

Overview of Passive House & Net Zero Building Concepts, Techniques, & Benefits



All attendees have been placed on mute.



Use the Question Section on the webinar control panel to ask a question at anytime during the presentation.

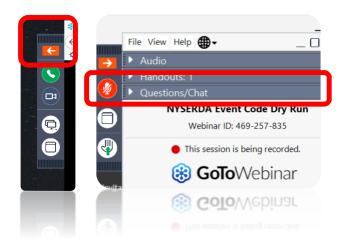


Q&A will take place at the end of the presentation.



Webinar will be recorded and sent.

## Webinar Overview



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# **Learning** Objectives

Understand net zero carbon goals for SUNY Name 3 challenges to meeting net zero performance

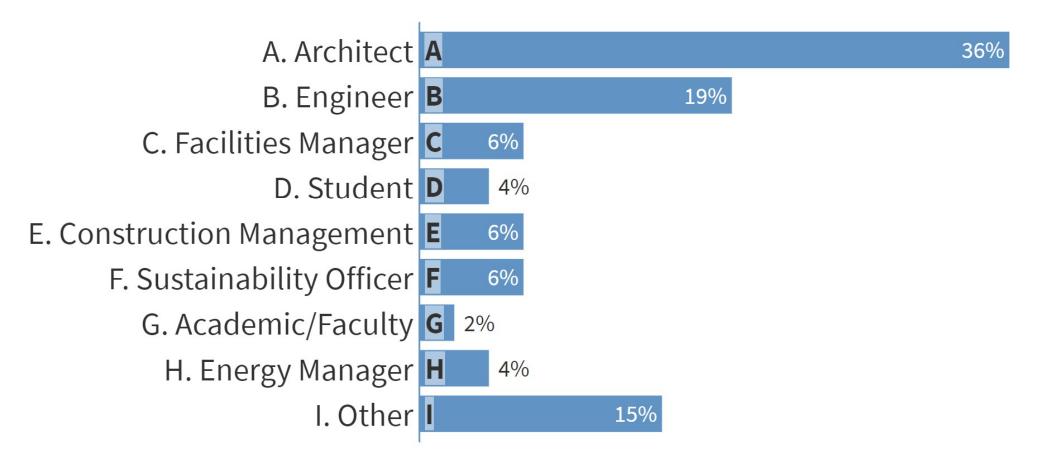
List principles common to Passive House standard & high performance construction

Provide 3 reasons why ventilation is important

#### Overview of Presentation



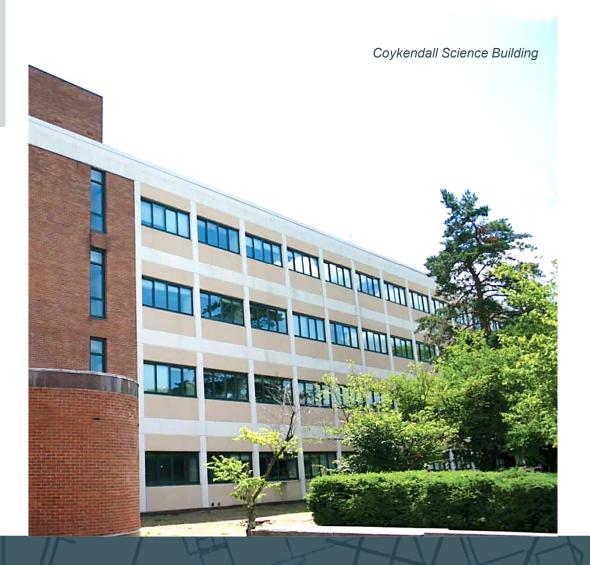
#### What is your profession?



#### What is the one thing you were hoping to learn about today?



# Why we are here - Directive 1B-2



# Directive 1B-2: Background

- 2018 Chancellor calls for all new buildings to be zero-net-carbon & deep energy retrofits for existing buildings
- 2018 SUCF issued Directive 1B-2
  - Purpose: define and identify goals for Net Zero Carbon (NZC) new buildings and Deep Energy Retrofits (DER) of existing buildings.
  - Function: outlines the project target goals and provides direction for project designs.
  - Metrics: Site Energy as the measure of performance and energy consumption.



Haggerty Administration Building

# Directive 1B-2: Background

Design and construct highly energy efficient buildings which **significantly reduce energy consumed** below an energy code standard for new buildings or energy usage for an existing building.



 In the case of insufficient project funding, the design goal will be to design the building as NZC "capable" where: the design achieves the energy use intensity (EUI) limit using HVAC equipment and systems that can be electrically powered from renewable energy sources.

Note: Heat pumps are not renewable resources



**Takeaway –** electrification is desired therefore heat pumps for heating/cooling & DHW are recommended



#### Directive 1B-2:

Setting Performance Targets: New Construction

New Building Performance goals: Site Energy Use Intensity (EUI) limits

Classroom building	50 kBTU/ft2/year
Office building	50 kBTU/ft2/year
Laboratory building	150 kBTU/ft2/year
Residence Hall	32 kBTU/ft2/year



Deep Energy Retrofits of Existing Buildings Full building
major
renovations or
gut
rehabilitations
(single or multiphased)

Some building types exceptions
- i.e. historic buildings

A holistic building design approach and analysis is critical

Strong
consideration
should be given
to combining
replacement of
multiple building
systems



50% reduction of the building's current annual site energy consumption.

25% reduction of the building's current annual site carbon consumption.

# Directive 1B-2: Setting Performance Targets



# Directive 1B-2: Setting Performance Targets



#### Current energy use should be determined from:

- existing metered building data.
- estimated using existing building or campus level utility invoices.
- estimated using benchmarking tools such as New Building's Institute's FirstView.
- existing ASHRAE Level 2 Energy Audits, which provide
  - · system level energy use,
  - recommended energy conservation measures and
  - simple payback analysis.

# Directive 1B-2: Setting Performance Targets: Partial Reno

- Partial Buildings Renovations or System/Component Replacements:
- Performance goal: Include in project design all energy efficiency measures found to have a simple payback of 10 years or less.



Esopus Hall

# Directive 1B-2: Setting Performance Targets: Partial Reno

- Evaluation and selection of new equipment and systems should take into consideration their contribution to the overall reduction of energy
- Holistic design and analysis approach is critical
- Where a less than optimum sequencing is needed, equipment selections must include turndown capability, ie:
  - chillers with multiple variable speed compressors or
  - multiple smaller condensing boilers.

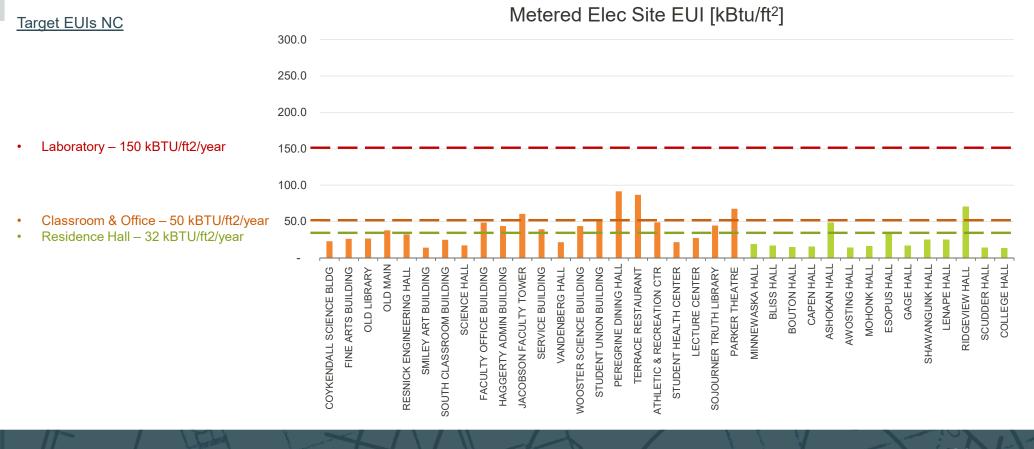


Bouton Hall

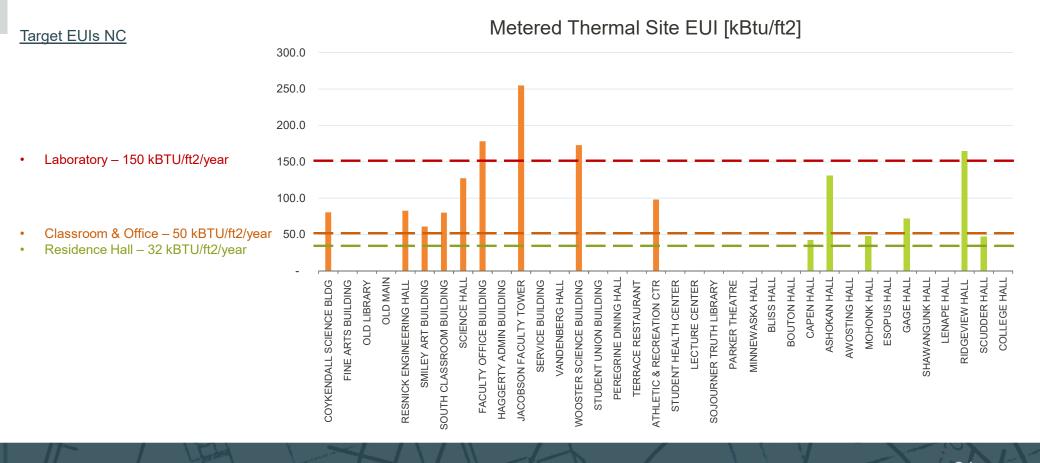
### Overview of SUNY New Paltz Buildings/Practices



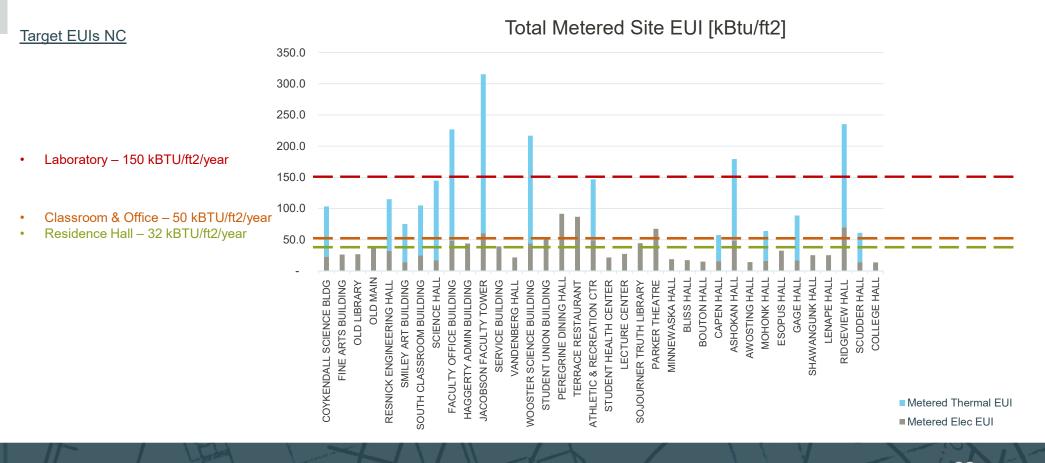
#### 2018 Site EUI's for SUNY New Paltz: Electric



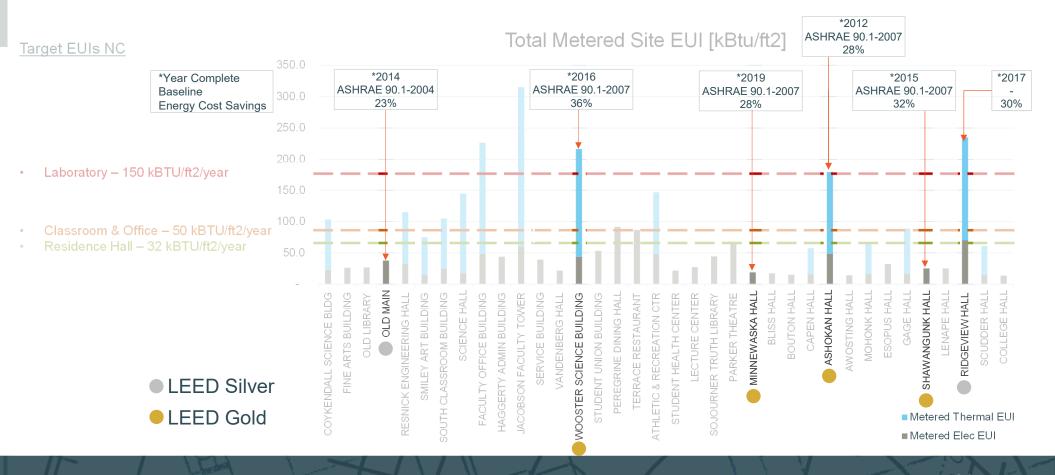
#### 2018 Site EUI's for SUNY New Paltz: Thermal



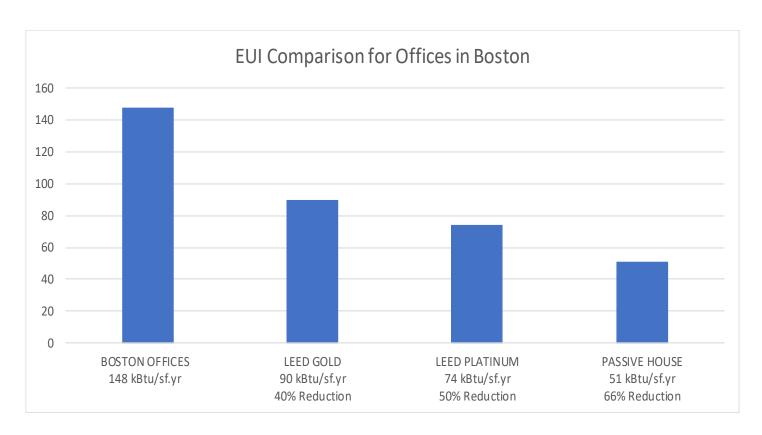
#### 2018 Site EUI's for SUNY New Paltz: Total



#### Comparison to site EUIs of existing LEED buildings



#### Comparison to site EUIs of LEED buildings



# Barriers to Adoption

#### **Barriers to Adoption**

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project goals engagement design commodity getting mechanical resources first training training change education ost) o&m ( ) CTSIIC fearbon commodity getting mechanical resources first training change education profession of the commodity getting mechanical resources first training change education profession of the commodity getting mechanical resources first training change education profession of the commodity getting mechanical resources first training change education profession of the commodity getting mechanical resources first training change education profession of the commodity getting mechanical resources first training change education education profession of the commodity getting training change education profession education educati
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# Putting Net Zero Goals Into Perspective

#### Let's Talk EUI

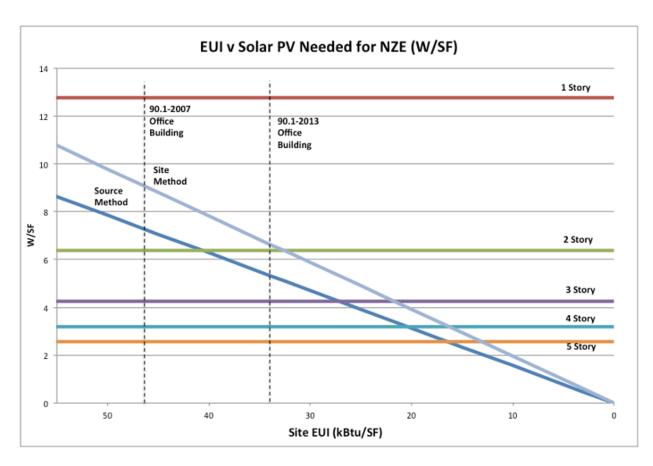
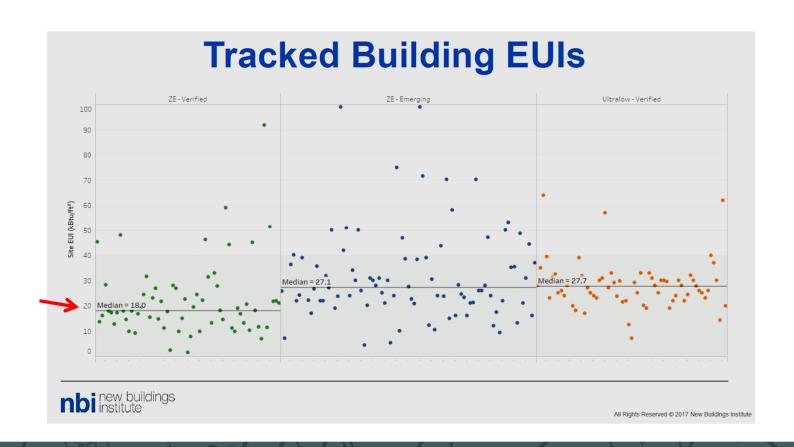


Image: Joshua Radoff

## Zero Energy Building EUIs



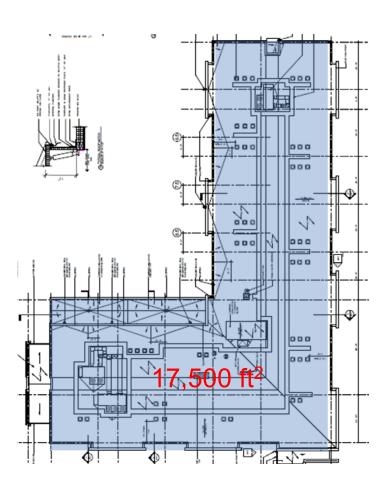
#### St. John Neumann

- 3 Stories, 50 senior apartments, 1 Bed
- 51,000 ft2 gross,17,500 ft2 roof
- EUI − 25 kBtu/ft2



#### St John Neumann

- 25 kBtu/ft<sup>2</sup> = 375,000 kWh
- PV array needed = 300 kW
- Roof area needed =18,000 ft<sup>2</sup> @ 20W/ft<sup>2</sup>
- NZ is possible, but further reductions are needed



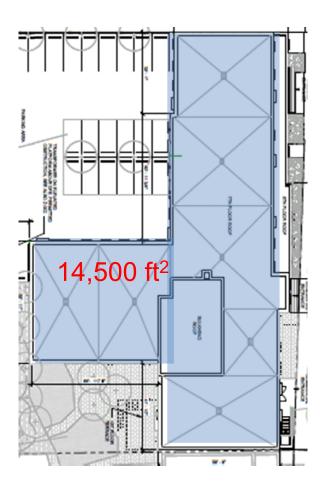
#### Beach Green North II

- 8 Stories, 130 apartments, range of sizes,
- 116,000 ft2 gross, 14,500 ft2 roof
- EUI 26 kBtu/ft2



#### Beach Green North II

- 26 kBtu/ft2 = 885,000 kWh
- PV array needed = 650 kW
- Roof area needed =32,500 ft<sup>2</sup> @ 20W/ft<sup>2</sup>
- NZ is not possible w/ current design
- Would need to reduce EUI to 12 kBtu/ft2



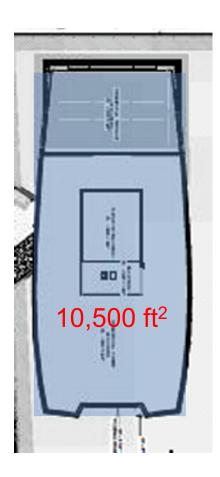
#### 425 Grand Concourse

- 25 Stories, 290 units
- 260,000 ft<sup>2</sup> gross
- Roof area:10,474 ft<sup>2</sup>
- EUI 22.5 kBtu/ft2

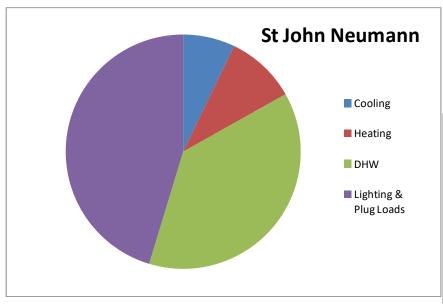


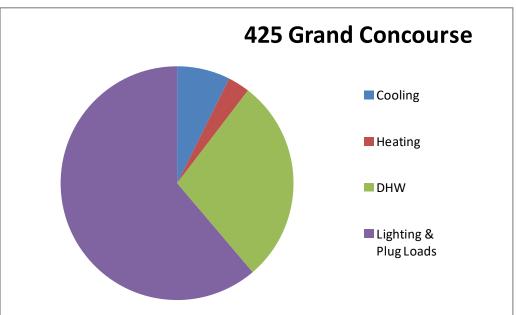
#### 425 Grand Concourse

- 22.5 kBtu/ft2 = 1,700,000 kWh
- PV array needed = 1,400 kW
- Roof area needed =70,000 ft<sup>2</sup> @ 20W/ft<sup>2</sup>
- NZ is not possible w/ on site renewables
- Would need to reduce EUI to 12 kBtu/ft2

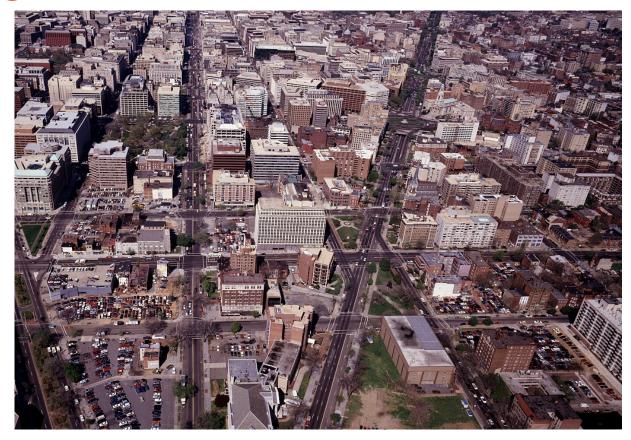


### MF Buildings & EUI Breakdown





# Challenges of the Urban Environment



# Shade



# Ownership



# **Roof Conditions**



# Roof Layout

- Racking types:
- Key considerations:
  - 1. Sun access
  - 2. Rooftop equipment
  - 3. Fire access pathways
  - 4. Regulatory restrictions



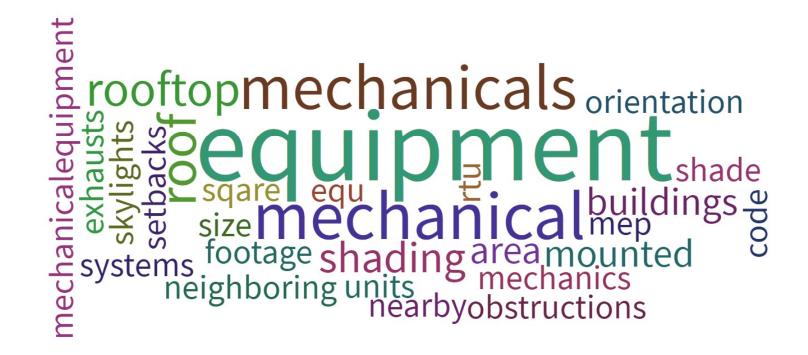




# Above how many stories does getting to zero with roof mounted PV become next to impossible?



Name something that restricts the amount of roof-mounted PV that can be installed or its effectiveness.



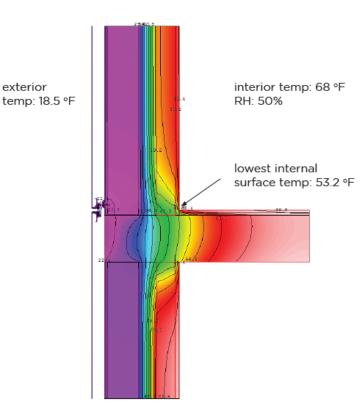
# Getting to Zero with Passive House

# What is Passive House (PH)?

- First and foremost, PH is a building standard
- Applies to New & Existing buildings
- The most rigorous energy efficiency certification available
- Performance-based approach
- Attention to insulation continuity and reduction of thermal bridges
- Emphasis on balanced ventilation

#### Comfort Criteria

- Interior surface temperatures should not deviate by more than 7.6°F from the average operative temperature on the inside;
- the surface temperature must not be lower than 55.4°F or greater than 132°F at any point;
- the surface temperature of the floor must be between 66°F and 81°F.



exterior

A-11 Option 2 At risk for condensation

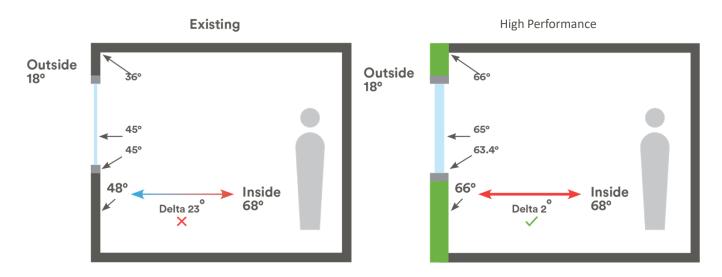
### Goals of PH

- Building durability
- Energy \$ reduction
- Optimal thermal comfort
- Superior indoor air quality
- Carbon emissions reductions



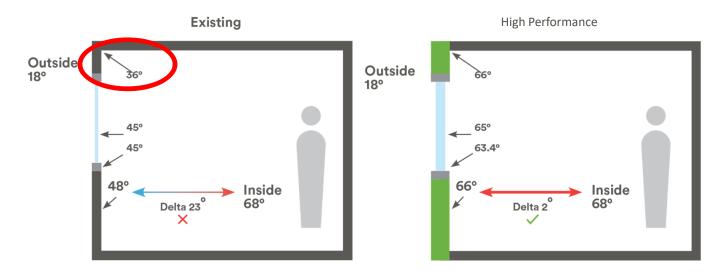
## Comfort

#### **Thermal Comfort and Interior Temperatures**



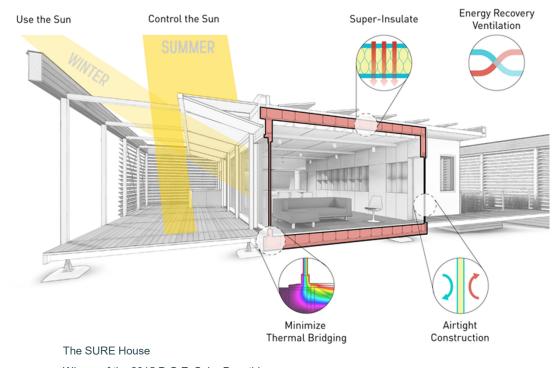
## Comfort

#### **Thermal Comfort and Interior Temperatures**



# Passive House Principals

- Thermal insulation continuity
- Thermal bridge free construction
- Solar control
- Airtightness
- Balanced mechanical ventilation



Winner of the 2015 D.O.E. Solar Decathlon

www.surehouse.org















### PH Performance Criteria: New Construction

Criteria	Threshold	
Space heating/cooling demand	4.75 <sup>1</sup> kBtu/ft <sup>2</sup> yr	
Whole building energy demand	38.0kBtu/ft <sup>2</sup> yr	← Source
Air infiltration	0.6 ACH@50	_
Frequency of overheating <sup>2</sup>	<10%	

<sup>&</sup>lt;sup>1</sup>Cooling demand varies depending on climate and density

38 kBtu/ft2 Source Energy ≈ 21 kBtu/ft² Site Energy (assuming 30% gas)

<sup>&</sup>lt;sup>2</sup>Applicable if no mechanical cooling is present

### **EnerPHit Standard**

#### Compliance Pathways:

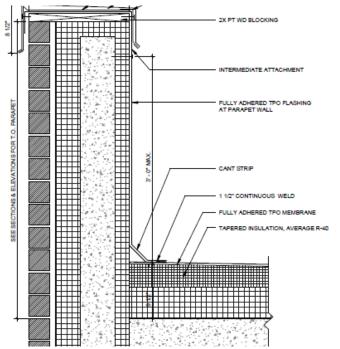
- 1. Component Method
  - a) Prescribed envelope and ERV efficiencies
  - b) Primary energy demand
    - . Either primary energy (PE) demand or primary energy renewables (PER) Demand
  - c) Whole building air-tightness target

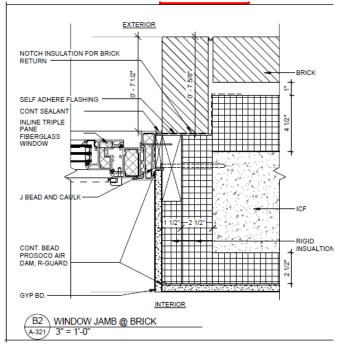
#### Performance Method

- a) Heating demand
- b) Cooling demand
- c) Primary energy demand
  - i. Either primary energy (PE) demand or primary energy renewables (PER) Demand
- d) Whole building air-tightness target



### Continuous Insulation

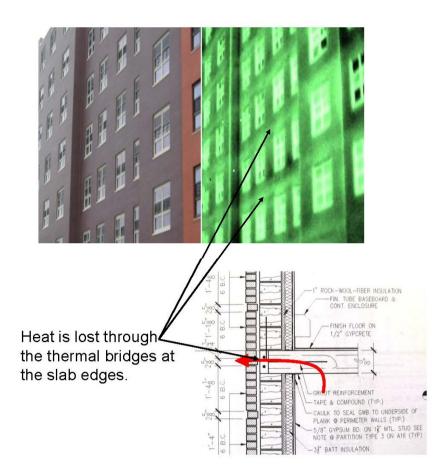






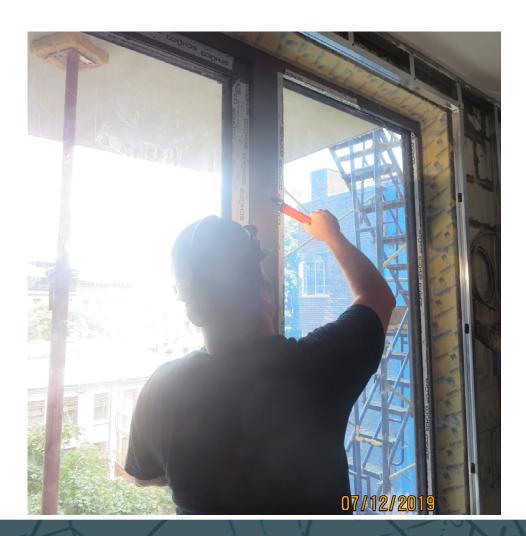
# Thermal Bridge Free Design

- All typical details must be reviewed and modeled by PH consultant
- Too much thermal bridging can result in condensation and comfort issues
- This can completely undermine the exterior insulation of the building if not handled



# Air-Tightness

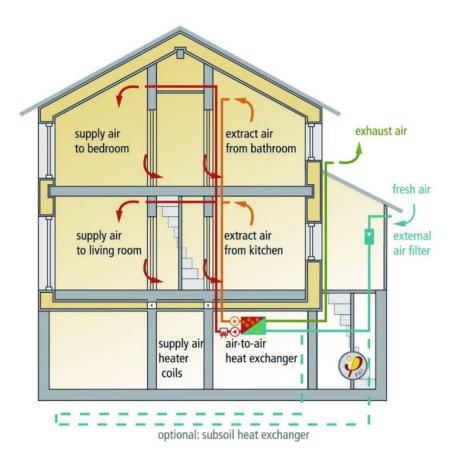
- Requirement: < 0.6 ACH@50
- What does this mean?
  - @50 refers to 50 pascals pressure difference between indoors and out during a blower door test, ≈ 20mph wind on all sides of house
  - 0.6 ACH@50 ≈ 5 times tighter than ENERGY STAR®



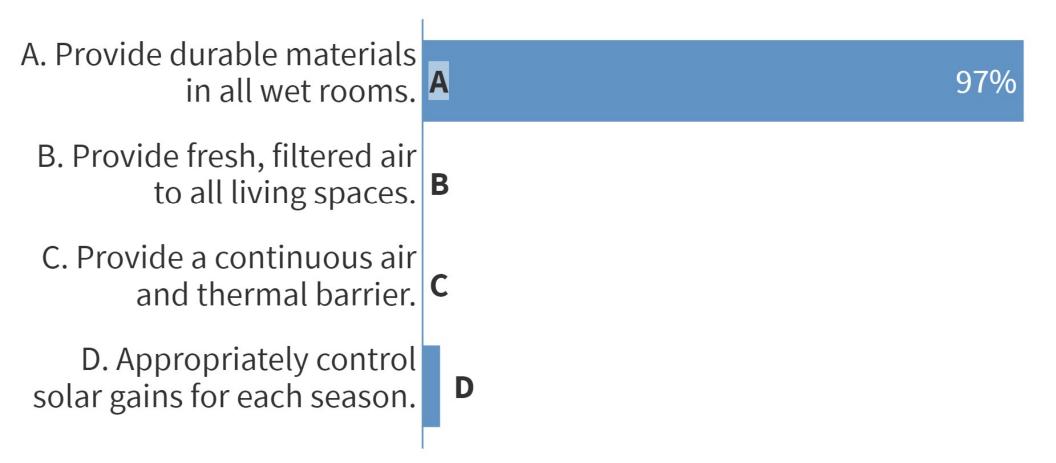
### Balanced Ventilation and Heat/Energy Recovery

- Provide fresh, filtered air 24 hours a day
- Heat exchanger +75% Efficient
- Highly insulated and air-sealed ductwork





#### Which of the following is NOT a PH principle?



# Solutions & Techniques

### High Performance Wall Systems

# 15 Minute Break

## Thermal Boundary

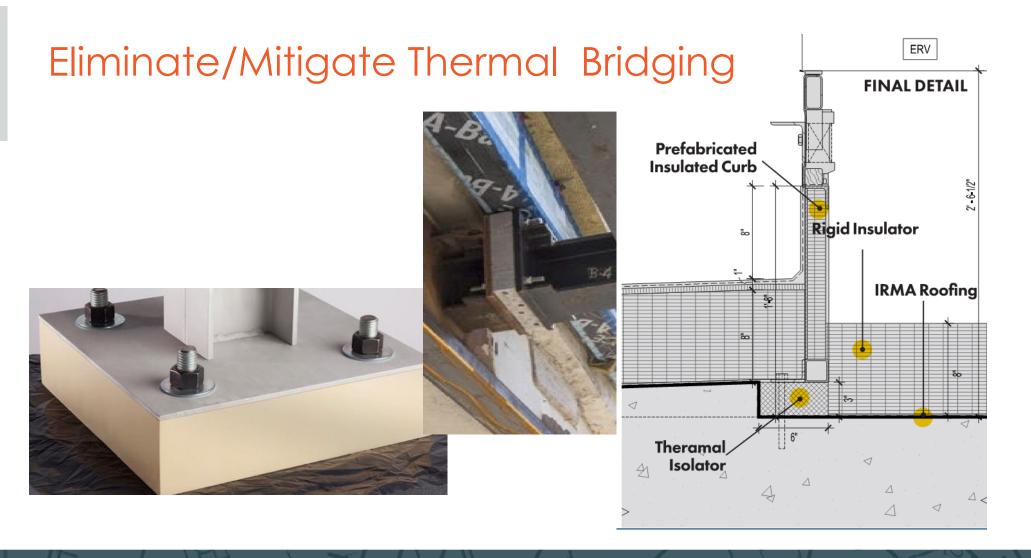
... a plane where insulation exists to prevent thermal transmission through the building shell.

- Factors affecting performance:
  - Location of insulation in the building shell
  - Type of insulation
  - Amount of insulation (thickness and ft²)
  - Quality of installation (good, fair, poor)
  - Is insulation protected from wind-washing?
  - Is insulation protected from moisture?

### Factors That Reduce Insulation Performance

- Penetrations
- Compression (refer to manufacturer's compression charts)
- "Fluffing", especially blown fiberglass
- Voids and gaps, inconsistent coverage
- Moisture
- Not in contact with the surface it is insulating





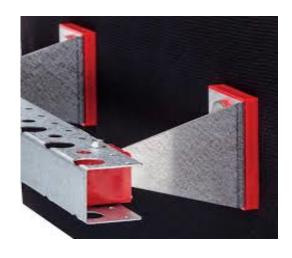
# **Evaluating Different Envelopes**



Stainless Steel Clips
Thermal Efficiency
63% Steel Backup
74% CMU Backup



**Fiberglass Clips**Thermal Efficiency
64% for Steel Backup
79% for CMU backup

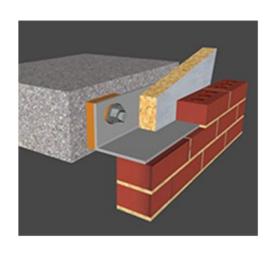


Thermal Stop Clips
Thermal Efficiency
67% for Steel Backup
80% for CMU Backup

# Evaluating Different Envelopes







Typical Shelf Angle
Thermal Efficiency
55% Steel Backup
67% CMU Backup

**Stand-off Angle**Thermal Efficiency
72% Steel Backup
81% CMU Backup

Angle with 1" Thermal Break
Thermal Efficiency
80% Steel Backup
86% CMU Backup

# **Evaluating Different Envelopes**







Galvanized Steel Brick
Ties
Thermal Efficiency

Thermal Efficiency 75% Steel Backup 84% CMU Backup

Stainless Steel Brick Ties

Thermal Efficiency 87% Steel Backup 93% CMU Backup

Thermal Break Brick Ties

Thermal Efficiency 88% Steel Backup 94% CMU Backup

### High Performance Walls Guide

# CLADDING ATTACHMENT SYSTEMS AND THEIR IMPACT ON CONTINUOUS EXTERIOR INSULATION EFFICIENCY

**Document Summary:** This document is meant to serve as a guide for designers and builders to compare the thermal performance of different cladding attachment systems. The first section is a catalogue of products, split into brick veneer and cladding finish systems. The second section presents thermal modeling results of these systems from a study conducted by Steven Winter Associates (SWA).

**Thermal Efficiency:** percentage of continuous insulation R-value that is effective.

- 100% thermal efficiency = continuous insulation without thermal bridging
- 20% thermal efficiency = continuous insulation derated to 20% of installed R-value

# For Cladding Finish Systems: Clips



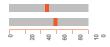
#### Description

These clips are usually galvanized steel and are used to support rainscreen and panel cladding systems.

Galvanized Metal

Clips

Thermal efficiency per SWA: 46-59%



46% for Steel backup 59% for CMU backup

Standard Product

#### **Stainless Steel Clips**



#### **Description**

Replacing galvanized steel clips with stainless steel ones can greatly reduce the thermal conductivity.

Thermal efficiency per SWA: **63-74%** 



63% for Steel backup 74% for CMU backup

Example Products: A-Clip. MFSSCHAN

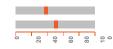
#### **Aluminum Clips**



#### **Description**

Aluminum clips are light weight and strong. They are a more elastic and non corrosive alternative to traditional metal clips.

Thermal efficiency per SWA: 38-52%



38% for Steel backup 52% for CMU backup

Example Products: Alpha Brackets

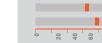
#### Fiberglass Clips



#### **Description**

Fiberglass clips have a much lower thermal transmittance coefficient than any metal equivalent.

Thermal efficiency per SWA: **64-79%** 



64% for Steel backup 79% for CMU backup

Example Products: Cascada Clip

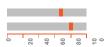
#### **Thermal Stop Clips**



#### **Description**

This clip has a plastic thermal stop at the base and head to help mitigate thermal bridging.

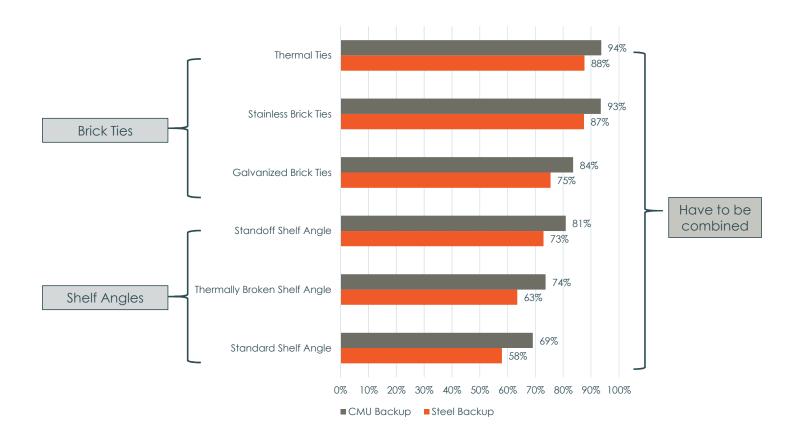
Thermal efficiency per SWA: 67-80%



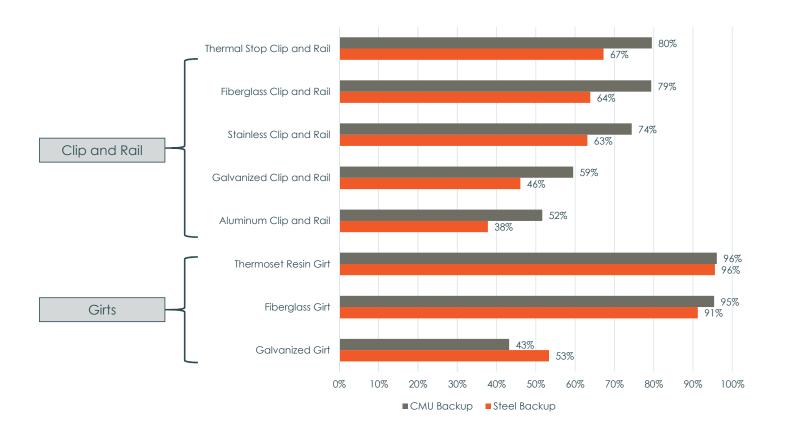
67% for Steel backup 80% for CMU backup

Example Products: Pos-I-Tie Thermal Clip. Nvelope NV1 Thermal Clip

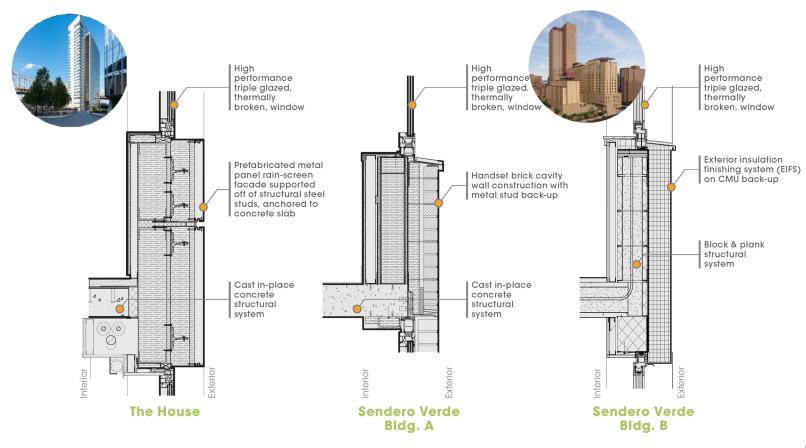
### Results: Brick Veneer



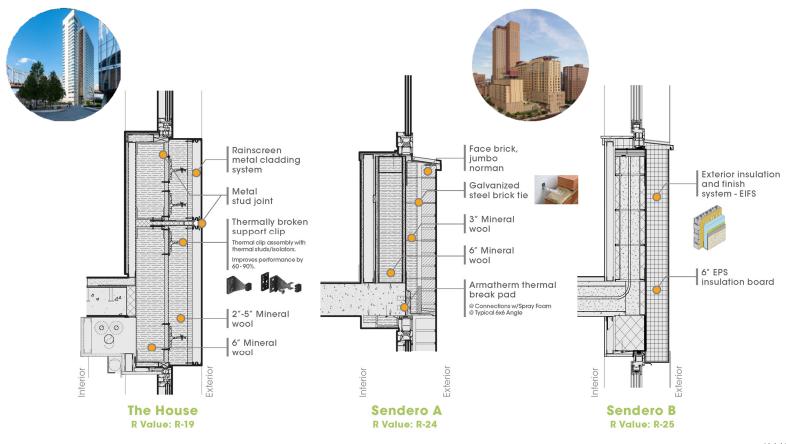
## Results: Panel Cladding



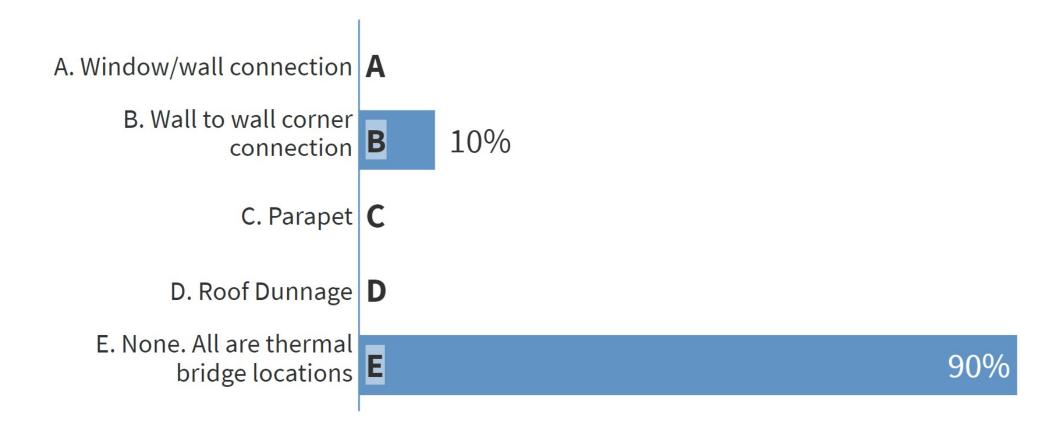
### EXTERIOR WALL SECTION COMPARISON



### EXTERIOR WALL SECTION COMPARISON



# Which one of these is not a location where thermal bridges typically occur?



# High Performance Windows

### **Evaluating Different Windows**



### Thermally Broken Aluminum

U-value:~.14
U-Frame: ~.211
Greatest Structural
Capacity

\$\$\$



### **Fiberglass**

U-value: ~.17 U-Frame: ~.2

\$\$



### **uPVC**

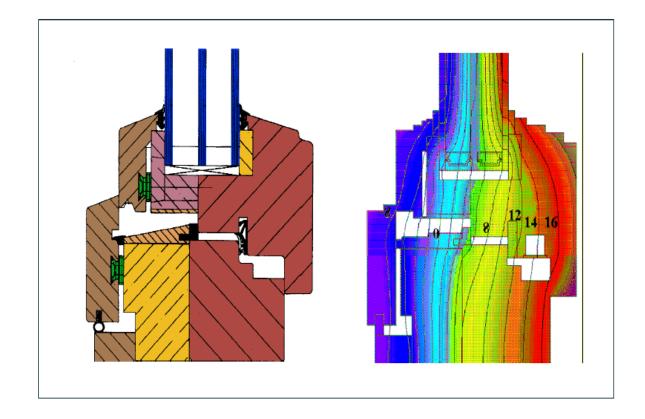
U-value: ~.12 U-Frame:~.167

Reinforced with Steel

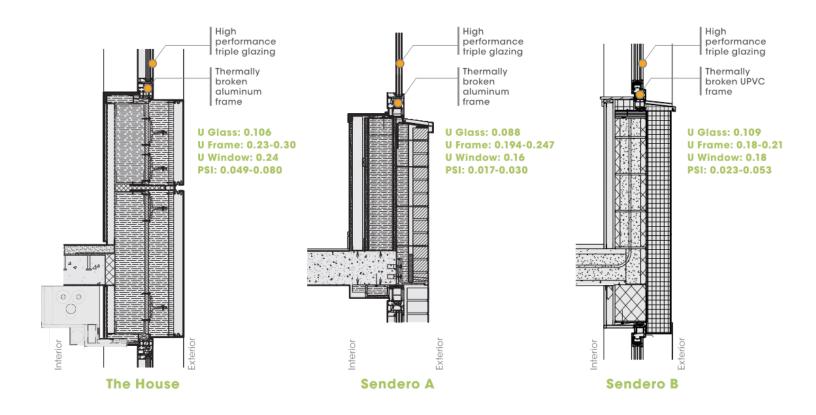
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### **PH Windows**

- Window install detailing is extremely important
- Must meet comfort criteria – sort of
- Flashing details can ruin install

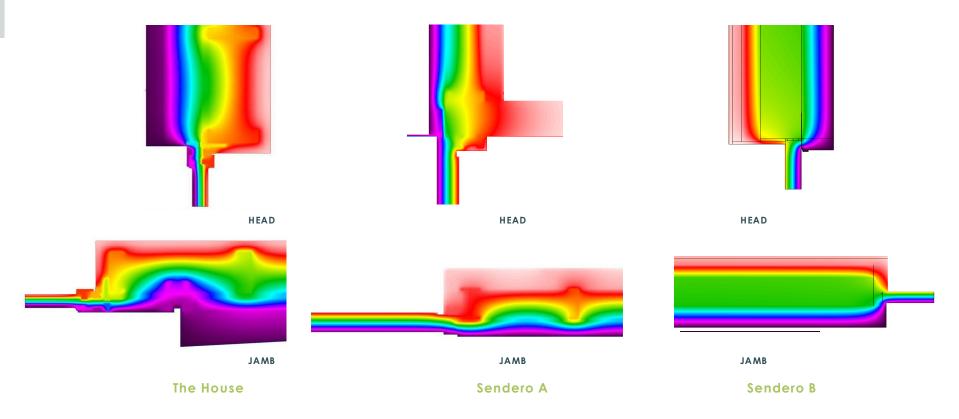


### Exterior Wall Comparison: Window Install



# Exterior Wall Comparison: Window Install

### **Therm Models**



### High Performance Mechanical Systems: Ventilation

### Certification Program Requirements

- Passive House, Indoor airPLUS, LEED, etc. have ventilation related requirements
- Major points in some programs:
  - Heat recovery
  - MEASURED performance (TAB)
  - >code minimum flow rates
  - Minimum system efficiency
  - Duct sealing/testing
  - Kitchen recirculation / charcoal filters

# Why ventilate?

Pollutant	Effects		
Water vapor	Below 30% RH: dryness, discomfort. Above 60% RH: Discomfort, mold/mildew growth.		
Carbon Dioxide (CO <sub>2</sub> )	de (CO <sub>2</sub> )  Build up in poorly ventilated spaces leads to sleepiness, indicator of air quality		
Dust, pollen	Often an allergen or irritant.		
Volatile Organic Compounds (VOCs)	Often toxic chemicals found in paint, adhesives, cleaning products That "new car smell" can give you cancer		
Carbon Monoxide (CO)	A product of combustion (furnaces, boilers, etc.)  100 ppm = headaches, 800 ppm = severe effects  Over 1,600 ppm is fatal after 2 hours.		
Radon	Natural, regional problem that can lead to cancer		

### We ventilate to:

1. Provide fresh air to living spaces A

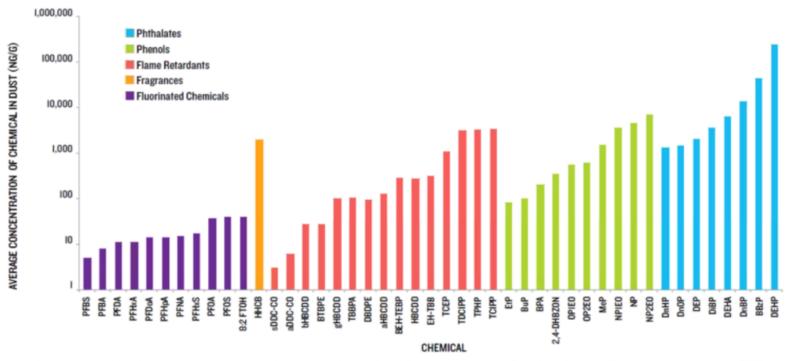
2. Remove moisture **B** 

3. Remove chemical pollutants **C** 

4. Remove carbon dioxide **D** 

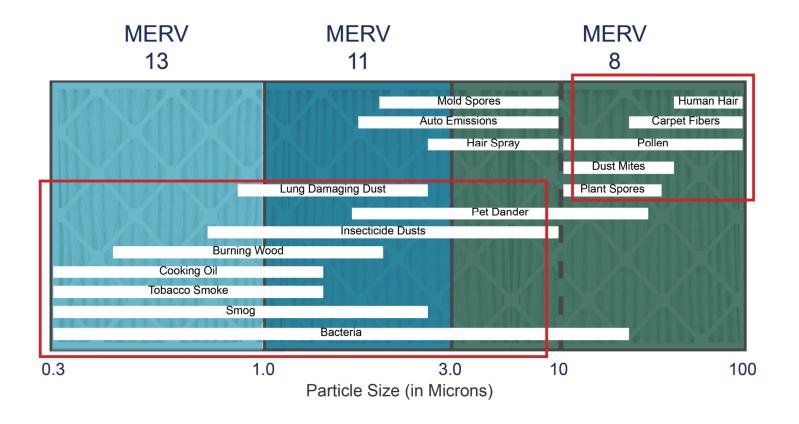
5. All of the above **E** 

### Dust is not just dirt



Average (geometric mean) dust levels in nanograms of chemical per gram of dust for the 45 chemicals reported in at least three data sets. The average concentration of DEHP is about 45,000 times higher than PFBS.

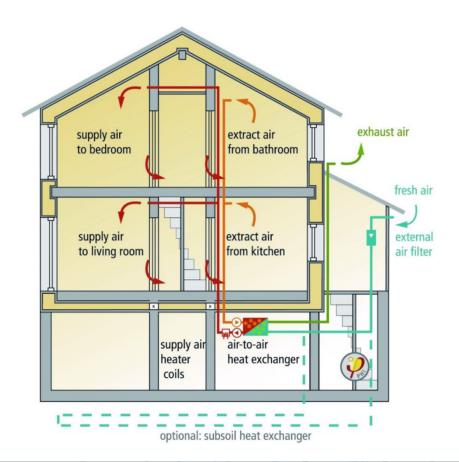
### Solutions



### Balanced Ventilation and Heat/Energy Recovery

- Provide fresh, filtered air 24 hours a day
- Heat exchanger +75% Efficient
- Highly insulated and air-sealed ductwork





### Balanced Ventilation and Heat/Energy Recovery

# Balanced Ventilation with Heat Recovery

- All bedrooms and living rooms require supply air, balanced within 10% of exhaust
- Conflict in codes regarding amount of Ventilation: LEED / CODE / PH

of Ventilation: LEED / CODE / PH
Delivery methodology:

Unitized

Central

Exhaust Air

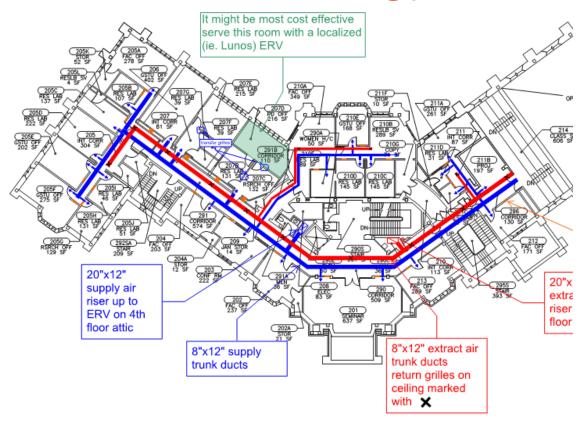
Fresh Air

ERV

### Balanced Ventilation and Heat/Energy Recovery

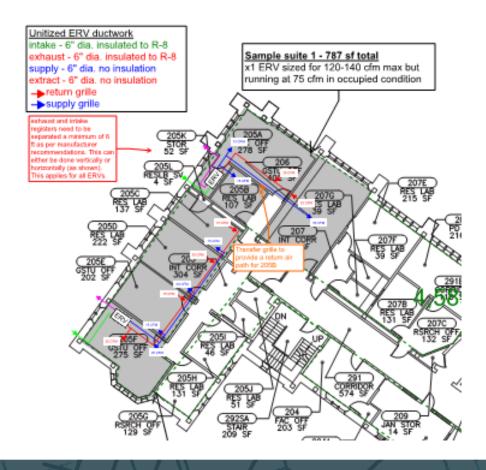
	Individual	Central		
Pros	Resident pays bill	• Less horizontal ductwork, lower ceiling heights		
	<ul> <li>No floor slab &amp; roof penetrations</li> </ul>	possible		
	<ul> <li>Boost flow more easily achievable in</li> </ul>	Significantly reduced maintenance		
	apartments	<ul> <li>No thru wall penetrations</li> </ul>		
	<ul> <li>Better heat recovery efficiency, in general</li> </ul>	<ul> <li>Easier to precondition supply air</li> </ul>		
Cons	<ul> <li>2 through wall penetrations per apartment</li> <li>Ceiling height issues with duct runs</li> <li>Loss of floor space if ceiling space unavailable</li> <li>Filters must be changed 3x/year</li> <li>Individual units and exterior grilles must be accessible for cleaning &amp; maintenance</li> <li>UL approved units not readily available</li> <li>Preheater recommended in cold climates</li> <li>Conditioning supply air more difficult</li> </ul>	<ul> <li>Owner pays bill</li> <li>Floor space reduction due to vertical shafts</li> <li>Large floor slab &amp; roof penetrations</li> <li>Fire rated shafts &amp; dampers needed</li> <li>Little to no control for individual apartment boost</li> <li>Balancing is more challenging</li> </ul>		

### Ventilation: Centralized Strategy



TYPICAL CENTRAL DUCTWORK STRATEGY

### Ventilation: Decentralized Strategy



### Ventilation Controls are Critical

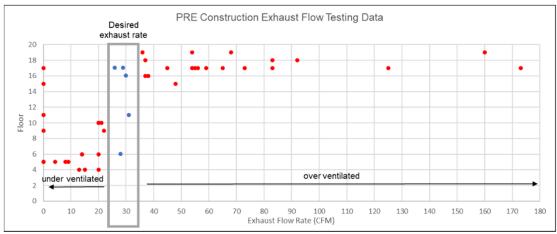
- ASHRAE 62.1Flow Rates are based on max capacity, too high during normal operation
- Controls should be based on use
- Recommend:
  - Occupancy controls (common areas/lobbies)
  - Timers for offices
  - CO2/humidity sensors for active spaces & assembly rooms w/ high occupancy periods

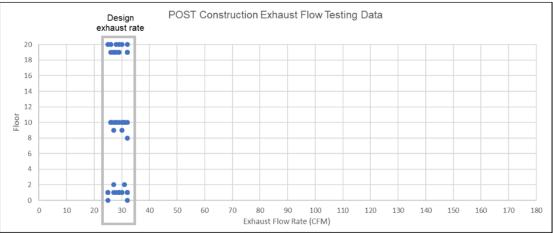
### Ventilation Balancing

- Two critical components needed:
- 1. CAR dampers auto-balance
  - Tall buildings see stack effect
  - All buildings see seasonal pressure changes
  - Windy days push/pull
- 2. Superior duct air sealing
  - Mastic is not enough in large systems
  - Aeroseal gets leakage down
  - Duct-to-interior wall transitions must be sealed



# Case Study: 300 Unit Occupied Residence





High Performance Systems: Heating & Cooling

# Heating + Cooling Options

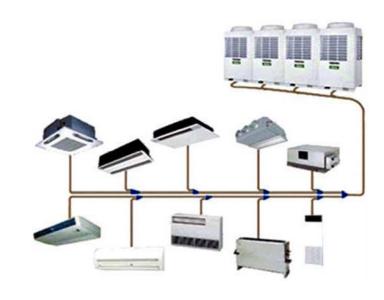
	Hydronic		VRF	
Туре	Boiler/Cooling Tower + Radiant panels	Water Source Heat Pump	Air Cooled Heat Pump	Water Cooled Heat Pump
EER	3	14	11-14	15
First Cost	\$\$\$	\$\$	\$\$\$\$	\$\$\$\$\$
Maintenance cost	\$\$	\$	\$\$\$	\$\$\$\$





### Heating Upgrades: Heat Pumps

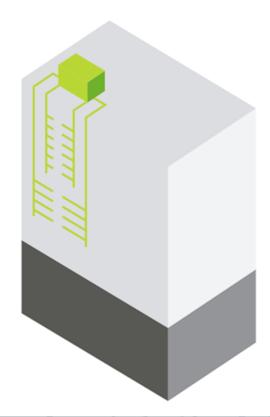
- All refrigerant systems
- High efficiency
- Electrification option
- Cold climate performance
- Provides heating and cooling
- Multitude of options for terminal units
- VRFs can provide simultaneous heating and cooling



### Heating Upgrades: Heat Pumps

- Refrigerant volume limits
- Unique operations & maintenance
- Refrigeration management
- Familiarity of staff w/ codes
- Cost of heat recovery
- Height of runs to condensers

### **Centralized VRF Schematic**



# Sensible Cooling (P<sub>C-SENSIBLE</sub>)

When possible, take advantage of passive cooling techniques:

Shading (outside of the glass is by far the best). May be movable, or fixed (but check influence on heating demand, too!)

Natural ventilation – including night-flush ventilation

**Internal heat gain reduction** (esp. lights)

**Thermal mass** 



### Moisture Sources

### **Moisture Sources considered in Peak Cooling Load Calculation:**

- 1. Unintentional Infiltration
  Air leaks in the building envelope
  Window and door operation
- 2. Intentional Ventilation
  HRV / ERV / Enthalpy wheel
  Natural ventilation
- 3. Internally Generated
  Cooking
  Showering/bathing
  House plants
  Human activity
  Clothes washing/drying
  Dishwashing

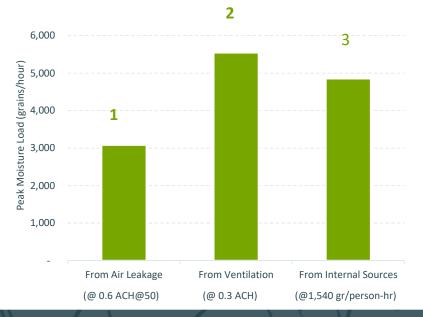


### Managing Moisture Loads Focus on each source of moisture

### Mitigation strategies

- Make building more airtight
   ERV with high efficiency recovery
   Simply must accommodate

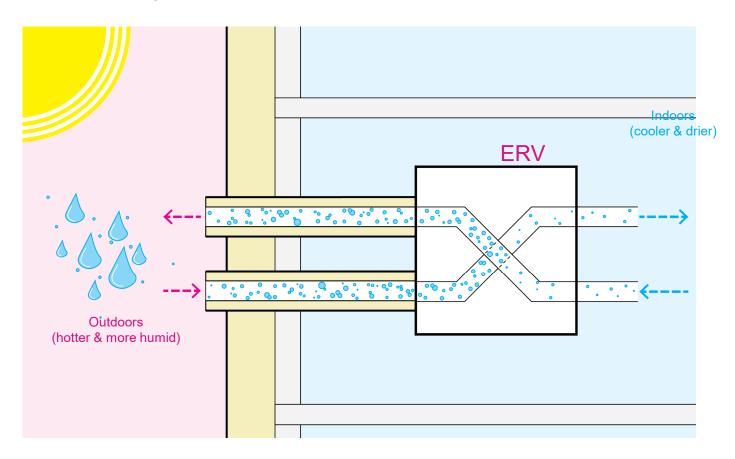
- Climate determines moisture
- Efficient cooling equipment criticalProper sizing critical! (Oversized cooling eq. poor at removing humidity)



BDGTYP: Mayers House. 2016

# ERV & Humidity

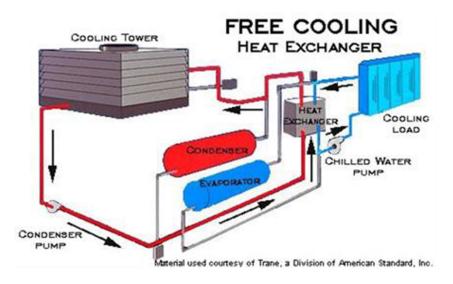
**Note:** the reverse of this process is also true which is why in winter an ERV can help to maintain higher indoor RH levels even when the outdoor air is low RH.



# Free Cooling

### Take advantage of low outdoor temps

- Match to cooling dominated occupancies
- Air- and Water-side economizers

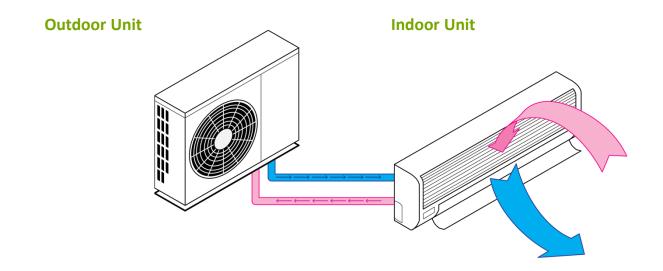


### Heat Pump Heating + Cooling

Can be used for heating and cooling, for many types of buildings. They do not GENERATE heat, but instead use the refrigeration cycle to MOVE (pump) heat.

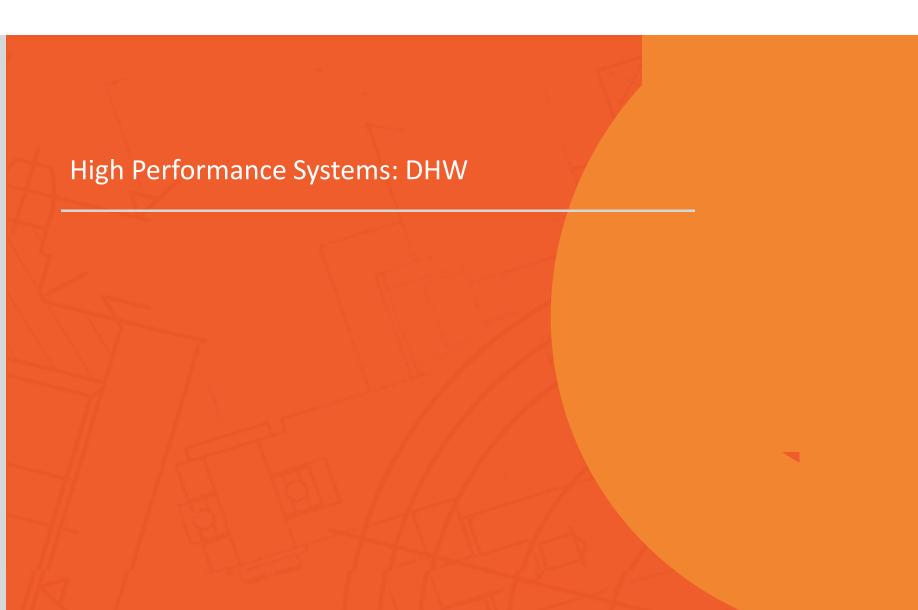
- Very efficient
- Multiple /Variable capacities
  Single and multi-zone
  Can dehumidify in summer

- Usually run on electricity



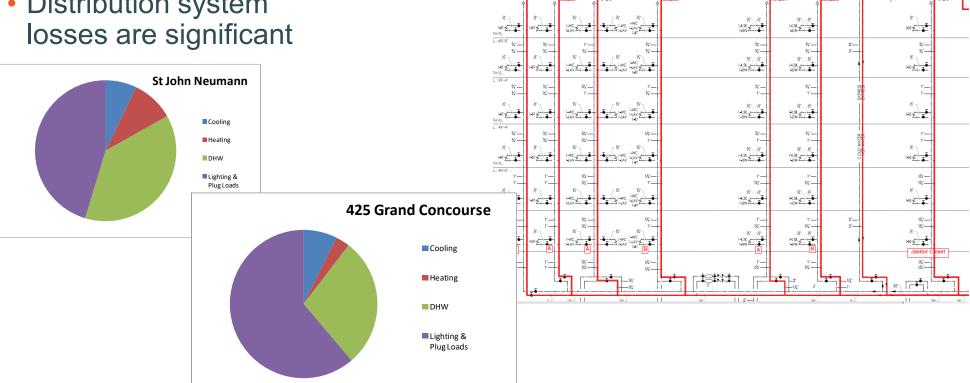
### My concern with heat pumps is:





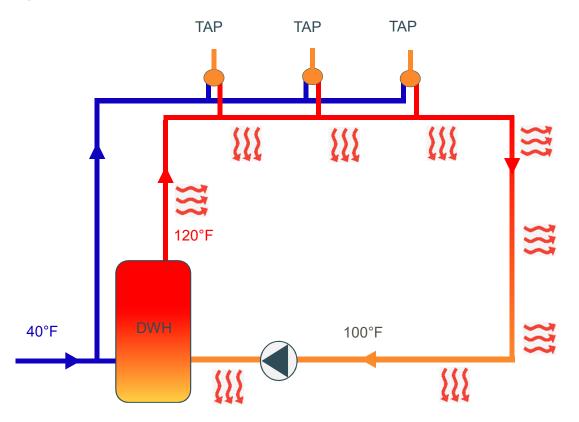
### Central Recirculation

Distribution system



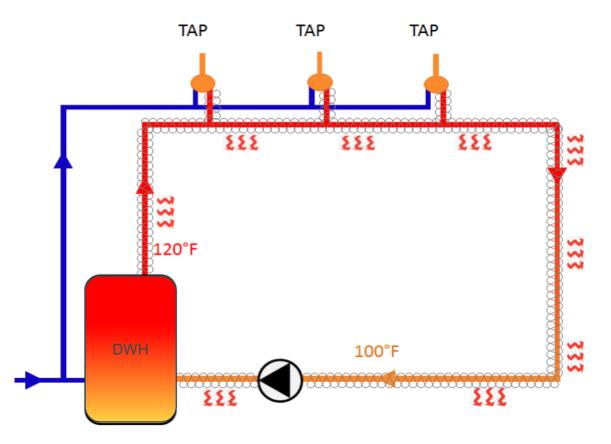
### Central Recirculation

- Losses affect
  - DHW demand
  - Cooling demand
  - Overall source energy demand



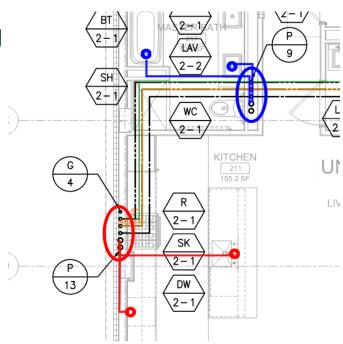
### Central Recirculation: Insulation on Central Loop

- Results
  - DHW demand ↓
  - Cooling demand ↓
  - Overall source energy demand |

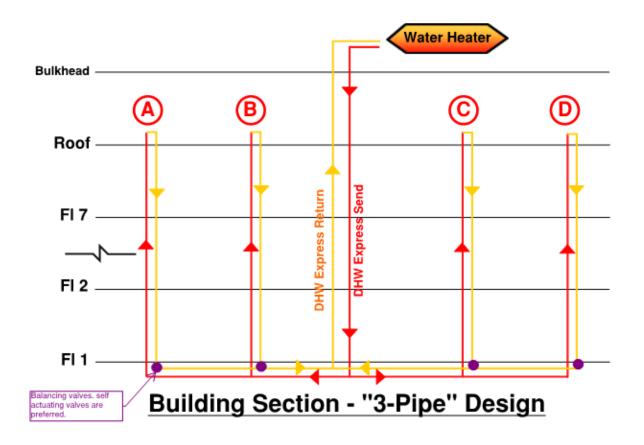


### Design Optimization – Central Recirculation

- Distribution losses ~ 30% of DHW heating demand
- Reduce risers
  - Cluster plumbing locations when feasible
  - Optimize HWR loop location reduce runouts from riser to fixtures
- Insulation
  - Code required (NYS Energy Code 1" to 1.5")

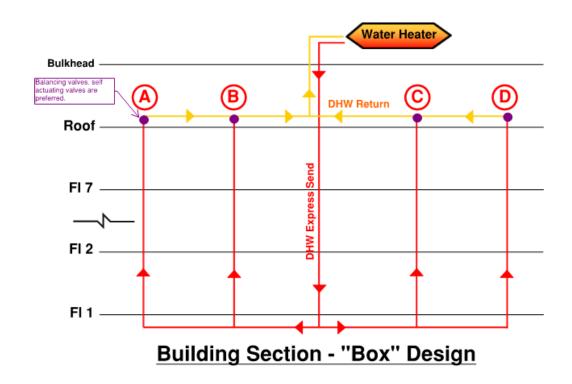


#### Design Optimization – Central Recirculation



#### Design Optimization – Central Recirculation

- Will reduce distribution piping by ~40%.
  - Pumping energy \u00e4
  - Material costs ↓
  - DHW heating costs \u00e4
- Balancing critical
  - Thermostatic balancing valves help
- May impact floor to floor heights



#### Central Recirculation Optimization: Case Study

- 37 story residential tower
- Switched from 3-pipe to box design
- Savings
  - 10,000 ft of recirc. piping
  - 18% reduction DHW heating
  - 16% reduction cooling

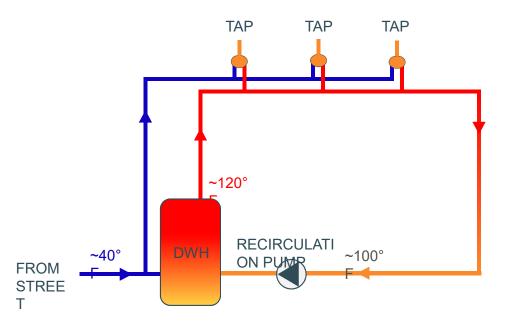


# Typical Pump Roles

PUMPS SCHEDULE																							
DESIGNATION		SERVICE	MANUFACTURE/MODEL	G.P.M./CFH	MAX. CFH	MAX. T.D.H./P.S.I.	H.P) (EA)	R.P.M.	VOLTS	PHASE	CYCLE	EFFICIENCY, %	BOOST "W.C.	MANUAL CONT'L.	STARTING STEPS	AUTO CONT'L.	PRESSIRE	GAUGE RANGE	METAL BASIN	CONCRETE PIT	CONTROL CENTER	LOCATION	
PP-1 PP-2 PP-3	TRIPLEX DOMESTIC BOOSTER PUMP	DOMESTIC WATER SYSTEM	SYNCROFILO MODEL 250TRKB158VFD-GAF RKB40/12LV/4 (4-STAGES)	125 125 125	-	365° 365° 365°	25 25 25	3525 3525 3525	208 208 208	3	60 60 60	53 53 53	-	-	-	•	-	-	-	-	•	CELLAR	
ESP-1	ELEVATOR SUMP PUMPS	ELEVATOR DRAINAGE	STANCOR OIL-MINDER SE-100	100	-	25	1	3500	208	3	60		-	-	-	•	-	-	-	•	•	ELEVATOR PIT CELLAR	
ESP-2	ELEVATOR SUMP PUMPS	ELEVATOR DRAINAGE	STANCOR OIL-MINDER SE-50	50	-	25	.5	3500	115	1	60		-	-	-	•	-	-	-	•	•	ELEVATOR PIT CELLAR	
ESP-3	ELEVATOR SUMP PUMPS	ELEVATOR DRAINAGE	STANCOR OIL-MINDER SE-50	50	-	25	.5	3500	115	1	60		-	-	-	•	-	-	-	•	•	ELEVATOR PIT CELLAR	
SE-1 SE-2	DUPLEX SEWAGE EJECTOR PUMPS 48"x48" PIT x 6' DEPTH BELOW INVERT	SANITARY DRAINAGE	FLYGT MODEL NP3085-IMP453 WITH MIX FLUSH VALVE, SUB-RIG ASSEMBLY & "FLEETWAY" CONTROLLER	50 50	-	25' 25'	1.5 1.5	1755 1755	208 208	3 3	60 60	77.3 77.3	-	-	-	•	-	-	-	•		CELLAR	
STP-1	STORM WATER PUMP	STORM WATER	FLYGT MODEL CP3085VFD-IMP438	110	-	19	2.2	1730	208	3	60		-	-	-	•	-	-	-	-	-	CELLAR	
HWRP-1 HWRP-2	RE-CIRCULATION PUMPS HIGH ZONE	DOMESTIC HOT WATER	BELL & GOSSETT SERIES 90-31S	41 41	-	20° 20°	.25	1750	120	1	60	-				•	-	-	-	-	-	MECH. ROOM - 100F	
HWRP-3 HWRP-4	RE-CIRCULATION PUMPS LOW ZONE	DOMESTIC HOT WATER	BELL & GOSSETT SERIES 90-31S	41 41	-	20' 20'	.25	1750	120	1	60	-				•	-	-	-	-	-	MECH. ROOM - 1:00F	
GBP-1	GAS BOOSTER PUMP	EMERGENCY GENERATOR	SPENCER MODEL GL-0244-1/2-R GASCUBE GAS BOOSTER SKID PACKAGE W/UPS	-	6360	-	.5	3500	208	1	60	-	7.5"	-	-	•	-	-	-	-	-	GAS ROOM GROUND	
GBP-2	GAS BOOSTER PUMP	HOT WATER HEATERS	SPENCER GASCUBE MODEL GL-0231-1/2-R SKID PACKAGED GAS SYSTEM W/UPS	-	1500	-	.5	6500	208	1	60	-	6.5*	-	-	•	-	-	-	-	-	GAS ROOM GROUND	

#### Hot Water Recirculation Pumps

- Used to ensure hot water at taps at all times
- Fractional HP
- Usually constant speed
- Options for controls
  - Limited in larger buildings



# Lighting & Plug Loads

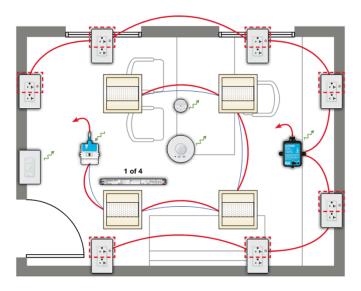
#### Internal Load Reduction Priorities

# LL 31 Feasibility Study Lighting and Lighting Controls

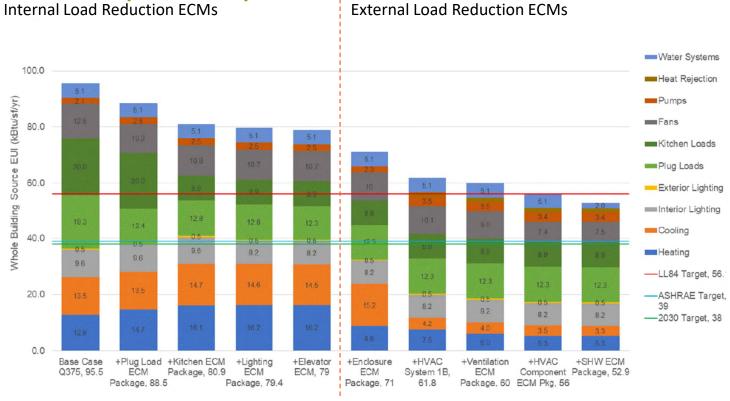
- High efficacy fixtures
- Occupancy controls
- Daylighting control

#### **Appliances and Plug Loads**

- ENERGY STAR / highest efficiency equipment
- Plug load controls and management



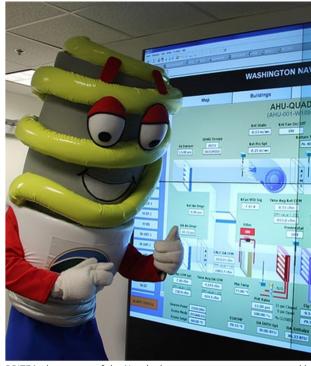
Stacked ECM Packages
LL 31 Feasibility Study
Internal Load Reduction ECMs



From: NYC's Path to 2030 Local Law 31 of 2016 Feasibility Study. SWA, April 2018

### High Performance Operations & Maintenance

- Proper staff training
- Accurate inventories & assessments
- Periodic retro-/re-commissioning
- Real time monitoring via computerized maintenance management system (CMMS)
- Streamline work through computerized monitoring
- Streamline procurement



BRITE is the mascot of the Navy's shore energy program, managed by Navy Installations Command. (Source: U.S. Navy, Chatney Auger)

# Deep Energy Retrofits

### 15 Minute Break

#### How to Deeply Retrofit

# Goal: provide the most comfortable building using the least energy

- We need buildings that are both efficient and effective
- Better ventilation might increase energy use
- Adding cooling will increase energy use
- But both essential in most typologies

#### In general, a deep energy retrofit:

- Targets source energy use reduction of at least 50%
- Touches every building system, including the envelope
- Is implemented through multiple projects, sequenced to maximize energy savings potential

#### How to Deeply Retrofit Holistic framework, not disconnected steps

#### First . . .

- Reduce internal loads (plugs, appliances, lighting)
- Reduce external loads (airtight, well insulated, good windows)

#### Then . . .

Ensure comfortable, healthy ventilation

#### Now that loads are reduced . . .

- Select high efficiency heating/cooling
- Ensure proper commissioning
- Enact strong operations & maintenance protocols

This approach is sometimes referred to as "Passive House" because it puts non-mechanical or "passive" measures first

#### High Performance Heating & Cooling

- If possible, update systems after internal and external loads are reduced – may allow for smaller, simpler systems
- Take advantage of passive or free sources of heating & cooling (economizers, energy recovery, etc.)
- Take careful consideration of internal loads and peak demands – overheating will be a concern for some typologies
- Heat pump systems are a common solution



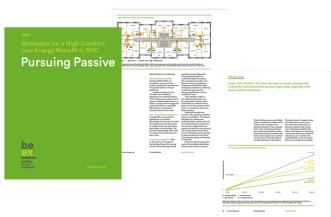
#### Relevant Study



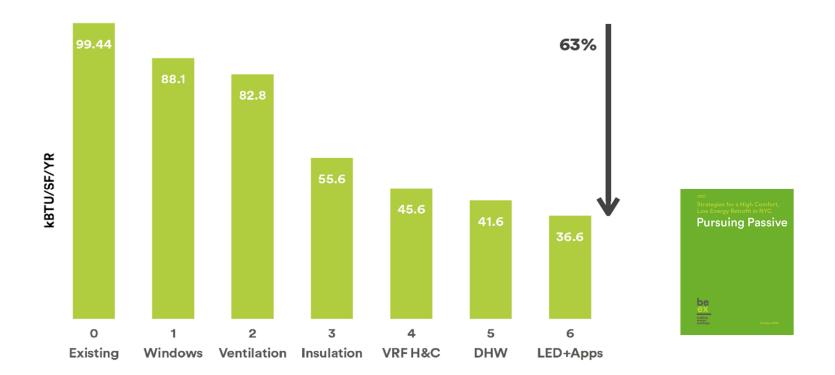
#### By:

Building Energy Exchange Passive House Institute Steven Winters Associates, Inc.

Evaluated retrofit strategies for large multifamily masonry construction



# Total Energy Reductions



# Deep Energy Retrofit Challenges

# What are the biggest challenges beside cost when attempting a deep energy retrofit?



#### deep retrofit challenges







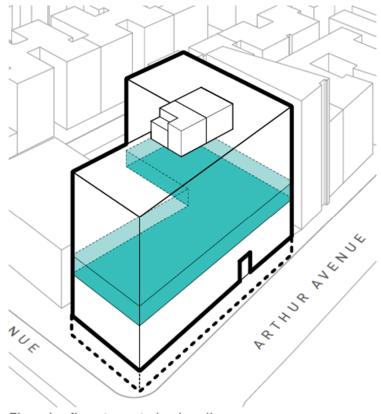
Retrofits

- Airtightness: existing penetrations, limited access
- Space: for insulation, ventilation systems
- Incremental work: continuous occupancy the norm
- Openings: window positions and size not optimal
- Historic fabric: can severely limit options

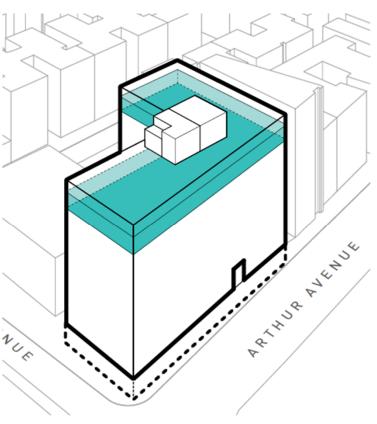
#### Retrofit Scenarios: Complete Retrofit (Single Shot)

- 15-20% less expensive (general conditions, startup costs, less repetitive)
- Enjoys scheduling efficiencies (overlapping trades, freedom of movement)
- Avoid in-situ disruption (work isn't in occupied buildings)

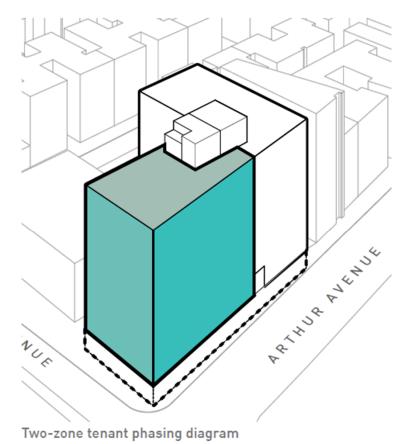
# Phasing Options – floor by floor

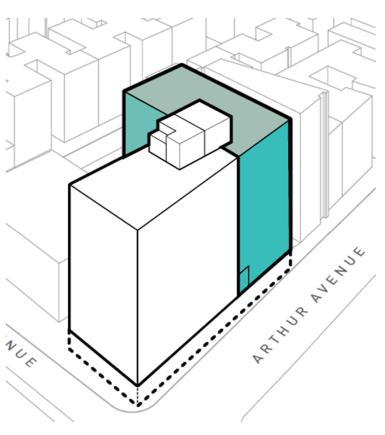






# Phasing Options – phase by wing





#### Phasing Considerations

#### Order of staged improvements depends on:

- End of equipment life
- Comfort, durability issues
- Acoustic qualities
- Indoor air quality

#### A deep retrofit touches every part of a building

 For example: window replacement improves airtightness, so ventilation upgrades required to improve humidity, air quality

### Deep Energy Retrofit Sequencing

#### Your Building's Ideal Sequence

This chart can help facilitate discussions on the timing of upgrades to your building and visualize the potential relationships between measures. Major building systems are designated for replacement based on the approximate end of useful life of the equipment. Your building's owner, management, and energy auditors can work together to adjust the timing of these and all other measures in your building.

10-14 15-19

		VVILIIII	5-9	10-14	15-19
<b>Existing Buildin</b>	g System Optimization	5 years	years	years	years
Lights/Appliances	Common area efficiency and controls upgrade				
Air Sealing	Common area air sealing				
Space Heating	Optimized heat distribution				
Ventilation	Seal and balance existing ductwork				
On Site Generation	On-site and/or community solar electricity supply				
Tenant Turnove	r				
Lights/Appliances	Improved tenant space lighting efficiency/controls				
Lights/Appliances	Improved tenant space plug load efficiency/controls				
Air Sealing	Tenant space air sealing				
Space Heating	Room by room heat control				
Dom. Hot Water	Low flow fixtures				
Existing Buildin	g System End of Life				
Space Heating	Package 2: low temp hydronic conversion				
Space Cooling	Package 2: water cooled DX and cooling tower				
Ventilation	Install energy recovery for centralized equipment				
Dom. Hot Water	Air-water heat pump				
Exterior Walls	Package 4: Increased wall insulation				
Windows	Install triple-pane low-emissivity windows				
Roof	Maximize roof insulation				

# Integrated Project Management

# Writing Requests for Qualifications for design team and consultants

- Not absolutely necessary, but they should have to attend an informational meeting about what the project goals are and methods that will be employed to achieve them.
- Many projects succeed with first time PH team members if the owner & architect are committed.
- Should have some high performance or experience with other certification programs that require testing and commissioning.

#### Who should be included from the beginning

- Architect
- Owner
- PH Consultant
- Façade Consultant
- General Contractor
- MEP
- Structural

#### Pre-Construction

#### Pre Bid meeting

- HVAC
- Understand scope
- Sets clear expectations



# Passive House QA/QC

#### PH Design Phase Process

50% SD: Two weeks

Preliminary energy model

#### **100 % DD:** Two weeks

- Detailed update to energy model
  - Critical THERM model(s)
  - · Updated building geometry and shading
  - MEP systems
- PHPP Model Update Report
- 1st Model Submittal to PHI

#### 50% CD: Two weeks for review

- Update Model
- Start THERM Modeling
- MEP Plan Review
- Air Barrier Review
- QA/QC Inspection Checklists
- Blower Door Test Plan
- PHPP Model Update Report
- 100% CD: Two weeks for review

Finalize Tasks listed under 50% CDs

#### PH Construction Phase

#### **Construction Phase:**

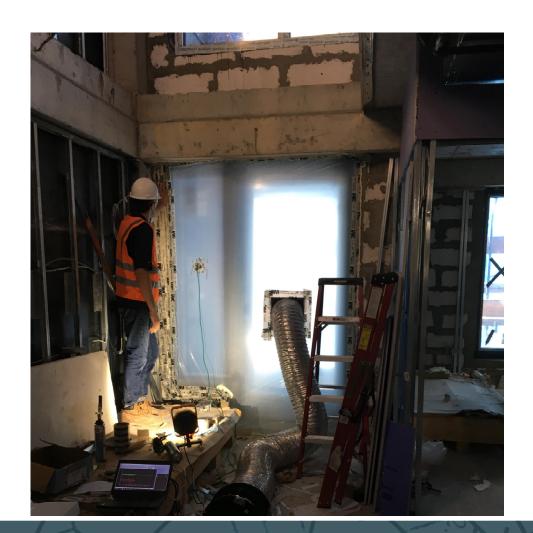
- Contractor Training
- Site Inspections
- Interim Testing
- Submittal Review
- Attendance at Design Meetings & Additional Support
- Filing of common CCD1s related to PH and
- RFI reviews

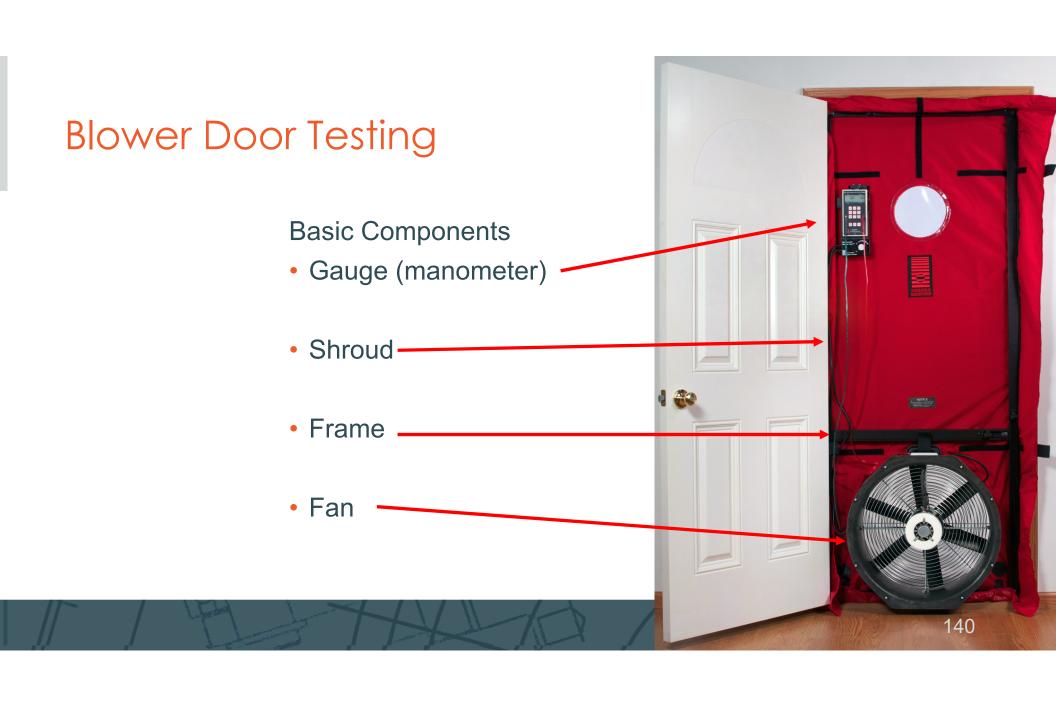
#### **Construction Completion**:

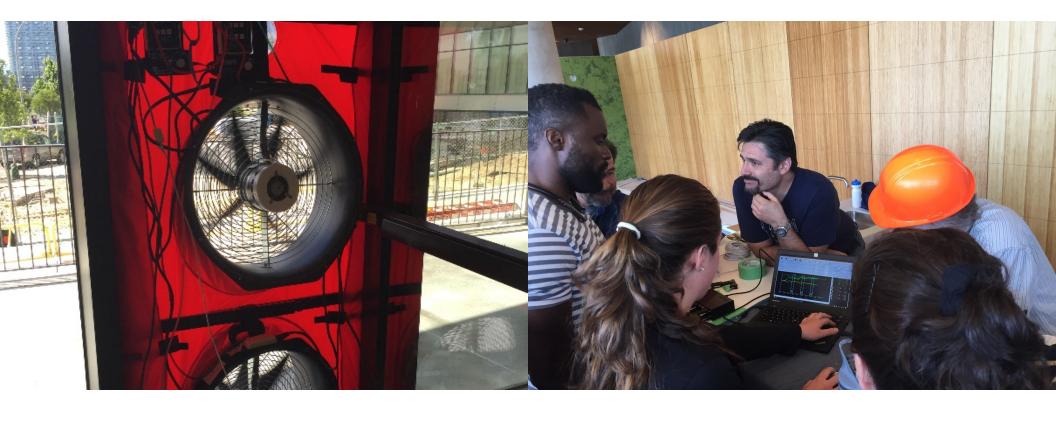
- Whole building blower door tests
- Measurement of the ventilation system
- Verification of proper installation of the mechanical system
- Verification of fixtures & appliances
- Documentation & submission to certifying body

### Interim Testing

- Window mockup testing
- Envelope and window testing
- Unique component testing
- Guarded blower door testing
- Whole building blower door test







# Whole Building Blower Door Test



# Life Cycle Analysis

#### Life Cycle Benefits of Passive House Buildings

- Life Cycle Assessment (LCA): Analysis of the environmental impact over the life of a building with a focus on embodied carbon.
  - Includes environmental impact of
    - Construction materials/transportation to site
    - Material replacement over time
    - Everyday equipment operation
    - Demolition

#### Life Cycle Cost Analysis of Passive House

- Life Cycle Cost Analysis (LCCA): Costs for building construction and operation compared to payback from energy savings over the life of an investment.
  - Takes into account
    - Initial construction costs
    - Maintenance labor/ replacement material costs
    - Everyday equipment operation costs
    - Additional costs\*\*
    - Energy reduction savings
  - Fuel Escalation
  - Discount Rate of funding sources

#### Life Cycle Cost Analysis of Passive House

- Upfront capital costs: New Construction
  - Can be as low as 0% or as high as 12%
  - 3% to 5% increase in construction costs
- Ongoing maintenance costs
  - Highly complex systems?
  - More or fewer filter changes/units needing service?
  - Typically façade is more robust resulting in less decay, fewer comfort complaints
- Service Contracts
  - ERV fine tuning yearly
  - Refrigerant checks/charging

### Life Cycle Cost Analysis of Passive House

- Does not consider Intangible benefits or GHGs
- Intangible Benefits
  - Comfort
  - Indoor air quality
  - Reduced noise levels
  - Reduced moisture-related problems
  - GHG reductions
  - Resilience



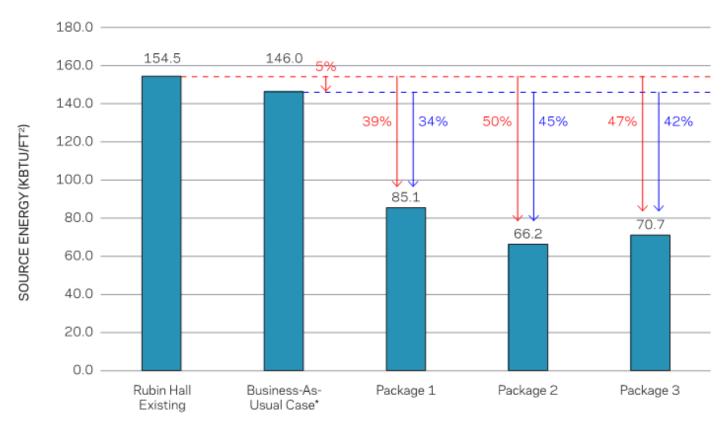
# Project Example: NYU-Rubin Hall Dormitory

- NYU-Rubin Hall: SWA/EnerPHit study
- 150' tall,16 story hotel/apartment building built in Greenwich Village in 1925
- Purchased by NYU in 1964 for use as a dormitory residence.
- EnerPHit study assessed three packages for upgrades including simple payback for each

# NYU-Rubin Hall Dormitory

	Baseline	Package 1	Package 2	Package 3
2.5" interior polyiso insulation	X	Х		
Double pane windows/insulated frames	X	Х		
Upgrade doors	X			
Water source Heat Pump/ Boiler upgrade	X			
Fan upgrade/new ventilation ductwork	X			
Common Area Lighting Improvements	X	Х	X	X
Reduced air leakage to 1.0 ACH @50		Х	X	Х
VRF heating/cooling		X	X	
Distribution improvements, air to water heat pump		X	X	X
Balanced Vent w/ ERVs		X	X	X
1.5" poliso & 3" mineral wool			X	X
Triple pane windows/ insulated frames			X	X
Plug load improvements			X	Х
Low temp Hydronic heating/cooling				X
Distribution improvements, water source heat pump				×

#### Total Source EUI of each ECM for Rubin Hall

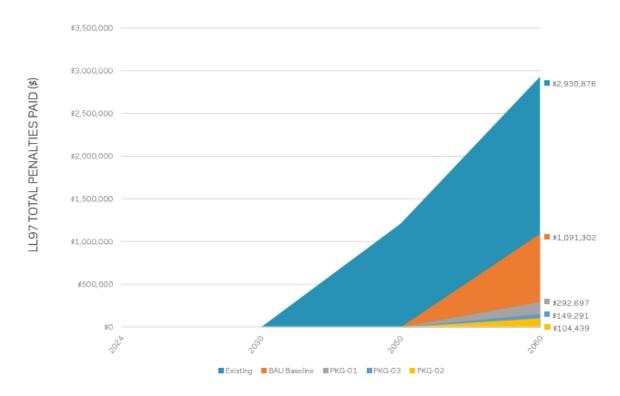


<sup>\*</sup> Estimated based on savings observed at Brittany Hall

# Costs, Savings, and Simple Payback by Package

PACKAGE	TOTAL ENERGY COSTS \$/yr	TOTAL ENERGY COST SAVED \$/yr	MARGINAL ENERGY COST SAVED	DIRECT COST (W/ 20% DETAILING)	FINAL COST W/ CONTINGENCIES	MARGINAL COSTW/ CONT.	SIMPLE PAYBACK W/ CONT. Years	SIMPLE PAYBACK WW/O CONT. Years
Business- As-Usual	\$265,500	\$12,500	\$O	\$10,297,000	\$19,157,500	\$O	0.0	0.0
R-PKG - 01	\$178,500	\$99,000	\$86,500	\$12,750,500	\$23,722,500	\$4,565,000	52.6	23.6
R-PKG - 02	\$137,500	\$140,500	\$128,000	\$13,538,000	\$25,188,000	\$6,030,500	47.1	21.1
R-PKG - 03	\$147,000	\$130,500	\$118,000	\$13,579,500	\$25,264,500	\$6,107,000	51.7	23.1

# Expected Penalties due to Local Law 97 Climate Mobilization Act



All upgrade packages comply with LL97 until 2050 where penalties are realized

#### Contact Us

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