Davidson, Intuit, The North Face, MetLife, Godaddy,
	HQ: Tel Aviv, Ramat Gan, Israel	Akamai, Jansport
	Funds Raised: \$60.0m	Key facts:
	Latest Financing Round: \$35.0m	<ul> <li>In February 2019, It appointed Shlomi Hagai as the company's new CEO</li> </ul>
	Latest Financing Valuation: NA	<ul> <li>The company has over 80 technology and solutions partners</li> </ul>
	CEO: Shlomi Hagai	<ul> <li>It has 20K optimized websites and 100 billion in-screen behaviors</li> </ul>
		<ul> <li>Serves customers across various industries such as ecommerce, finance &amp; insurance, telecommunication, technology, media &amp; content, and travel</li> </ul>



# A

**Company** 

## **Profile**

### **CONVRG**

An Al-powered chatbot and voice experience platform that builds results-driven conversational experiences on enterprise brands and retailers' websites, messaging apps, and voice assistants

Founded: 2016 https://convrg.io/ Employees: 5

**HQ:** Los Angeles, CA **Funds Raised**: N/A

Latest Financing Round: N/A
Latest Financing Valuation: N/A

CEO: Audrey Wu



### Services offered:

- Develops an AI powered chatbot and voice experience SaaS platform driving business goals for enterprise brands and retailers
- Services include ideation, conversational UX, platform development, deployment, maintenance and actionable insights

**Customers include:** Recording Academy, H&M, Proactiv+, Sephora, Disney, Amazon Studios, Shopify, Lionsgate

### Key facts:

- It helps companies to increase their survey response rates 3x or more compared to traditional e-mail surveys
- In Jan, 2018, CONVRG announced a lineup of voice-activated and chatbot offerings that will coincide with this year's 60th GRAMMY Awards
- Including chatbots on GRAMMY.com, Facebook Messenger and Kik, CONVRG provides the customers to focus on conversational fan engagement in a creative way that resonates with fans as technology changes



### Monetate

Provides a platform that allows marketers to create, test, and deploy personalized digital experiences for IT, consulting and retail companies

Founded: 2008 www.monetate.com Employees: 150

**HQ:** Conshohocken, PA **Funds Raised**: \$46.0m

Latest Financing Round: \$8.0m Latest Financing Valuation: N/A

CEO: Stephen R. Collins

### Services offered:

- Personalization software for consumer-facing brands, enables marketers to create individual experiences for customers, increasing engagement and improving performance
- Offers website personalization, segment discovery, personalization, real-time marketing, marketing best practices, 1-to-1 personalization, ecommerce, website optimization, website testing, multivariate testing, email marketing, A/B testing, and omnichannel capabilities

Customers include: National Geographic, Waitrose, J.Crew, Jack Wills, Medifast, Snapfish

### Key Facts:

- In August 2018, the Company appointed a new CEO Stephen R. Collins.
- Its several awards include G2 Crowd: #1 Company in A/B Testing & Personalization Software for Enterprise (2017); Internet Retailer: Top Vendor in Personalization & Testing (2017); Newegg's Eggie Award: Best Marketing Platform (2017); Internet Retailer: Top Vendor in Personalization & Testing (2016); & Philadelphia Business Journal: Tech Disruptor Winner (2016)



Company	Profile	Capabilities
<b>~&gt;</b> mparticle	mParticle	Services offered:
	Provider of solutions to mobile app owners to manage and control their data  Founded: 2012  www.mparticle.com  Employees: 135  HQ: New York, NY  Funds Raised: \$76.3m  Latest Financing Round: \$35.0m  Latest Financing Valuation: N/A  CEO: Michael Katz	<ul> <li>Develops a mobile data activation platform that provides mobile app owners with the controls and reporting functionality to make informed decisions about their data</li> <li>Customers include: Airbnb, King, Spotify, Jet, EA, SeatGeek, Ticketmaster, GILT Bleacher Report, Postmates</li> </ul>
		Key facts:
		<ul> <li>Its solution provides the controls to manage data collection and activation with service providers and media partners</li> </ul>
		<ul> <li>The company's platform allows mobile app owners to segment and build audiences from combinations of event and device-level data; targeting campaigns to these audiences across various media partners; and personalized content based on data</li> </ul>
		It manages \$5 billion in transactions and 250 billion API calls monthly
		<ul> <li>Has additional offices in San Francisco, Seattle, Florida, and London</li> </ul>
NACHAC	Narvar	Services offered:
	Provides a shipping and delivery solutions platform for retailers	<ul> <li>Its robust, intelligent and customized SaaS platform provides powerful delivery tracking analytics, delivery notifications, returns management, seamless feedback collection and timely customer communications</li> </ul>
	Founded: 2012	<ul> <li>Helps brands to engage customers and build long-term loyalty with customers</li> </ul>
	www.corp.narvar.com	
	Employees: 50-200	<b>Customers include:</b> Bose, Sephora, Gap, The Home Depot, Levi's, Crate Barrel, US Auto Parts
	HQ: San Francisco, CA	Key facts:
	Funds Raised: \$64.0m  Latest Financing Round: \$30.0m  Latest Financing Valuation: N/A  CEO: Amit Sharma	<ul> <li>More than 500 global retailers rely on the company to deliver world-class customer engagement to 300 million consumers worldwide</li> </ul>
		<ul> <li>Raised funds to increase investment in customer loyalty and engagement. In has redefined ecommerce service standards by changing the way brands interact with their customers throughout the entire online purchase lifecycle.</li> </ul>
		• The company has served nearly 5 billion customer interactions across 38

countries and 50 languages



Company	Profile	Capabilities
	OrderGroove	Services offered:
rderGroove	OrderGroove helps big brands and omnichannel retailers shift consumer interactions from momentary transactions to ongoing relationships	<ul> <li>OrderGroove helps big brands and omnichannel retailers practice and achieve Relationship Commerce - shifting consumer interactions from one-and-done transactions to long-term, highly-profitable relationships</li> </ul>
	Founded: 2010	• Features include Predictive reordering, Frictionless discovery & ordering and
	www.ordergroove.com	Product subscriptions
	Employees: 11-50	Customer include: Vitamin Shoppe, L'Oreal, The Home Depot, illy, PetSmart, Tractor Supply, Nestlé, Walmart, Toys R' Us, GNC
	HQ: New York, NY	
	Funds Raised: \$40.0m	Key facts:
	Latest Financing Round: \$20.0m	<ul> <li>The company's unique combination of powerful technology, machine learning and analytics and unmatched consumer expertise helps top retailers and</li> </ul>
	Latest Financing Valuation: N/A	brands transform their retail experiences across every channel and thrive with
	CEO: Greg Alvo	the constantly shifting retail landscape
	·	<ul> <li>Serves more than 100 leading brands and retailers</li> </ul>
	Reflektion	Services offered:
gk	Develops and markets a predictive analytics platform	<ul> <li>Personalized Site Search that leads visitors with a path to various products</li> </ul>
	and cloud-based solutions for retailers and brands	• Predictive Product Recommendations, a platform that creates a one-to-or
Reflektion	Founded: 2012	connection with shoppers
	www.reflektion.com	<ul> <li>Mobile solution that unifies customer shopping by integrating various devices</li> </ul>
	Employees: 85	Others include category / landing pages, email content, clienteling / in-stor
	HQ: San Mateo, CA	and merchandising control center
	Funds Raised: \$46.4m	Customers include: TOMS, Ann Taylor, Sur La Table, Godiva, Destination XL
	Latest Financing Round: \$12.0m Latest Financing Valuation: N/A	Key facts:
		<ul> <li>It uses machine learning to help ecommerce companies leverage increasing massive amounts of customer data</li> </ul>
	CEO: Amar Chokhawala	<ul> <li>The company is backed by leading investors including Battery Ventures, Hass Plattner Ventures, Clear Ventures, and Intel Capital</li> </ul>
		It was named among the Top 100 Al companies globally by CB Insights

2018



Company	Profile	Capabilities
	RichRelevance	Services offered:
richrelevance  Dynamic Personalisation for e-Commerce	Provides omni-channel personalization solutions to multinational companies	<ul> <li>Provides omni-channel personalization solutions to multinational companies to deliver customer experiences across Web, mobile, in store, and other channels</li> </ul>
	Founded: 2006	Customers include: Office Depot, Costco, Marks & Spencer, Darty
	www.richrelevance.com	Key facts:
	Employees: 150	<ul> <li>Serves clients in 42 countries from 9 offices around the globe</li> </ul>
	HQ: San Francisco, CA	• The company unveiled a strategic personalization initiative to help companies
	Funds Raised: \$95.8m	create memorable experiences across the customer lifecycle
	Latest Financing Round: \$10.0m	<ul> <li>Has generated over \$35 billion in sales for its clients and drives more than one billion decisions every day</li> </ul>
	Latest Financing Valuation: N/A CEO: Carl Theobald	<ul> <li>Serves over 230 brands across various verticals such as apparel, B2B, beauty,</li> </ul>
		branded manufacturers, consumer electronics, department stores, DIY, grocery, luxury, and travel & hospitality
	Rokt	Services offered:

### KUKI

Rokt is a digital referral marketing company, which matches engaged consumers with recommendations, empowering them to engaged with preferred brands

Founded: 2010 www.rokt.com

Employees: 50-200 HQ: New York, NY Funds Raised: \$34.5m

Latest Financing Round: \$26.0m Latest Financing Valuation: N/A

CEO: Bruce Buchanan

The company offers ROKT Adpath, which includes capabilities like email marketing, an 'opt in' facility for customers via outbound calls, several digital marketing customer engagement options for ecommerce companies, and multiple tools to improve campaign effectiveness

Customers include: Naked Wines, The Body Shop, Virgin Australia, Vistaprint, Cheapflights, Tigerair, Ticketmaster, Groupon, Expedia, Visa, T-Mobile, Fanatics, Ebay, Dominos, Hello Fresh

### Key facts:

 The company raised \$26.0 million in Series B funding in 2017 to facilitate ROKT's acquisition of strategic assets to broaden its offerings as well as accelerate the company's global growth. Reflective of that was ROKT's acquisition of CalReply, completed shortly after for \$15.0 million



Company	Profile	Capabilities
session	SessionM	Services offered:
	SaaS platform for customer engagement and marketing	<ul> <li>Operates a cloud-based SaaS platform for customer engagement and marketing</li> </ul>
	Founded: 2011	• A marketing automation and loyalty platform that gathers customer behaviors
	https://www.sessionm.com	across all channels, appends the data to each individual's profile instantaneously, and triggers personalized responses through a real-time rules
	Employees: 220	engine
	HQ: Boston, MA	Customers include: Chipotle, L'Oreal, Coca-Cola, Huggies, Air Canada,
	Funds Raised: \$97.3m	Brookstone, Kimberly-Clark, Ratner Companies, Miami Heat, Hwy55,
	Latest Financing Round: \$23.8m	Key facts:
	Latest Financing Valuation: N/A	<ul> <li>Processes 4 billion transactions daily, with a 200 ms average response time</li> </ul>
	CEO: Lars Albright	across all services and an 84% increase in spend compared to non-loyalty members
		<ul> <li>It delivers personalized engagement across channels and dramatically increases LTV &amp; customer loyalty</li> </ul>
		<ul> <li>In July 2018, it raised \$23.8 million in Series E funding led by Salesforce Ventures</li> </ul>
Di	SheerID	Services offered:
Sheer	SheerID is an enterprise verification platform that provides instant verification while minimizing friction	<ul> <li>Operates a platform that offers identity verification solutions to enable retailers and associations to offer targeted discounts and special offers online</li> </ul>
	and mitigating fraud	• Verification services also include Military Verification, Student Verification,
	Founded: 2010	Teacher Verification, Senior Verification, and Custom Verification
	www.sheerid.com	Customers include: Spotify, Foot Locker, Microsoft, Lowe's, Costco discount,
	Employees: ~100	Groupon, AARP, ABBYY, AirForce Times, Amazon, Bullets.com, Cole Haan, Dell
	HQ: Eugene, OR	Key facts:



Funds Raised: \$32.1m

**CEO:** Jake Weatherly

Latest Financing Round: \$18.0m

Latest Financing Valuation: N/A

Its digital verification platform instantly verifies the identity of individuals and

businesses, enabling enterprises to deliver authenticated offers and

Key segments include fashion, health & beauty, outdoor gear, software,

experiences without friction and without fraud

streaming services, subscriptions, and ticketing

Company	Profile	Capabilities
smarter HQ	SmarterHQ	Services offered:
	Operates a multi-channel behavioral marketing platform to execute cross-channel marketing programs for online retailers.	<ul> <li>Customer identity resolution, customer segmentation, real-time interaction management, predictive marketing, product recommendations and smart campaign management</li> </ul>
	Founded: 2010	Customers include: Bloomingdales, Michael Kors, QVC, Santander, Lord &
	www.smartehq.com	Taylor, eBags, Cars.com, Shane Co., Santander
	Employees: 85	Key facts:
	HQ: Indianapolis, IN	<ul> <li>SmarterHQ raised \$2.0 million in a venture funding round in April 2018</li> </ul>
	Funds Raised: \$41.3m	The company's technology turns complex data into actionable insights, and
	Latest Financing Round: \$2.0m	allows the client to quickly and easily leverage those insights to create automated, personalized experiences for their customers
	Latest Financing Valuation: N/A	
	CEO: Michael Osbome	
STEELHOUSE	SteelHouse	Services offered:
E STEELHOUSE	SteelHouse's Platform enables marketers to drive measurable performance across retargeting, prospecting, social, and mobile campaigns	<ul> <li>SteelHouse Advertising Suite provides marketers with everything they need to create their own ads, launch retargeting and prospecting campaigns through display, mobile, and social channels, and measures ad performance in real time</li> </ul>
	Founded: 2009	*****
	www.steelhouse.com	<ul> <li>SteelHouse's CTV advertising allows brands to target their audience during premium, ad-supported shows provided by well-known networks</li> </ul>
	Employees: ~200	Customers include: Green Chef, Family Tree DNA, TAFT, Vanity Planet, Sperry,
	HQ: Culver City, CA	Saucony, Shoe Palace, EVO, Ecampus, Yumi Kim
	Funds Raised: \$64.8m	Key facts:
	Latest Financing Round: \$49.0m	• The company's advertising solution is used by brands, agencies, and direct
	Latest Financing Valuation: NA	marketers
	CEO: Mark Douglas	<ul> <li>In a June 2018 SteelHouse survey, it was found that nearly 78% of advertisers are planning to increase ad budgets for TV streaming</li> </ul>



# Company Urban Airship Delivers billions of personalized notifications across apps, websites, mobile wallets, email, and SMS Founded: 2009 www.urbanairship.com Employees: 230 HQ: Portland, OR Funds Raised: \$100.9m Latest Financing Round: \$25.0m



Zoovu (previously known as SmartAssistant)

Latest Financing Valuation: N/A

A leading omni-channel digital advice technology

Founded: 2006

**CEO:** Brett Caine

www.smartassistant.com
Employees: 101-250
HQ: Wien, Austria
Funds Raised: \$8.9m

Latest Financing Round: \$6.0m Latest Financing Valuation: N/A

CEO: Markus Linder

### **Capabilities**

### Services offered:

- Provides mobile push messaging and location-based messaging services that enable brands to strengthen relationships with their customers
- Offers a mobile application engagement solution that provides push messages, acting as a mobile messaging channel that delivers useful information to customers
- Also offers mobile marketing automation tools that enable clients to trigger messages based on a customer's behavior, location, application lifecycle, and more

**Customers include:** Adidas, Alaska Airlines, Bankinter, Caesars, Jet Airways, NBC News, The Home Depot, SKY, The Wall Street Journal, Zillow, Starwood Hotels and Resorts

### Key facts:

In June 2018, it raised \$25m in Series F funding lead by the Foundry Group

### Services offered:

 Digital advisers engage users in a personalised dialogue and recommend products, services, and content based on their needs, thereby reducing choice overload, confusion, and indecision

**Customers include:** West Marine, Very, OBI, Canon, Advisor Syndication, Newell Brands, OTTO Fashion, Luna Sandals, Amazon

### Key facts:

- Currently serves over 150 brands and retailers worldwide
- More than 15 million people served annually in over 80 countries, across more than 40 different languages
- On January 2019, SmartAssistant merged with cloud-based ecommerce solutions provider Zoovu, to strengthen its presence in the US. Zoovu's technology leverages behavioral and product analytics to learn consumer interaction patterns
- Digital assistants are trained in product domains, ranging from consumer electronics, healthcare, banking to telecommunications. There are over 300 domains



# Retail in-store technology profiles



Company	Profile	Capabilities
altierre	Altierre	Services offered:
	A provider of wireless dynamic pricing solutions for retail chains	<ul> <li>Electronic shelf labels: offers clear and visible displays which can be viewed from 30 degree angles and be seen clearly by the shopper</li> </ul>
	Founded: 2003 www.altierre.com	<ul> <li>Spectra technology platform: The proprietary intelligent channel hoppir technology, limited data synchronization requirement, and narrow transmissic signals eliminate interference issues</li> </ul>
	Employees: 51-100	Key Facts:
	HQ: San Jose, CA	<ul> <li>Key partners include Wraptech, Digital Data Solutions, Toshiba, AEM Softs</li> </ul>
	Funds Raised: \$111.6m  Latest Financing Round: \$14.0m  Latest Financing Valuation: N/A  CEO: Tony Alvarez	<ul> <li>The system's ultra-low energy requirement and bi-directional messaging ar solutions suite provide brick-and-mortar retailers with the same agility as onling merchants to continuously monitor, detect, flag, and seize net pro- opportunities across all areas of their business</li> </ul>
		<ul> <li>The company's patented system performs flawlessly in any store environme regardless of temperature extremes, line-of-sight barriers, or concurre channel frequency activities</li> </ul>
		<ul> <li>It serves various industries such as retail, manufacturing and food service</li> </ul>
	Cloud4Wi	Services offered:
⊕CLOUD4WI	Offers cloud Wi-Fi solutions for location analytics and marketing platforms  Founded: 2014	<ul> <li>Volare Splash: A guest Wi-Fi for enterprises</li> </ul>
		<ul> <li>Other services include location analytics, location-based marketing, the Carrie Wi-Fi Volare XP and a ROI calculator</li> </ul>
	www.cloud4wi.com	Customers include: Adecco, Bulgari, Burger King, Clarks, Gruppo FS Italiane,
	Employees: 51-100	Liverpool, the Moscow City Government, Olive Garden, and VTB24
	HQ: San Francisco, CA	Key facts:
	Funds Raised: \$15.5m	<ul> <li>Has offices in New York, London, Paris, Milan, Pisa, Rio De Janeiro and Pangkok</li> </ul>
	Latest Financing Round: \$11.5m Latest Financing Valuation: N/A CEO: Andrea Calcagno	<ul> <li>Bangkok</li> <li>Cloud4Wi's suite connects more than 130 million mobile users across 45,000 locations in more than 120 countries, while collecting more than 10 billion of location data per month</li> </ul>
		<ul> <li>The company serves across various retail industries such as retail chains, restaurant chains, shopping centers, transportation and others</li> </ul>



Company	Profile	Capabilities
	Forge	Services offered:
<b>a</b> loige	A platform that empowers hourly workforces to work on-demand while giving their employers the tools needed to run their business	<ul> <li>For managers: offers onboarding existing workforce &amp; new job posting application aggregating, interview &amp; on-site training, work scheduling posting and rate &amp; reward services</li> </ul>
	Founded: 2015	• Customers include: Dominos Pizza, Dunkin Donuts, Sizzler, Wing Stop
	www.joinforge.com	Amazon, Kmart, The UPS Store, U-Haul, Qalmart
	Employees: 1-10	Key Facts:
	HQ: San Francisco, CA	<ul> <li>It offers various benefits such as flexible scheduling, employee networks an compliance &amp; accountability</li> </ul>
	Funds Raised: \$2.6m  Latest Financing Round: \$2.6m	<ul> <li>Serves various industries such as retail, restaurant &amp; dining, hospitality logistics, entertainment, and healthcare</li> </ul>
	Latest Financing Valuation: N/A	<ul> <li>Assists in saving time, increasing retention, and improving employe</li> </ul>
	CEO: Stacey Ferreira	satisfaction by offering flexible scheduling to your workforce with the company
	Marxent	Services offered:
MARXENT	A full-service omnichannel 3D content and visual design platform for enterprise retailers	<ul> <li>The Marxent 3D Cloud Platform is a 3D product visualization platform for furniture and kitchen cabinet retailers who want to reuse existing 3D models</li> </ul>
	Founded: 2011	• Solutions include Furniture 3D product visualization and kitchen & bath – the
	marxentlabs.com	3D kitchen designer
	Employees: 11-50	<ul> <li>Its 3D apps include a 3D room designer with a photo to floorplan, virtual reality shopping apps, augment reality furniture apps and 360 product spins</li> </ul>
	HQ: Dayton, OH	Customers include: Ashley Furniture, La-Z-Boy, Target and Macy's
	Funds Raised: \$13.7m	Key facts:
	Latest Financing Round: \$10.0m	•
	Latest Financing Valuation: N/A	<ul> <li>3D Cloud empowers retailers to manage multiple front-end applications from the same core content library, reducing maxing out of apps or bogging them</li> </ul>
	CEO: Beck Besecker	down with unmanageable content
		<ul> <li>It is backed by Dan Gilbert, the chairman of Quicken Loans, Detroit Venture Partners, Stage 1 Ventures, and Anorak Ventures</li> </ul>



Company	Profile	Capabilities
	MFour Mobile Research	Services offered:
mfour	A developer of mobile survey and research software <b>Founded:</b> 2001	<ul> <li>MFour Digital Behavior: Tracks consumers' digital journeys, giving clients the first complete view of consumers' observed behavior both offline and online</li> </ul>
	www.mfour.com	<ul> <li>Provides a comprehensive look at the consumer, from advertising exposure to digital behavior and store visits, along with surveys to consumer insights</li> </ul>
	Employees: 51-100 HQ: Irvine, CA	<ul> <li>It captures the clients consumers' current locations and more: viewing entire visit histories and using them to target, profile and segment their audience</li> </ul>
	Funds Raised: \$5.0m	Key Facts:
	Latest Financing Round: \$5.0m Latest Financing Valuation: N/A	<ul> <li>Serve various industries such as market research, advertising, automotive, consumer goods, entertainment, political, restaurant and retail</li> </ul>
	CEO: Chris St. Hilaire	<ul> <li>It is the recognized leader in GPS survey technology, mobile market research, and consumer data</li> </ul>
		<ul> <li>In 2018, the company reached the 2.5 million consumer panel milestone</li> </ul>
		<ul> <li>In 2019, the company launched Digital Brand Studies</li> </ul>
	Nextail	Services offered:
nextail	A smart platform for retail merchandising  Founded: 2014  nextail.co	<ul> <li>Offers product meetings to review weekly performances, recalculating replenishments considering new promotion, executing replenishment orders in the warehouse, running first allocation algorithms for capsule collection, defining scope of items and stores &amp; executing store transfers</li> </ul>
	Employees: 51-100 HQ: Madrid, Spain	<ul> <li>It provides retailers with data-driven decisions and the operational excellence of fast fashion, transforming how they buy new collections and distribute products</li> </ul>
	Funds Raised: \$12.0m	Customers include: Pepe Jeans, Amichi, Stefanel and Melon Fashion Group
	Latest Financing Round: \$10.0m	Key facts:
	Latest Financing Valuation: N/A CEO: Joaquin Villalba	<ul> <li>In June 2018, the company raised funds to develop and scale their SaaS solution with a focus on international expansion and R&amp;D</li> </ul>
		<ul> <li>The company plans to double their headcount to over 100 employees</li> </ul>
		<ul> <li>Developed by retail experts, it delivers agile data-driven decisions to meet increasing consumer demands. Using Nextail's AI and advanced analytics, global retailers are automating dynamic buying and merchandising</li> </ul>



Company	Profile	Capabilities
ONE DOOR	One Door Agile, lightweight merchandising execution platform bridging offline and online retail Founded: 2000 www.onedoor.com Employees: ~100 HQ: Boston, MA Funds Raised: \$16.5m Latest Financing Round: \$3.0m Financing Valuation: N/A CEO: EY Snowden	<ul> <li>Services offered:</li> <li>Cloud-based SaaS application that digitally transforms retail visual merchandising, enabling retailers to localize their products and promotions, accelerate their promotional and product resets, drive higher associate engagement, and increase in-store merchandising accuracy</li> <li>As merchandising is still largely done on pad and paper, One Door revolutionizes the process with a next gen cloud operated platform that delivers digital modules for thousand store footprints with complicated store formats, SKUs, and fixtures</li> <li>Enhances process and efficiency for SVP's of Merchandising (Macro) all the way through to store associates (Micro), improving compliance with plans, and increasing sales</li> <li>Its Merchandising Cloud is the only application that combines product and promotional merchandising with store information, providing each store with a unique, unified, and interactive merchandising plan</li> <li>Key facts:</li> <li>18 customers with 24,000 stores on 3 continents</li> <li>Selling into 9 out of the top 10 consumer electronic retailers</li> </ul>
		<ul> <li>Has offices in US, Europe, Middle East, and Asia Pacific</li> </ul>



Company	Profile	Capabilities
<b>THIRD</b> CHANNEL	ThirdChannel	Services offered:
	Operates a cloud-based platform that provides visibility into store networks, gives control of products, and drives new revenue across retail partners in the US	<ul> <li>Offers an intelligence platform that shows brick-and-mortar stores all th behavioral and operational data points needed to make critical busines decisions</li> </ul>
	Founded: 2012	<ul> <li>Solutions include merchandizing &amp; inventory, demoing &amp; assisted selling, asset</li> </ul>
	www.thirdchannel.com	tracking, competitive intel, and associate education
	Employees: 51-200	Key Facts:
	HQ: Boston, MA	The company leverages powerful, cloud-based technology with people in ever
	Funds Raised: \$9.1m	local community to read the physical shopping environment in different cold and context, decoding what matters to consumers and then translating thos
	Latest Financing Round: \$7.0m	messages into shopping environments
	Latest Financing Valuation: N/A	<ul> <li>Mass-consumer brands and retailers can shape the shopping experience t</li> </ul>
	CEO: Gina Ashe	consumers as easily as they configure their ecommerce storefronts
		<ul> <li>The Web-based platform integrates real-time data from field teams on th ground with POS, inventory, traffic, and other sources of data to reveal reta execution issues</li> </ul>



Company	Profile	Capabilities
	Tulip Retail	Services offered:
Tulip Retail	A mobile app platform built exclusively for next generation store associates to offer an omnichannel experience  Founded: 2013	<ul> <li>Provides best of online retail to brick-and-mortar by providing a powerful platform to deliver information and mobile apps to workers in stores</li> </ul>
		<ul> <li>Offerings include assisted selling, checkout, clienteling, fulfilment, runner and store communications</li> </ul>
	http://www.tulip.io	• The Tulip Retail Platform is an application development and integration platform
	Employees: 101-250	that is built from the ground up to be opti for mobile devices. It handles multiple complex integrations with legacy retail systems to make store associate app
	HQ: Toronto, ON	data rich and meaningful
	Funds Raised: \$51.2m	The Tulip Mobile Associate App provides product and customer information and
	Latest Financing Round: \$40.0m	tools for clienteling and mobile POS
	Latest Financing Valuation: N/A	Customers include: Saks Fifth Avenue, Kate Spade, Coach, Bonobos
	CEO: Ali Asaria	Key facts:
		<ul> <li>Its applications deliver a modern experience for consumers across all segments of retail, including luxury, fashion, jewellery, big box stores, home furnishings and retail banking</li> </ul>
		<ul> <li>Has offices in New York, London, Canada and Italy</li> </ul>
		<ul> <li>Retailers use Tulip in their stores to elevate the shopping experience, increase sales and improve customer service</li> </ul>
		<ul> <li>Partnered with Apple to power advanced mobile technology in order to deliver simple-to-use apps for store associates to look up products, manage customer information, checkout shoppers, and communicate with clients</li> </ul>



# YOOBIC

Company

### **Profile**

### Yoobic

A smartphone application that can be used to track merchandising and marketing operations in retail stores

Founded: 2014 www.yoobic.com Employees: 80+ HQ: London, UK Funds Raised: \$30.3m

Latest Financing Round: \$25.0m Latest Financing Valuation: N/A

**CEO:** Fabrice Haiat

### **Capabilities**

### Services offered:

- Yoobic Image Recognition technology enables brands to analyze product visibility and performance using shelf imagery
- Yoobic's mobile platform assists the vast majority of salespeople who use mobile devices
  - It provides running conversations around different campaigns with instructions of how to present items, suggesting changes through advanced analytics

**Customers include:** Lacoste, Logitech, Yankee Candle, Sportscene, Halfords, AlDI, the Casino Group, Aldi UK, Aldi Nord, Peugeot and Citroen

### Key facts:

- Revenue growth is 143% YoY 2017/16, and the product is now being used by 100 retailers and their wider range of 200,000 stores in 44 countries
- Some 100,000 tasks get completed each month using the app each month, a 250 percent increase over 2017
- Has offices based in London, Paris and Tel Aviv

