



A NEW NORTH AMERICAN GOLD EXPLORER & DEVELOPER

INVESTOR PRESENTATION
MARCH 2022

Forward-Looking Statements

WARNING: this presentation of Stratabound Minerals Corp. (“**Stratabound**”) relies upon litigation protection for “forward-looking” statements. The information in this presentation may contain forward-looking information under applicable securities laws. This forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause actual results to differ materially from those implied by the forward-looking information. Factors that may cause actual results to vary materially include, but are not limited to, inaccurate assumptions concerning the exploration for and development of mineral deposits, currency fluctuations, unanticipated operational or technical difficulties, changes in laws or regulations, failure to obtain regulatory, exchange or shareholder approval, the risks of obtaining necessary licenses and permits, changes in general economic conditions or conditions in the financial markets and the inability to raise additional financing.

Readers are cautioned not to place undue reliance on this forward-looking information. Stratabound does not assume the obligation to revise or update this forward-looking information after the date of this release or to revise such information to reflect the occurrence of future unanticipated events, except as may be required under applicable securities laws. Stratabound’s forward-looking information and statements are expressly qualified in their entirety by this cautionary statement.

R. Kim Tyler, P.Geo., Stratabound Minerals Corp. President, CEO and Qualified Person under NI 43-101, has reviewed and approved the scientific and technical information in this presentation.

Great Assets in Sought-After Jurisdictions

A pipeline of high-quality gold exploration and development projects, managed by an experienced team:

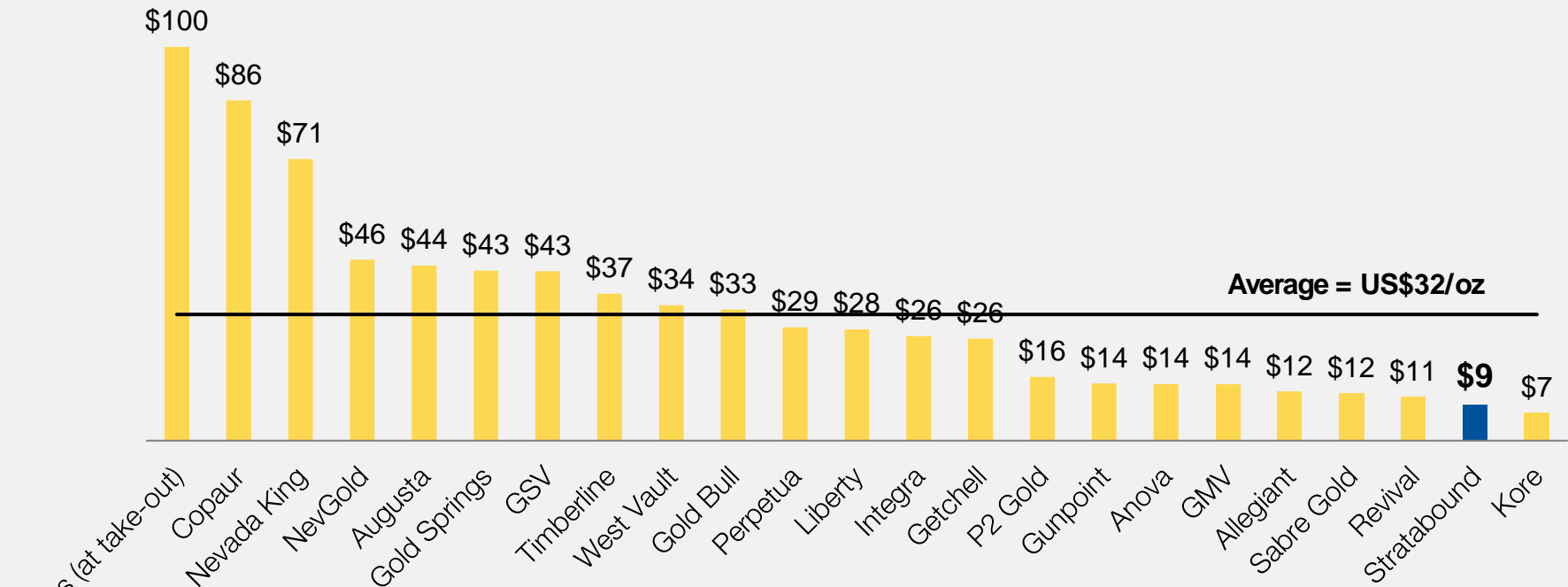
- ✓ **Fremont (California):** Advanced-stage, near-term gold production on 3,351 acres of private land in Mariposa County:
 - Large open-pit resource (~526koz Indicated & 452koz Inferred) defined in only 1-km of a **newly identified 4-km nearly continuous open-ended mineralized gold zone**...
 - Objective: Early to production with strong potential to expand current resources by multiples...
- ✓ **Golden Culvert (Yukon):** Early-stage, District-scale, high-grade, at-surface potential:
 - 25 km from one of Yukon's highest-grade gold discoveries - Seabridge Gold's 3 Aces: **5,401 g/t gold discovery in 2003**.
- ✓ **McIntyre Brook (New Brunswick):** Early-stage, District-scale, high-grade, at-surface potential:
 - Emerging as a **new Maritime gold camp** with identical geology as New Found Gold, Newfoundland
 - Adjacent to Puma Exploration's Williams Brook Project (**New: 5.55 g/t Au over 50m, Sept. 2021**)



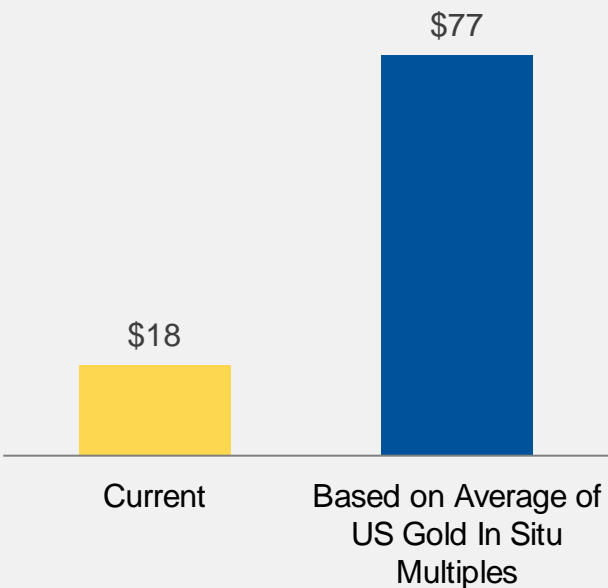
Significant Re-Rating Potential – Buying Opportunity...

- Despite great assets in sought-after jurisdictions, Stratabound trades at an EV/resource multiple less than US\$9/oz Au (71% below the average of comparable companies)
- Applying the comp. group average to Stratabound would imply an approximately 5x larger market capitalization, EXCLUDING the potential for resource expansion at Fremont

EV/Resource Multiples of TSX/TSXV-Listed Gold Explorers/Developers with Assets in the U.S.
(US\$/oz AuEq)¹



Re-Rating Potential of Stratabound²
(FDITM market capitalization in C\$M)



Source: company reports. Reflects market prices as of January 10, 2022

1. Gold equivalent resources calculated using spot metal prices as of January 10, 2022

2. Re-rating potential of Stratabound calculated using U.S. group average in situ multiple (US\$32/oz AuEq) multiplied by the total resource of Stratabound's Fremont and Dingman projects plus C\$20M for Stratabound's current projects plus balance sheet items

Creating Value for Shareholders

Vision

To swiftly grow from an exploration and development company into a gold producer

Strategy

1. Expansion of Resources & Staged Mine Development at Fremont, California
 - Grow resources (1Moz on only 1-km of total 4-km property-long mineralized structure)
 - Commence small-scale (~heap leach operation); Generate *Quick, risk-free Free Cash Flow*
 - Minimizing front-end capital, regulatory, environmental and social risks... *assure success!*
2. Continued investment to outline and expand resources in areas prospective for discovery, Yukon and New Brunswick
 - Advance the pipeline of early-stage assets through tactical exploration
 - Capitalize on great successes of adjacent projects (Seabridge, Puma)



FREMONT PROJECT

California, United States

California: Mother Lode Gold Belt



California - a prized, but overlooked jurisdiction

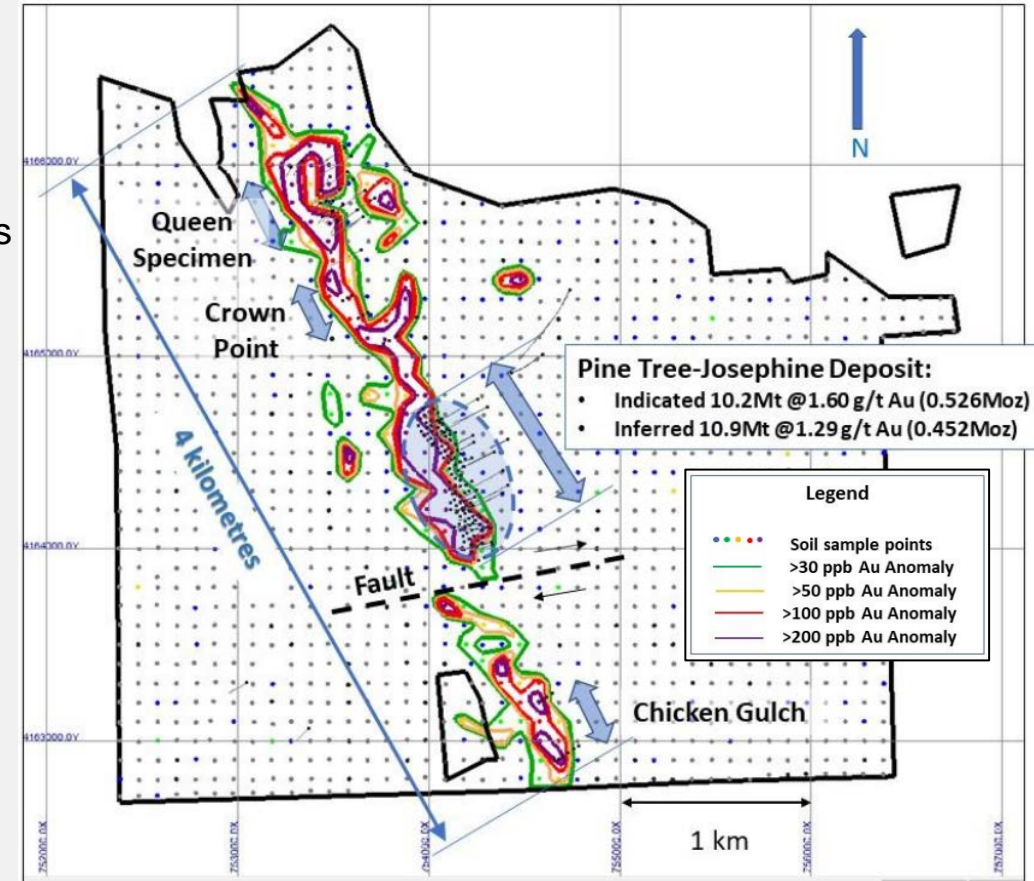
- Produced over 100 Moz gold since 1849 to 1940s
- Forced closure of mining with WWII; post-war gold fix at US\$35/oz. Most mines never re-opened... but not for lack of reserves
- More efficient cost-effective mining technology today
- Permitting lead at the county level, not the state;
 - focused attention on development opportunities representing local stakeholders, businesses
- Mariposa County: rural, sparsely populated, fragile economy and has long mining heritage

Fremont Project: History & Potential

- **3,351 acres** of **private** land in Mariposa County, CA
- Brownfield project hosts the historic Pine Tree-Josephine mines
 - Intermittent mining (1850-1942) produced 126K oz gold (~540Kts at ~8.0 g/t Au)
 - Existing infrastructure: 2 connected shafts, multiple adits, 800m of historic workings
- Excellent access to key infrastructure
 - HWY 49 transects property, electric substation on site (connected to grid)
 - Access to water with private well on site (access to two others)
- Covers 4 km of the 200-km long Mother Lode Gold Belt
 - +20M oz of lode gold production across this prolific belt only to 1944...



Mine site office with electrical sub-station



NEW: 4-km long by 285-m wide, 30 to 5,210 ppb gold averaging 412 ppb (0.41 g/t) gold-in-soil anomaly across entire length of Fremont property

Fremont Project: Pine Tree-Josephine Deposit

NI 43-101 Updated Resource Estimate
SLR Canada – August 31, 2021

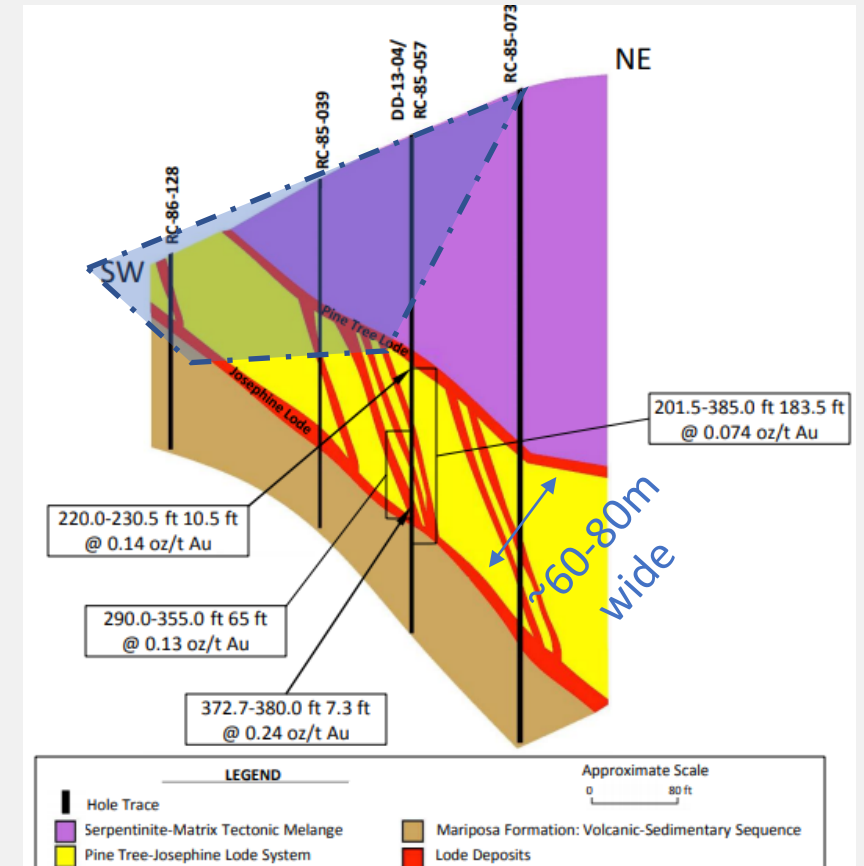
Category	Tonnes (1,000's)	Grade (g/t Au)	Contained ounces
Total Indicated	10,236	1.60	526
Total Inferred	10,920	1.29	452

Notes: CIM (2014) definitions were followed for classification of Mineral Resources.

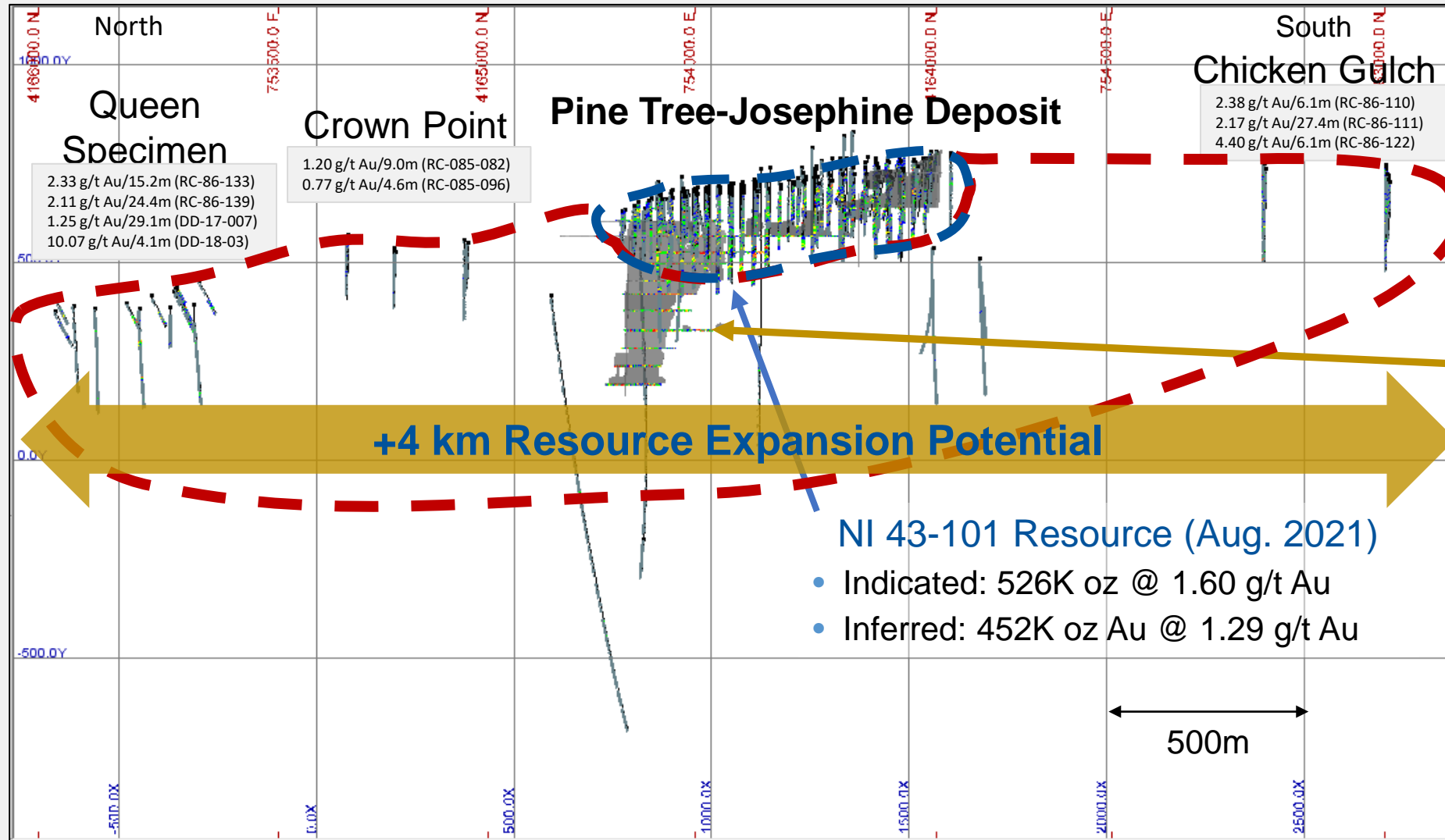
1. Mineral Resources are estimated at a cut-off grade of 0.4 g/t Au.
2. Mineral Resources are estimated using a gold price of US\$1,800/oz.
3. The resources are constrained by a Whittle pit shell.
4. Numbers may not add due to rounding.

- Open pit resource only
- Does not include underground resource potential
- De-risked: positive Feasibility Study @ \$400/oz gold (Wright 1989); complete Environment Impact Report (EIR) draft

Typical cross section - Pine-Tree-Josephine deposit



Fremont Project: Multi-Million Ounce Potential



High-grade gold in historic mine workings...NOT included in resource

Fremont Project: Milestones and Catalysts

	2022				2023				2024			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Fremont Project:												
Baseline environmental data collection and studies												
Historic data compilation												
Definition trenching/drilling												
Metallurgical test work												
NI 43-101 update												
Engineering Studies												
Preliminary Economic Assessment (PEA)												
Permit Submission												
Permit Approval												
Feasibility												
Resource expansion drilling												



**View of deposit
from west**



**Historic underground
workings**

An aerial photograph of a vast, green valley. A river winds through the center of the valley in a series of loops and meanders. The river is a light blue-grey color, contrasting with the vibrant green of the surrounding grassland. In the background, a range of dark, rugged mountains stretches across the horizon under a sky filled with large, white, fluffy clouds. A dirt road or path runs diagonally across the lower right portion of the valley. The overall scene is one of a remote, natural landscape.

GOLDEN CULVERT PROJECT

Yukon, Canada

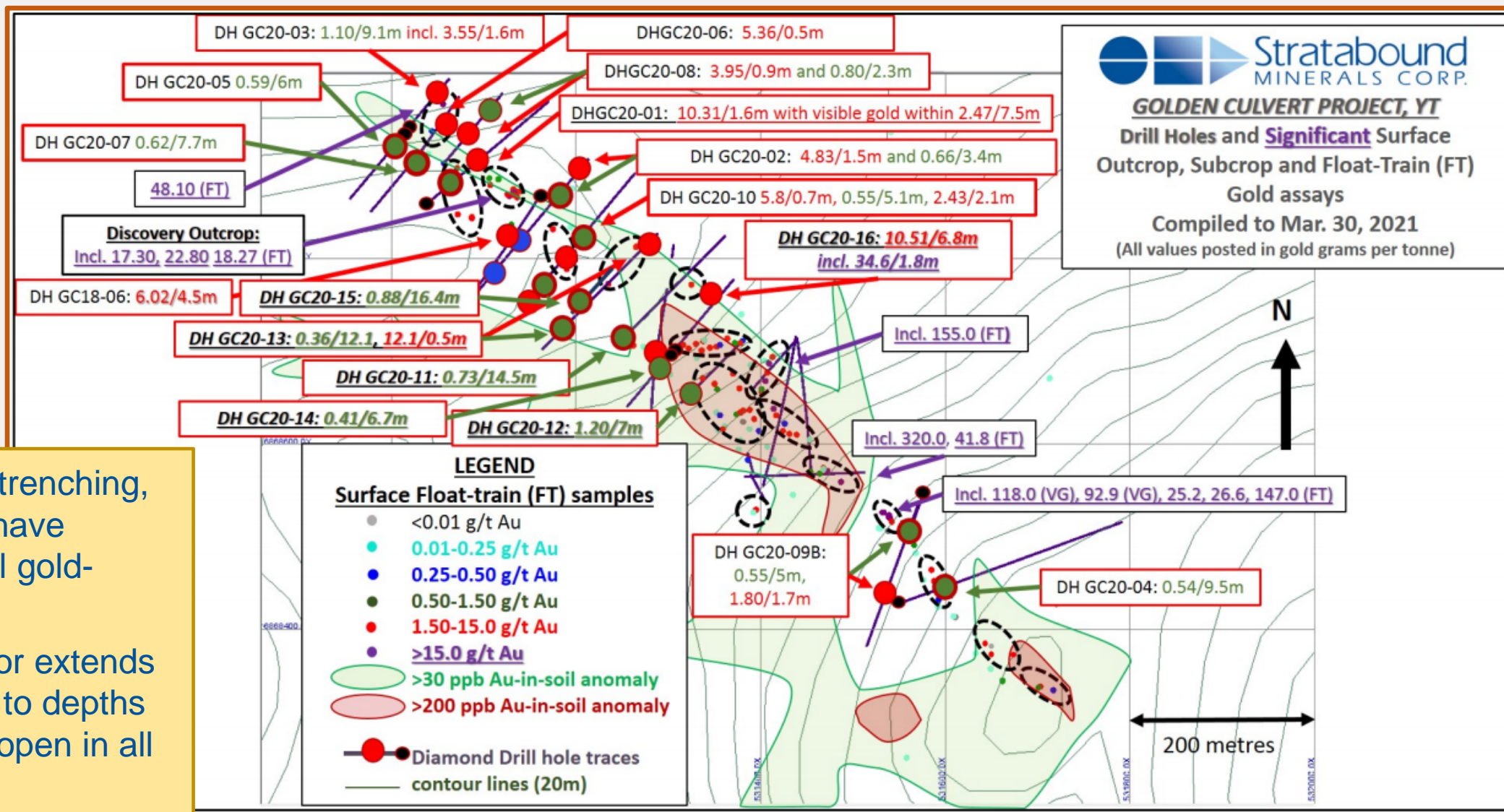
Golden Culvert: High-Grade, Near-Surface District

Significantly under-explored, high-grade gold district

- 99 km² property covers **28 km** of mineralized trend (only **20%** explored)
- 25 km north of Seabridge Gold's 3 Aces (**5,401 g/t Au discovery in 2003**)
- 10-year Class 3 Exploration Permit through to **2026**
- All-season road through property
- Avg. grade from 93 surface float samples of 13.3 g/t Au and up to 320 g/t Au
- **25** drillholes and 24 trenches completed over 1 km strike
 - Drill results up to **60.1 g/t Au over 0.9m within 2.53 g/t over 33m**
 - Best trench result: **24.4 g/t Au over 6.0 m** (including **95.0 g/t Au over 1.5 m**)
 - Boulder field composed of multiple parallel gold-bearing quartz “float-trains” linking mineralized outcrop up to **320 g/t Au**



Golden Culvert: Main Discovery Zone

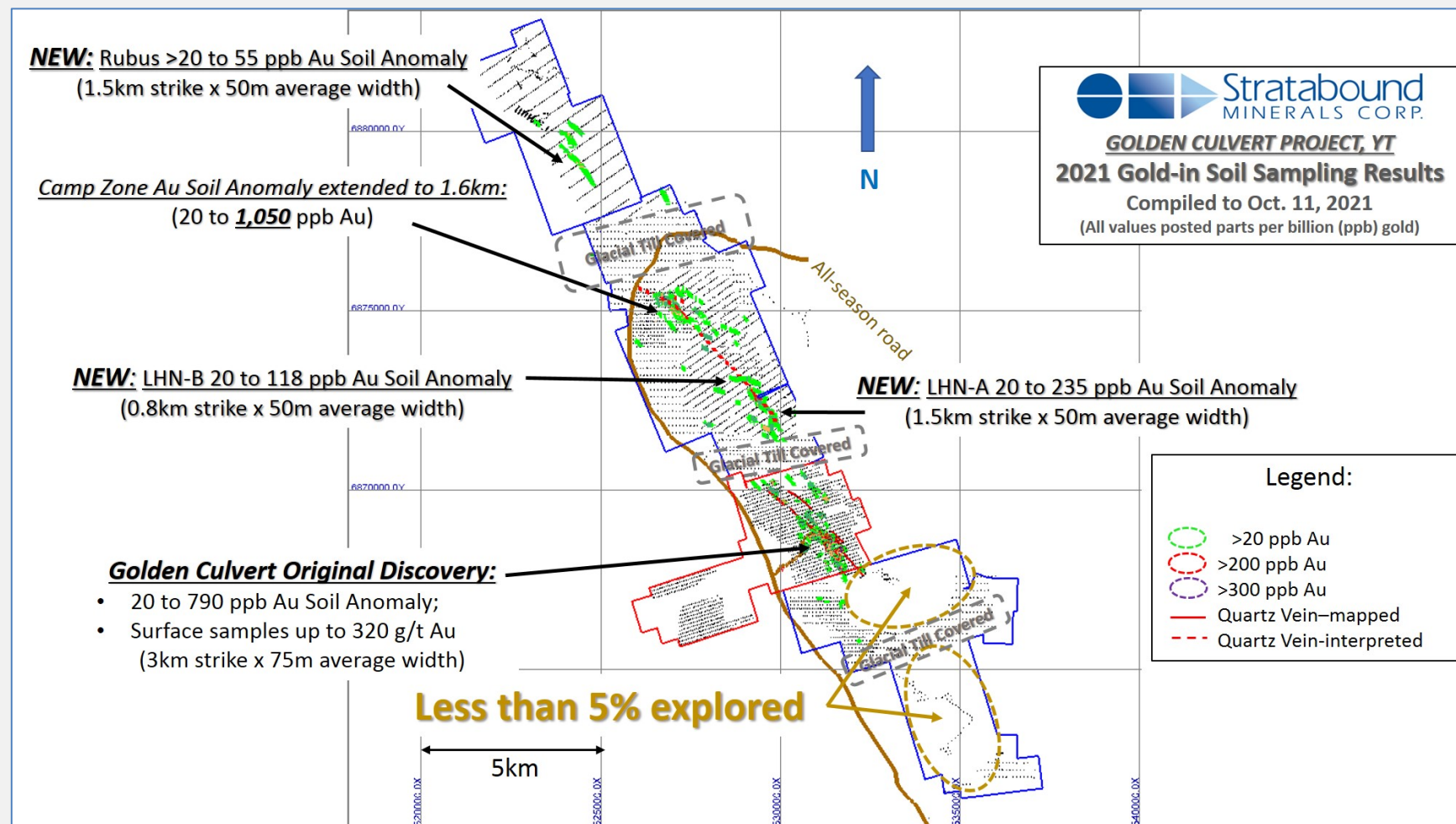


- Extensive drilling, trenching, surface sampling have identified 6 parallel gold-bearing veins
- 130-m wide corridor extends over a 1-km strike to depths of at least 225 m (open in all directions)

Golden Culvert: 2022+ Road Map

Near-Term Project Objectives

- Ground-truth follow up of recently discovered soil anomalies
- Prospecting, trenching
- Evaluating next drill targets
- Lidar, photogrammetry
- Fill-in soil sampling gaps on remaining 12 km of strike in south portion
- Initial exploration of recently acquired Win Property located 11 km to the south and along strike



New Anomalous Soil Discoveries for follow-up in 2022

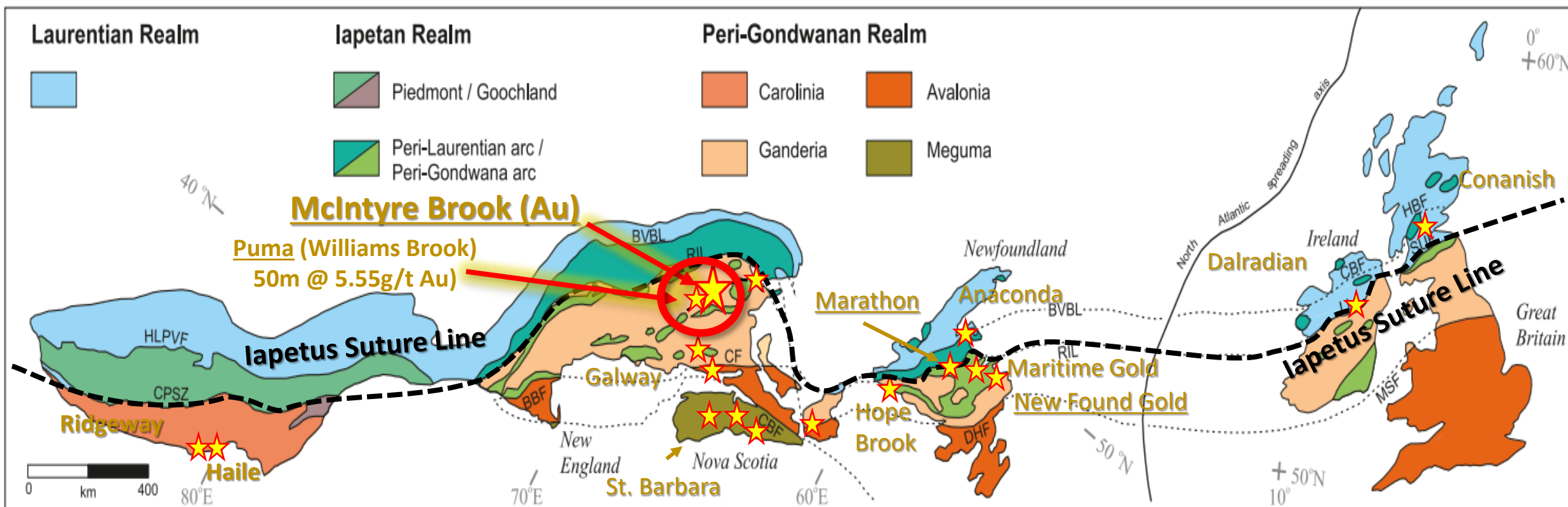


MCINTYRE BROOK PROJECT

New Brunswick, Canada

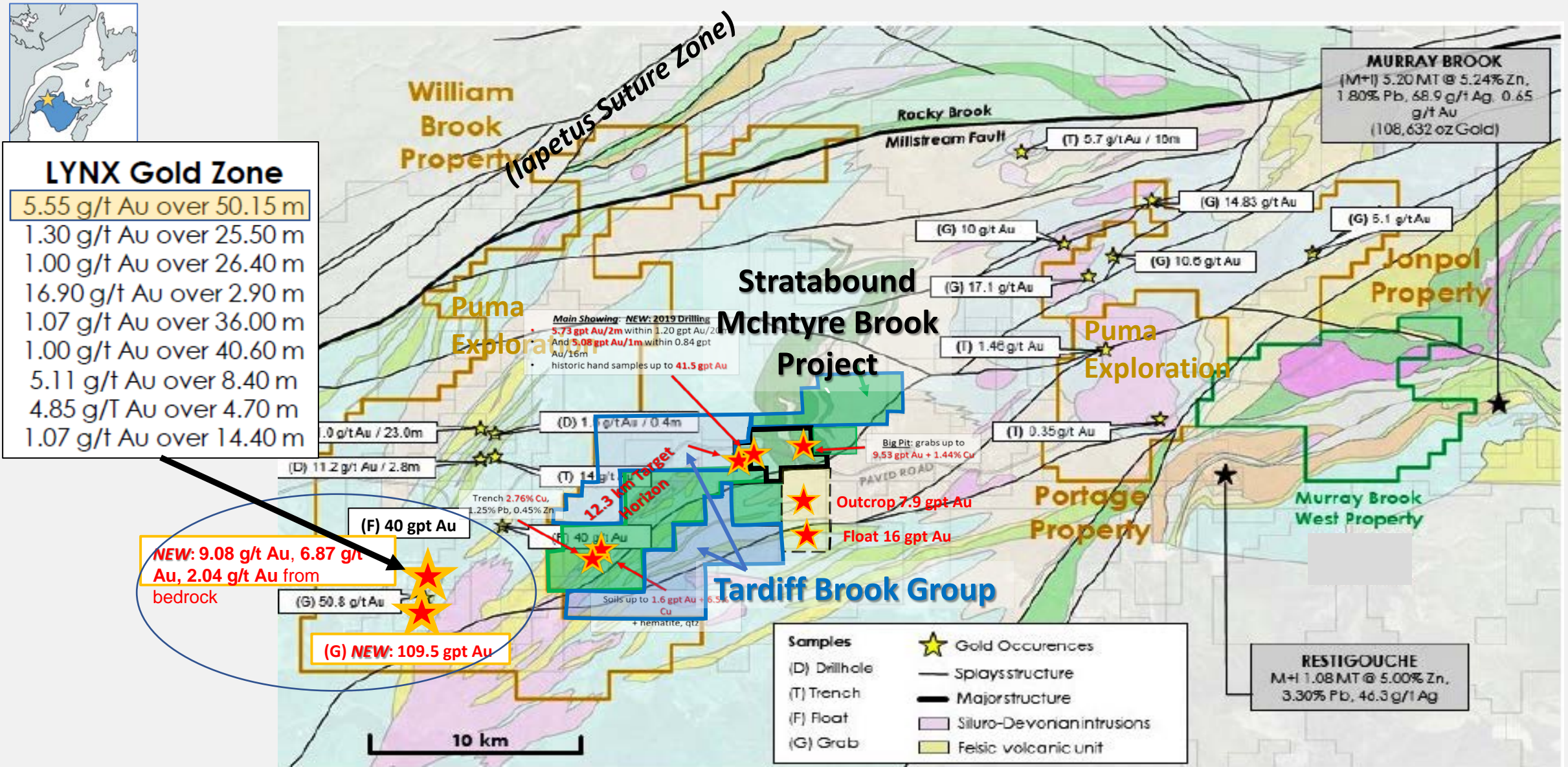
McIntyre Brook Gold Project

Major Intercontinental Suture Zone Coincident with Gold Deposits Across Two Continents



After "A Paleogeographical Review of Peri-Gondwanan Terranes of the Appalachian Orogen"
Pollock, J.C., van Staal, C.R., Hibbard, J.P. , (Canadian Journal of Earth Sciences- January 2012)

McIntyre Brook: Next to Puma's High-Grade Asset

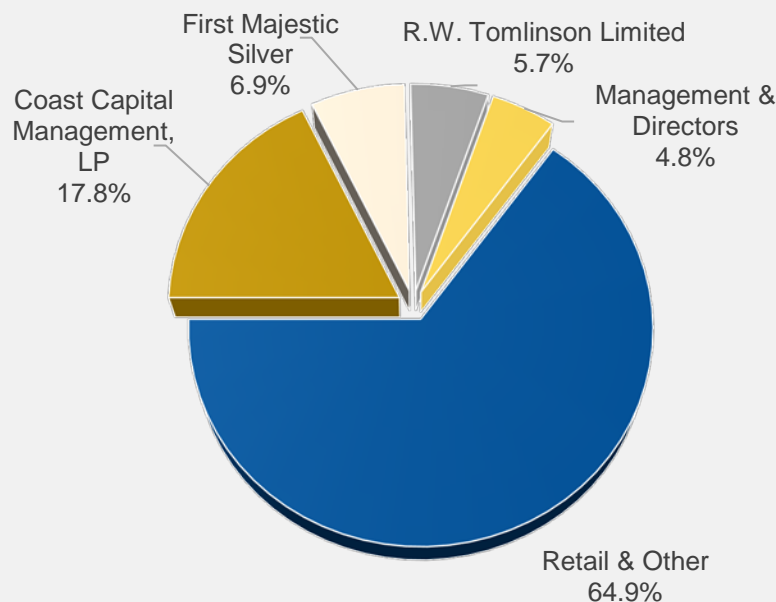


High Insider & Concentrated Ownership

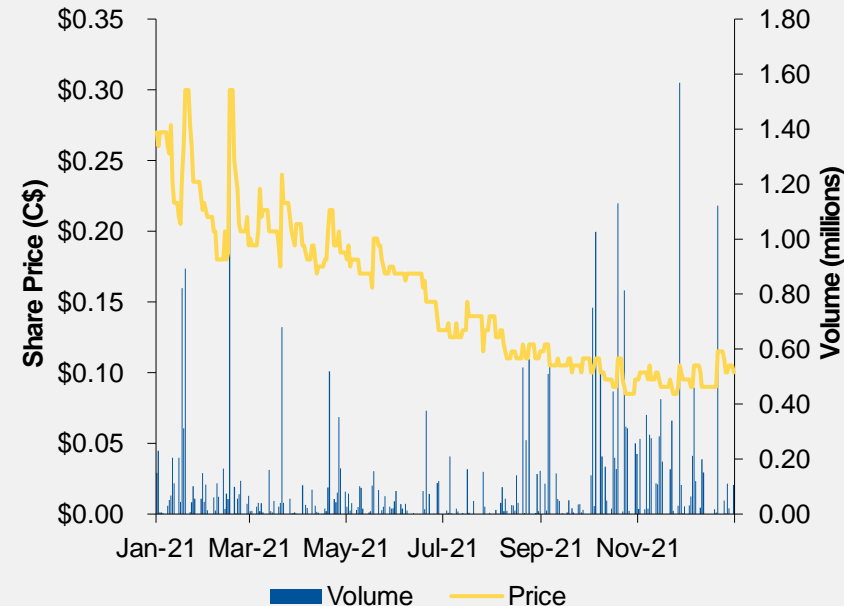
Capital Structure

Tickers	TSX-V: SB OTCQB: SBMIF
Share Price (February 2022)	C\$0.08
52-Week Trading Range	C\$0.08 – C\$0.32
Basic Shares Outstanding	175.0M
Options	12.1M ¹
Warrants	28.0M ²
FD Shares Outstanding	215.2M
Market Capitalization (Basic)	C\$15M
Cash and Short-Term Investments	~C\$5.1M
Debt	C\$3.7M ³
Enterprise Value (Basic)	C\$15.0M

Share Ownership



Share Price and Volume (Last 12 Months)



Well financed for 2022 following C\$1.9M private placement in November 2021

Management, directors and long-term strategic investors own ~35%

Market yet to recognize the value of our August 2021 acquisition of the Fremont Gold Project

Note: shown pro forma the non-brokered private placement of flow-through and non-flow through units for aggregate gross proceeds of C\$1,935,631 as well as the option payment of 2,011,200 shares to acquire a 40% interest in the Golden Culvert Project

- 12,125,000 options outstanding with a weighted average exercise price of C\$0.17/share and a weighted average expiry date of 3.9 years
- 28,033,903 warrants outstanding with a weighted average exercise price of C\$0.30/share and a weighted average expiry date of 1.0 years
- Debt assumed in the closed acquisition of California Gold Mining Inc. Includes C\$2,984,125 due to Romspen Investment Corporation that is secured against the Fremont property and carries an interest rate of 12% per annum. Also includes \$700,000 due to R.W. Tomlinson Ltd., which carries an interest rate of 14% per annum

Experienced Management & Board

Management Team

R. Kim Tyler (P.Geo, B.Sc.) | President, CEO and Director

- Over 40 years of progressive management and executive experience in gold, base metals and industrial minerals with companies including Vale, Rio Tinto, Royal Oak Mines and Cominco Ltd. Strong technical expertise in mineral exploration and development as well as open pit and underground mining operations

Gary Nassif (P.Geo, M.Sc.) | Senior VP and Director

- Over 25 years of geology experience in North America and Africa. Former Senior Vice President of Sprott Mining's Jerritt Canyon Gold. Also President & CEO of Argentum Silver Corp. and a Director of Inventus Mining and Warrior Gold. Previously Manager of Exploration Services for several junior mining companies. Also holds an a Certificate in Mining Law from Osgoode Hall

Brendan Blair (B.Mgt, CPA, CA) | CFO

- Over 15 years' experience in professional accountancy firms including four years as a Partner of LNS Chartered Professional Accountants. Currently sits on the Audit and Assurance Standards Board as one of twelve Board Members responsible for setting audit and related services standards across Canada

Mary Anderson (P.Geo, B.Sc. B.Admin.) | Exploration Manager

- Over 14 years of experience as a Project Geologist in exploration and progressive positions as a Mine Geologist in both underground and open pit mines. She has also graduated with honours from the Business Administration program at Saskatoon Business College

Board of Directors

Hashim Ahmed (CA) | Chairman, Independent Director

- 19 years of experience in financial management, strategy and corporate turnaround. Currently Chief Financial Officer of Jaguar Mining Inc. formerly Vice President and Controller for Jaguar. Formerly served in senior finance functions with Barrick Gold

Jonathan Hill (B.Sc., AUSIMM) | Independent Director

- Over 30 years experience in global exploration and mining operations. Currently Expert Advisor on the Management Committee of Jaguar Mining Corp. and an independent Director for Royal Road Minerals Limited

Chad Tappendorf | Independent Director

- Partner at Coast Capital, an investment firm based in New York which takes a private equity and long-term approach to investing into public companies. Extensive global private and public equity investment experience

Scott Rasenberg | Independent Director

- President of Rasenberg-Group, Experience includes international and domestic tax structures, reorganizations, tax appeals and compliance, acquisitions, mergers and divestitures in a diversity of sectors. Former Chairman of California Gold Mining Inc.

Ron Tomlinson | Independent Director

- President and CEO of the Tomlinson Group. 35 years of experience in construction materials, infrastructure, environmental services, and aggregates. Executive-level expertise in management, strategic acquisitions, real estate holdings, partnership and operations

A New North American Gold Explorer/Developer

FOCUSED ON

- ✓ Accelerating expansion and development of the Fremont Project
- ✓ Demonstrating large-scale/high-grade gold resource potential in Yukon & NB
- ✓ Bridging the valuation gap between peers and Stratabound

CONTACT US

Kim Tyler, President & CEO

ktyler@stratabound.com

TSX-V: SB

OTCQB-US: SBMIF

www.stratabound.com

